

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance or snares / invocation or encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Jaiprakash Power Ventures Limited (JPVL)											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd. & BSE Ltd.											
Date of reporting		03.11.2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Jaiprakash Associates Limited (JAL)											
Details of the creation of encumbrance:		Pledge of 65,479,079 Equity Shares of JPVL held by JAL on 20.10.2014 in favour of IDBI Trusteeship Services Limited to secure the Rupee Term loan facility of Rs.400 Crores granted by ICICI Bank Ltd. to JPVL											
Name of the promoter-(s) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)]/ invocation [(2)-(3)]}		
		No. of shares	% of total share capital	% w.r.t diluted share capital (*)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledger/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital		
JAL		1,783,000,600	60.69	58.54	1,638,520,296	55.77	21.10.2014	Pledge of shares	65,479,079	2.23	IDBI Trustee-ship Services Ltd.	1,703,999,375	58.00
JIV [^]		85,647,637	2.92	2.81	-	-	-	-	-	-	-	-	-

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

[^] JIV – Jaypee Infra Ventures (A private Company with Unlimited Liability)

Place: NOIDA
Date : 03.11.2014

For JAIPRAKASH ASSOCIATES LIMITED

(Signature)

(HARISH K. VAID)
Sr. President (Corporate Affairs) & Company Secretary

Signature of the Authorized Signatory