



STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER/SIX MONTHS ENDED 30TH SEPTEMBER 2014

Rs in lacs

Sl.No	Particulars	Quarter ended			Six months ended		Year ended 31st March (Audited)
		30th September (Unaudited)	30th June (Unaudited)	30th September (Unaudited)	30th September (Unaudited)	30th September (Unaudited)	
		2014	2014	2013	2014	2013	2014
	PART I						
1	Net Sales / Income from operations	880.07	830.24	577.11	1,710.31	1,120.84	2,420.41
2	Total Expenditure						
	a. (Increase)/decrease in stock in trade	-	-	-	-	-	-
	b. Cost of Goods Sold	-	-	177.93	-	312.26	933.01
	c. Production cost	625.52	601.20	168.19	1,226.73	323.18	612.75
	d. Staff Cost	109.88	107.54	97.89	217.42	217.46	435.25
	e. Consultancy Cost	8.79	8.79	9.01	17.58	26.77	55.49
	f. Depreciation	28.61	30.38	24.30	58.99	48.44	96.65
	g. Other expenses	72.25	64.03	85.55	136.28	161.33	275.81
	h. Total	845.05	811.94	562.87	1,657.00	1,089.44	2,408.96
3	Profit from Operations before Interest & Exceptional Items (1-2)	35.01	18.30	14.24	53.31	31.40	11.45
4	Other Income	1.01	2.18	17.37	3.19	20.59	97.42
5	Profit before Interest & Exceptional Items (3+4)	36.02	20.48	31.61	56.50	51.99	108.87
6	Interest	15.24	0.22	0.18	15.46	0.48	2.41
7	Profit/(Loss) after Interest but before exceptional items (5-6)	20.78	20.26	31.43	41.04	51.51	106.46
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	20.78	20.26	31.43	41.04	51.51	106.46
10	Tax Expense						
	- MAT/Current Tax	-	-	-	-	-	-
	- Deferred Tax	-	-	-	-	-	55.66
	- MAT Credit Entitlement	-	-	-	-	-	-
11	Net Profit / (Loss) from Ordinary activities after tax (9-10)	20.78	20.26	31.43	41.04	51.51	50.80
12	Extraordinary Items (net of Tax Rs. Nil)	-	-	-	-	-	-
13	Net Profit (Loss) for the period (11-12)	20.78	20.26	31.43	41.04	51.51	50.80
14	Paid up Equity Share Capital (Face Value Rs 10/- per Share)	2,859.47	2859.47	2,543.60	2,859.47	2,543.60	2,859.47
15	Reserves excluding revaluation reserves (as per Balance Sheet)						856.37
16	Earnings Per Share						
	a) Before extra ordinary items						
	- Cash	0.17	0.18	0.20	0.35	0.34	0.71
	- Basic	0.07	0.07	0.11	0.14	0.18	0.18
	- Diluted	0.07	0.07	0.10	0.14	0.17	0.18
	a) After extra ordinary items						
	- Cash	0.17	0.18	0.20	0.35	0.34	0.71
	- Basic	0.07	0.07	0.11	0.14	0.18	0.18
	- Diluted	0.07	0.07	0.10	0.14	0.17	0.18
	PART II						
A.	Particulars of Shareholding						
1	Aggregate of Public Shareholding						
	- No. of Shares	11,490,166	11,490,166	11,490,166	11,490,166	11,490,166	11,490,166
	- Percentage of Shareholding	40.18	40.18	45.17	40.18	45.17	40.18
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- No. of Shares	2,210,300	2,210,300	2,210,300	2,210,300	2,210,300	2,210,300
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.92	12.92	15.85	12.92	15.85	12.92
	- Percentage of shares (as a % of the total share capital of the company)	7.73	7.73	8.69	7.73	8.69	7.73
	b) non-encumbered						
	- No. of Shares	14,894,216	14,894,216	11,735,516	14,894,216	11,735,516	14,894,216
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.08	87.08	84.15	87.08	84.15	87.08
	- Percentage of shares (as a % of the total share capital of the company)	52.09	52.09	46.14	52.09	46.14	52.09
B	Investor Complaints						
	Pending at the beginning of the quarter				Six months ended 30th September, 2014		
	Received during the quarter				Nil		
	Disposed of during the quarter				Nil		
	Remaining unresolved at the end of the quarter				Nil		

Notes :

- The above financial results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on 13th November, 2014
- The Qualifications on the audited accounts for the year ended 31st March, 2014 by the auditors have been adequately disclosed in their auditors' report and any developments thereon has been mentioned in the limited review of the auditors' thereof.
- The provision for current tax and Deferred Tax has been made at the end of the year.
- The company received NOC from NSE and BSE for filing of scheme of arrangement and capital reduction before the Hon'ble High Court of Delhi with regard to unlisted 53,00,000 equity shares of Rs. 10/- each allotted at a premium of Rs 9/- each during the F. Y. 2005-06. The said scheme was duly approved by the Board and thereafter by the shareholders of the company at AGM held on 30th September 2011. However, as per the SEBI Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013, the company re-submitted the said scheme with BSE and NSE for their NOC with the approval/observation of SEBI on the basis of observations of SEBI a revised scheme of reduction of share capital shall be filed with BSE and NSE for their NOC with the observation of SEBI.
- Subsequent to the approval of shareholders in the EGM held on 13th April 2011 and subsequent in principal approval of BSE and NSE, the company allotted 60,50,000 equity shares, face value Rs. 10/- each at a premium of Rs. 2.50/- per share and 51,50,000 share warrants, face value Rs. 10/- each convertible into fully paid up equity shares of Rs. 10/- each at a premium of Rs. 2.50/- per share warrant on 23.04 2012, to the promoter on preferential basis. Further, the company has allotted 50,00,000 equity shares of Rs. 10/- each at par to Stressed Assets Stabilisation Fund in pursuance of One Time Settlement arrived at by the company on 23.04 2012. The company got the listing approval for the aforesaid shares from BSE and same is awaited from NSE. Further, at the Board meeting held on 17th October 2013, 31,58,700 equity shares of Rs. 10/- each fully paid up has been allotted on premium of Rs. 2.50/- each to the Promoter Group on conversion of warrants. Listing application has been filed with BSE and NSE for listing of said shares.
- The company has regrouped/re-classified previous year figures to conform to the current period's classification.

Date : 13th November, 2014
Place: New Delhi

Vinod K Jain
Dr. V. K. Jain
Managing Director

JAIN STUDIOS LIMITED

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi – 110 023



Segment wise Revenue , Results and Capital Employed , under Clause 41 of the Listing Agreement, for the Quarter/Six months ended 30th September 2014

Rs in lacs

Sr. No	Particulars	Quarter ended			Six months ended		Year ended 31st March (Audited)
		30th September (Unaudited)	30th June (Unaudited)	30th September (Unaudited)	30th September (Unaudited)	30th September (Unaudited)	
		2014	2014	2013	2014	2013	2014
1	Segment Revenue (Net Sale / Income)						
	a) Television	43.44	51.40	406.63	94.84	796.45	1,195.99
	b) Mobile Health Services	673.66	647.14	-	1,320.80	-	582.52
	c) Educational Infrastructure and Technology	162.97	131.70	170.48	294.67	324.39	641.90
	d) Teleport (Note1)	-	-	0	-	-	-
	e) Other	-	-	-	-	-	-
	Total	880.07	830.24	577.11	1,710.31	1,120.84	2,420.41
	Less: Inter segment revenue						
	Net sales / Income from Operations	880.07	830.24	577.11	1,710.31	1,120.84	2,420.41
2	Segment Results [Profit / (Loss) before Tax and Interest]						
	a) Television	(68.07)	(62.89)	26.59	(130.96)	20.41	(84.93)
	b) Mobile Health Services	67.37	64.71	-	132.08	-	58.25
	c) Educational Infrastructure and Technology	77.13	61.14	35.65	138.27	94.25	197.97
	d) Teleport (Note1)	(16.28)	(16.10)	(10.89)	(32.38)	(21.65)	(43.17)
	e) Other	-	-	-	-	-	-
	Total	60.15	46.86	51.35	107.01	93.01	128.12
	Less :						
	a) Interest	15.24	0.22	0.18	15.46	0.48	2.41
	b) Other un-allocable expenditure net of un-allocable income	24.13	26.38	19.74	50.51	41.02	19.25
	Total Profit before tax	20.78	20.26	31.43	41.04	51.51	106.46
3	Capital Employed (Segment Assets - Segment liabilities)						
	a) Television	820.78	928.07	979.77	820.78	979.77	761.62
	b) Mobile Health Services	185.68	78.19	-	185.68	-	60.64
	c) Educational Infrastructure and Technology	272.82	265.88	99.22	272.82	99.22	167.85
	d) Teleport	1,265.80	1,342.75	1,155.64	1,265.80	1,155.64	1,358.85
	e) Other	-	-	-	-	-	-
	e) Unallocable	1,674.08	1,743.38	2,033.07	1,674.08	2,033.07	1,704.45
	Total	4,219.16	4,358.27	4,267.70	4,219.16	4,267.70	4,053.41

Note1: Represents licence fee for allowing the use of Teleport Infrastructure & ISP related assets.

Note2: "Other" business segment comprise of feature film, production & distribution.

Note3: Previous period/year figures have been re-grouped and recast wherever considered necessary.

Date : 13th November, 2014
Place: New Delhi

Vinendra Jain

Dr. J. K. Jain
Managing Director

JAIN STUDIOS LIMITED

Regd. Office: Scindia Villa, Sarojini Nagar, Ring Road, New Delhi - 110 023

**Statement of Assets and Liabilities (Audited)
For the Half Year ended 30th September 2014**

Rs in lacs

Particulars			As on 30th September (Unaudited)	As on 31st March (Audited)
			2014	2014
I. EQUITY AND LIABILITIES				
1	Shareholders' Funds			
	a	Share Capital	2,859.47	2,859.47
	b	Reserves & Surplus	1,220.32	1,179.29
	c	Money received against Share Warrants	-	-
2	Non Current Liabilities			
	a	Long Term Borrowings	-	-
	b	Other Long Term Liabilities	26.60	26.58
	c	Long Term Provisions	33.57	36.31
3	Current Liabilities			
	a	Short Term Borrowings	0.12	0.12
	b	Trade Payables	2,126.44	1,156.68
	c	Other Current Liabilities	703.66	603.50
	d	Short Term Provisions	-	-
		TOTAL	6,970.19	5,861.95
II. ASSETS				
1	Non-Current Assets			
	a	Fixed Assets		
		i Tangible Assets	1,367.08	1,424.20
		ii Intangible Assets	-	-
	b	Non- Current Investments	636.00	636.00
	c	Deferred Tax Assets (Net)	736.99	736.99
	d	Long Term Loans and Advances	485.26	478.59
	e	Other non-current Assets	26.45	26.45
2	Current Assets			
			-	-
	a	Trade Receivables	3,585.24	2,336.86
	b	Cash & Cash equivalents	40.39	12.88
	c	Short Term Loans & Advances	31.81	152.04
	d	Other Current Assets	60.97	57.94
		TOTAL	6,970.19	5,861.95

Date : 13th November, 2014
Place: New Delhi

Jemendra Jain
Dr. J. K. Jain
Managing Director