

Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Jaiprakash Power Ventures Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge & Release of Equity shares of Jaiprakash Power Ventures Limited with IDBI Trusteeship Services Limited as security for and on behalf of lenders.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the Pledge & release under consideration (under pledge& NDU), holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	32,81,31,497 – Pledge	11.17%	
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	9,59,00,000 - NDU	3.26%	
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	42,40,31,497	14.43%	

<u>Details of Pledge & release (Under Pledge & NDU):</u>			
a) Shares carrying voting rights acquired/sold	• 6,13,48,305 – Pledge of shares on 05-12-2013	2.09%	
b) VRs acquired/sold otherwise than by shares	• 2,20,19,775 - Pledge of shares on 06-12-2013	0.75%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	• 2,20,19,775 - Release of pledged shares on 06-12-2013	0.75%	
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	• 2,20,19,775 – Addition of shares Under NDU	0.75%	
e) Total (a+b+c+d)	Pledge – 8,33,68,080 Release - 2,20,19,775 NDU - 2,20,19,775	2.84% 0.75% 0.75%	
<u>After the release (Under pledge & NDU), holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	38,94,79,802 – Pledge	13.26%	
b) VRs otherwise than by shares	11,79,19,775 - NDU	4.01%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	50,73,99,577	17.27%	
6. Mode of acquisition (e.g.open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pledge, NDU & Release of pledged shares as security for the benefit of Lenders		

7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Release of shares provided as security pursuant to lenders consent		
8. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06-12-2013		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	2,93,80,03,084		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	2,93,80,03,084		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	3,04,55,38,110 equity shares @ Rs.10 each		

Signature of the acquirer:

IDBI Trusteeship Services Ltd




Authorized Signatory

Place: Mumbai

Date: December 09, 2013

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.