

Ref: JPVL: SEC: 2015

18th April, 2015

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

Sub : Proposed Scheme of Arrangement between Jaiprakash Power Ventures Limited (JPVL) (Transferor Company) and Himachal Baspa Power Company Limited (HBPCL) (Transferee Company)- Notice of Petition of the Company under Section 391/394 of the Companies Act, 1956 published in the News Papers

Dear Sir,

In terms of the provisions of the Listing Agreement, we are enclosing herewith three copies each of the Notice of Petition (in English & Hindi) under Section 391/394 of the Companies Act, 1956, intimating **3rd June, 2015** as the date of Hearing of Petition No. 06 of 2015 by Hon'ble High Court of Himachal Pradesh at Shimla. The said Notice was published on 8th April, 2015 in the following newspapers in accordance with the directions of the Hon'ble High Court of Himachal Pradesh at Shimla:-

1. Economic Times (All India Edition);
2. Hindustan Times (English Edition) published Chandigarh; and
3. Divya Himachal (Hindi Edition) published from Chandigarh.

Thanking you,

Yours faithfully,
For JAIPRAKASH POWER VENTURES LIMITED



(M M SIBBAL)
Sr. General Manager &
Company Secretary

Encl: As above

ECONOMIC TIMES

DATED 8th APRIL, 2015

IN THE HIGH COURT OF HIMACHAL PRADESH AT SHIMLA

COMPANY PETITION No. 06 of 2015

IN THE MATTER OF COMPANIES ACT, 1956

IN THE MATTER OF :

JAIPRAKASH POWER VENTURES LIMITEDTransferor Company

AND

HIMACHAL BASPA POWER COMPANY LIMITEDTransferee Company

1. JAIPRAKASH POWER VENTURES LIMITED

Regd. office : JUIT Complex, Wagnaghat, P.O. Dumehar Bani,
Kandaghat - 173 215, Distt. Solan (H.P).

.....Transferor Company

2. HIMACHAL BASPA POWER COMPANY LIMITED

Regd. office : JUIT Complex, Wagnaghat, P.O. Dumehar Bani,
Kandaghat - 173 215, Distt. Solan (H.P).

.....Transferee Company

.....PETITIONERS

NOTICE OF PETITION

A Petition under Section 391/ 394 of the Companies Act, 1956 for sanctioning the Scheme of Arrangement was presented by the above named Petitioner Companies on 9th March, 2015 and the said Petition is fixed for hearing before the Hon'ble Justice Shri Sanjay Karol on 3rd June, 2015. Any person desirous of supporting or opposing the said Petition should send to the Petitioner's Advocate notice of the intention signed by him or his Advocate, with his name and address, so as to reach the Petitioner Company's Registered Office at JUIT Complex, Wagnaghat, P.O. Dumehar Bani, Kandaghat - 173 215, Distt. Solan (H.P.) not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the Petition, the grounds of opposition or a copy of his Affidavit shall be furnished with such notice. A Copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Seal of the High Court at Shimla

Anand Sharma
Advocate for the Petitioners
102, Hotel Chandan,

Date : 06th April, 2015.

Near H.P. High Court, Opp. Oberoi Clarkes
The Mall, 33 Middle Bazar, Shimla-171001

Place : Shimla

HINDUSTAN TIMES
DATED 8th APRIL, 2015

IN THE HIGH COURT OF HIMACHAL PRADESH AT SHIMLA

COMPANY PETITION No. 06 of 2015
IN THE MATTER OF COMPANIES ACT, 1956

IN THE MATTER OF :

JAIPRAKASH POWER VENTURES LIMITEDTransferor Company
AND

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1. JAIPRAKASH POWER VENTURES LIMITED

Regd. office : JUIT Complex, Wagnaghat, P.O. Dumehar Bani,
Kandaghat - 173 215, Distt. Solan (H.P).Transferor Company

2 . HIMACHAL BASPA POWER COMPANY LIMITED

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Seal of the High Court at Shimla

Anand Sharma
Advocate for the Petitioners
102, Hotel Chandan,

Date :06th April, 2015.

Near H.P. High Court, Opp. Oberoi Clarkes
The Mall, 33 Middle Bazar, Shimla-171001

Place : Shimla

DIVYA HIMACHAL (HINDI EDITION)

DATED 8th APRIL, 2015

शिमला स्थित हिमाचल प्रदेश उच्च न्यायालय में

कंपनी याचिका संख्या 2015 की 06
कंपनीज अधिनियम, 1956 के मामले में

के मामले में :

जयप्रकाश पावर वेंचर्स लिमिटेड.....हस्तांतरणकर्ता कंपनी
और

हिमाचल बासपा पावर कंपनी लिमिटेड.....हस्तांतरिती कंपनी

1. जयप्रकाश पावर वेंचर्स लिमिटेड

पंजीकृत कार्यालय :- जेयूआईटी कॉम्प्लैक्स, वाकनाघाट, पीओ दुमेहर बानी,
कांडाघाट-173 215, जिला सोलन (हि.प्र.)हस्तांतरणकर्ता कंपनी

2. हिमाचल बासपा पावर कंपनी लिमिटेड

पंजीकृत कार्यालय :- जेयूआईटी कॉम्प्लैक्स, वाकनाघाट, पीओ दुमेहर बानी,
कांडाघाट-173 215, जिला सोलन (हि.प्र.)हस्तांतरिती कंपनी
.....याचिकाकर्ता

याचिका की सूचना

कंपनीज अधिनियम, 1956 की धारा 391/394 के तहत उप-लिखित याचिकाकर्ता कंपनियों के द्वारा व्यवस्था उपलब्ध कराने की योजना को अनुमति प्रदान करने हेतु दिनांक 9 मार्च, 2015 को याचिका प्रस्तुत की गयी तथा यह याचिका सुनवाई के लिए, माननीय न्यायधीश श्री सजंय करोल के समक्ष दिनांक 03 जून, 2015 को तय हुई है। कोई भी व्यक्ति जो कि उप-लिखित याचिका का समर्थन अथवा विरोध दर्ज करना चाहता है वह याचिकाकर्ता के वकील के पास स्वयं अथवा अपने वकील के द्वारा हस्ताक्षर करके नोटिस अपने नाम तथा पते सहित कंपनी के पंजीकृत कार्यालय जेयूआईटी कॉम्प्लैक्स, वाकनाघाट, पीओ दुमेहर बानी, कांडाघाट-173 215, जिला सोलन (हि.प्र.) पर भेज दे, जिससे की वह कंपनी के पास सुनवाई की तिथि से कम से कम दो दिन पहले पहुंच जाए। यदि वह याचिका का विरोध करना चाहता है, तो विरोध करने का कारण या अपने शपथ-पत्र की प्रतिलिपि नोटिस के साथ जमा कराए। याचिका की प्रतिलिपि अधोहस्ताक्षरीत द्वारा किसी भी व्यक्ति को निर्धारित शुल्क देने के पश्चात उपलब्ध करा दी जाएगी।

शिमला स्थित उच्च न्यायालय की मोहर

आनंद शर्मा

याचिकाकर्ता के एडवोकेट

102, होटल चंदन, नजदीक एच.पी उच्च न्यायालय

दिनांक : 06 अप्रैल, 2015

ओबराय क्लार्कस के सामने

स्थान : शिमला

द माल, 33, मिडल बाजार, शिमला-171001