

**JAI BALAJI INDUSTRIES LTD.**

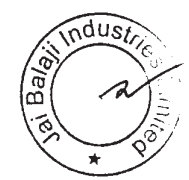
Scrip Code :                      Class of Security :  
 Quarter ended: 30/09/2014

| Partly paid-up shares:-         | No of partly paid-up shares | As a % of Total No of partly paid-up shares | As a % of Total No of shares of the company |
|---------------------------------|-----------------------------|---|---|
| Held by promoter/promoter group | Nil                         | Nil   | Nil   |
| Held by public                  | 7700                        | 100.0000                                    | .0104                                       |
| <b>Total</b>                    | <b>7700</b>                 | <b>100.0000</b>                             | <b>.0104</b>                                |

| Outstanding convertible securities:- | No of Outstanding securities | As a % of Total No of outstanding convertible securities | As a % of Total No of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|------------------------------|--|---|
| Held by promoter/promoter group      | Nil                          | Nil  | Nil   |
| Held by public                       | Nil                          | Nil  | Nil   |
| <b>Total</b>                         | <b>Nil</b>                   | <b>Nil</b>   | <b>Nil</b>  |

| Warrants:-                      | No of warrants | As a % of Total No of warrants | As a % of Total No of shares of the company, assuming full conversion of warrants |
|---------------------------------|----------------|--------------------------------|---|
| Held by promoter/promoter group | Nil            | Nil                            | Nil   |
| Held by public                  | Nil            | Nil                            | Nil   |
| <b>Total</b>                    | <b>Nil</b>     | <b>Nil</b>                     | <b>Nil</b>  |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities                      73781486 Shares of Rs.10/- each



Scrip Code :                      Name of the Scrip :                      Class of Security :                      Face Value : Rs. 10/-  
 (I)(a) Statement showing Shareholding Pattern      Quarter ended: 30/09/2014

| Category Code<br>(I)                 | Category of Shareholder<br>(II)  | No of Share-holders<br>(III) | Total No of Shares<br>(IV) | No of Shares held in Demat Form<br>(V) | Total shareholding as a % of Tot Shrs |                            | Shares pledged or otherwise encumbered |                                |
|--------------------------------------|--|------------------------------|----------------------------|--|---------------------------------------|----------------------------|--|--------------------------------|
|                                      |  |                              |                            |  | As a % of (A + B)<br>(VI)             | As a % of (A+B+C)<br>(VII) | Shares<br>(VIII)                       | As a %<br>(IX)=(VIII)/(IV)*100 |
| <b>A.Promoter and Promoter Group</b> |  |                              |                            |  |                                       |                            |  |                                |
| <b>1.Indian</b>                      |  |                              |                            |  |                                       |                            |  |                                |
|                                      | a. Individuals/Hindu Undivided Family                                    | 11                           | 9929672                    | 9929672                                | 13.4582                               | 13.4582                    | 6625226                                | 66.7215                        |
|                                      | b. Central/State Government(s)   |                              |                            |  |                                       |                            |  |                                |
|                                      | c. Bodies Corporate  | 6                            | 33290723                   | 33290723                               | 45.1207                               | 45.1207                    | 23194233                               | 69.6718                        |
|                                      | d. Financial Institutions/Banks  |                              |                            |  |                                       |                            |  |                                |
|                                      | e. Any Other   |                              |                            |  |                                       |                            |  |                                |
|                                      | <b>Sub Total (A1)</b>  | <b>17</b>                    | <b>43220395</b>            | <b>43220395</b>                        | <b>58.5789</b>                        | <b>58.5789</b>             | <b>29819459</b>                        | <b>68.9940</b>                 |
| <b>2.Foreign</b>                     |  |                              |                            |  |                                       |                            |  |                                |
|                                      | a. Individuals (NRI/Foreign Individuals)                                 |                              |                            |  |                                       |                            |  |                                |
|                                      | b. Bodies Corporate  |                              |                            |  |                                       |                            |  |                                |
|                                      | c. Institutions  |                              |                            |  |                                       |                            |  |                                |
|                                      | d. Qualified Foreign Investor  |                              |                            |  |                                       |                            |  |                                |
|                                      | e. Any other   |                              |                            |  |                                       |                            |  |                                |
|                                      | <b>Sub Total (A2)</b>  |                              |                            |  |                                       |                            |  |                                |
|                                      | <b>Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)</b> | <b>17</b>                    | <b>43220395</b>            | <b>43220395</b>                        | <b>58.5789</b>                        | <b>58.5789</b>             | <b>29819459</b>                        | <b>68.9940</b>                 |
| <b>B.Public Shareholding</b>         |  |                              |                            |  |                                       |                            |  |                                |
| <b>1.Institutions</b>                |  |                              |                            |  |                                       |                            |  |                                |
|                                      | a. Mutual Funds/UTI  |                              |                            |  |                                       |                            |  |                                |
|                                      | b. Financial Institutions/Banks  |                              |                            |  |                                       |                            |  |                                |
|                                      | c. Central/State Government(s)   |                              |                            |  |                                       |                            |  |                                |
|                                      | d. Venture Capital Funds   |                              |                            |  |                                       |                            |  |                                |
|                                      | e. Insurance Companies   |                              |                            |  |                                       |                            |  |                                |
|                                      | f. Foreign Institutional Investors                                       | 5                            | 3031478                    | 3031478                                | 4.1087                                | 4.1087                     |  |                                |
|                                      | g. Foreign Venture Capital Investors                                     |                              |                            |  |                                       |                            |  |                                |
|                                      | h. Qualified Foreign Investor  |                              |                            |  |                                       |                            |  |                                |
|                                      | i. Any Other   |                              |                            |  |                                       |                            |  |                                |
|                                      | <b>Sub Total (B1)</b>  | <b>5</b>                     | <b>3031478</b>             | <b>3031478</b>                         | <b>4.1087</b>                         | <b>4.1087</b>              |  |                                |
| <b>2.Non-Institutions</b>            |  |                              |                            |  |                                       |                            |  |                                |
|                                      | a. Bodies Corporate  | 407                          | 8952319                    | 8952319                                | 12.1336                               | 12.1336                    |  |                                |
|                                      | b. Individuals holding   |                              |                            |  |                                       |                            |  |                                |
|                                      | i. Nominal Share Capital up to Rs.1 Lakh                                 | 9371                         | 3488561                    | 3482325                                | 4.7282                                | 4.7282                     |  |                                |
|                                      | ii. Nominal Share Capital in excess of Rs.1 Lakh                         | 96                           | 6265803                    | 6265803                                | 8.4924                                | 8.4924                     |  |                                |
|                                      | c. Qualified Foreign Investor  |                              |                            |  |                                       |                            |  |                                |
|                                      | d. Any Other   |                              |                            |  |                                       |                            |  |                                |
|                                      | Foreign Company  | 3                            | 8304547                    | 8304547                                | 11.2556                               | 11.2556                    |  |                                |
|                                      | Trusts   | 1                            | 1                          | 1                                      |                                       |                            |  |                                |
|                                      | Clearing Member  | 29                           | 73704                      | 73704                                  | .0999                                 | .0999                      |  |                                |
|                                      | Non Resident Individual  | 123                          | 444678                     | 444678                                 | .6027                                 | .6027                      |  |                                |
|                                      | <b>Sub Total (B2)</b>  | <b>10030</b>                 | <b>27529613</b>            | <b>27523377</b>                        | <b>37.3124</b>                        | <b>37.3124</b>             |  |                                |
|                                      | <b>Total Public Shareholding B=(B)(1)+(B)(2)</b>                         | <b>10035</b>                 | <b>30561091</b>            | <b>30554055</b>                        | <b>41.4211</b>                        | <b>41.4211</b>             |  |                                |
|                                      | <b>Total (A)+(B)</b>   | <b>10052</b>                 | <b>73781486</b>            | <b>73775250</b>                        | <b>100.0000</b>                       | <b>100.0000</b>            |  |                                |



**JAI BALAJI INDUSTRIES LTD.**

Scrip Code :                      Class of Security :                      Face Value : Rs. 10/-  
 (I)(a) Statement showing Shareholding Pattern      Quarter ended: 30/09/2014

| Category Code<br>(I)   | Category of Shareholder<br>(II) | No of Share-holders<br>(III) | Total No of Shares<br>(IV) | No of Shares held in Demat Form<br>(V) | Total shareholding as a % of Tot Shrs |                              | Shares pledged or otherwise encumbered |                                |
|--|---------------------------------|------------------------------|----------------------------|--|---------------------------------------|------------------------------|--|--------------------------------|
|  |                                 |                              |                            |  | As a % of ( A + B )<br>(VI)           | As a % of ( A+B+C )<br>(VII) | Shares<br>(VIII)                       | As a %<br>(IX)=(VIII)/(IV)*100 |
| C. Shares held by Custodian & against which Depository Receipts have been issued |                                 |                              |                            |  |                                       |                              |  |                                |
|  | 1. Promoter and Promoter Group  | Nil                          | Nil                        | Nil                                    |                                       |                              | Nil                                    |                                |
|  | 2. Public                       | Nil                          | Nil                        | Nil                                    |                                       |                              | Nil                                    |                                |
|  | <b>Grand Total (A)+(B)+(C)</b>  | <b>10052</b>                 | <b>73781486</b>            | <b>73775250</b>                        |                                       |                              | <b>100.0000</b>                        | <b>29819459 40.4159</b>        |



JAI BALAJI INDUSTRIES LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group'

Quarter ended 30/09/2014

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1. Indian

a. Individuals/Hindu Undivided Family

|         |                         | Details of Shares held |                                   | Encumbered shares |                             | Details of warrants                                    |                     | Details of convertible securities                |                                   | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |         |
|---------|-------------------------|------------------------|-----------------------------------|-------------------|-----------------------------|--|---------------------|--|-----------------------------------|--|---------|
| Sr No   | Name of the Shareholder | No of Shares held      | As a % of Grand Total (A)+(B)+(C) | No.               | As a % (VI)= (V)/ (III)*100 | As a % of Grand Total (A)+(B)+(C) of sub clause (I)(a) | No of Warrants held | As a % of total no of warrants of the same class | No of convertible securities held | As a % of total no of convertible securities of the same class   | (XII)   |
| (I)     | (II)                    | (III)                  | (IV)                              | (V)               | (III)*100                   | (VII)  | (VIII)              | (IX)   | (X)                               | (XI)   | (XII)   |
| 1       | ADITYA JAJODIA          | 3674576                | 4.9803                            | 3075000           | 83.6831                     | 4.1677   | Nil                 | Nil  | Nil                               | Nil  | 4.9803  |
| 2       | SANJIV JAJODIA          | 2649433                | 3.5909                            | 1677226           | 63.3051                     | 2.2732   | Nil                 | Nil  | Nil                               | Nil  | 3.5909  |
| 3       | RAJIV JAJODIA           | 1568333                | 2.1256                            | 1550000           | 98.8311                     | 2.1008   | Nil                 | Nil  | Nil                               | Nil  | 2.1256  |
| 4       | AASHISH JAJODIA         | 794366                 | 1.0766                            | 323000            | 40.6614                     | .4378  | Nil                 | Nil  | Nil                               | Nil  | 1.0766  |
| 5       | SANGEETA JAJODIA        | 282333                 | .3827                             | Nil               | Nil                         | Nil  | Nil                 | Nil  | Nil                               | Nil  | .3827   |
| 6       | DEVENDRA PRASAD JAJODIA | 260000                 | .3524                             | Nil               | Nil                         | Nil  | Nil                 | Nil  | Nil                               | Nil  | .3524   |
| 7       | SEEMA JAJODIA           | 218833                 | .2966                             | Nil               | Nil                         | Nil  | Nil                 | Nil  | Nil                               | Nil  | .2966   |
| 8       | RINA JAJODIA            | 152666                 | .2069                             | Nil               | Nil                         | Nil  | Nil                 | Nil  | Nil                               | Nil  | .2069   |
| 9       | KANCHAN JAJODIA         | 134383                 | .1821                             | Nil               | Nil                         | Nil  | Nil                 | Nil  | Nil                               | Nil  | .1821   |
| 10      | GAURAV JAJODIA          | 119666                 | .1622                             | Nil               | Nil                         | Nil  | Nil                 | Nil  | Nil                               | Nil  | .1622   |
| 11      | SHASHI JAJODIA          | 75083                  | .1018                             | Nil               | Nil                         | Nil  | Nil                 | Nil  | Nil                               | Nil  | .1018   |
| Total : |                         | 9929672                | 13.4582                           | 6625226           | 66.7215                     | 8.9795   | Nil                 | Nil  | Nil                               | Nil  | 13.4582 |



JAI BALAJI INDUSTRIES LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Quarter ended 30/09/2014

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1. Indian

c. Bodies Corporate

|         |  | Details of Shares held |                                   |          | Encumbered shares          |  | Details of warrants        |   | Details of convertible securities     |   | Total Shares (including underlying shares assuming full conversion of warrant and convertible securities) as a of diluted share capi |
|---------|--|------------------------|-----------------------------------|----------|----------------------------|--|----------------------------|---|---------------------------------------|---|--|
| Sr No   | Name of the Shareholder                      | No of Shares held      | As a % of Grand Total (A)+(B)+(C) | No. (V)  | As a % (VI)= (V)/(III)*100 | As a % of Grand Total (A)+(B)+(C) of sub clause (I)(a) (VII) | No of Warrants held (VIII) | As a % of total no of warrants of the same class (IX) | No of convertible securities held (X) | As a % of total no of convertible securities of the same class (XI) | (XII)  |
| 1       | Hari Management Limited                      | 15144533               | 20.5262                           | 7044000  | 46.5118                    | 9.5471   | Nil                        | Nil   | Nil                                   | Nil   | 20.5262  |
| 2       | Enfield Suppliers Limited                    | 13121233               | 17.7839                           | 11221233 | 85.5197                    | 15.2087  | Nil                        | Nil   | Nil                                   | Nil   | 17.7839  |
| 3       | JAI SALASAR BALAJI INDUSTRIES PVT. LTD.      | 2523624                | 3.4204                            | 2519000  | 99.8168                    | 3.4141   | Nil                        | Nil   | Nil                                   | Nil   | 3.4204   |
| 4       | K.D.Jajodia Steel Industries Private Limited | 2410333                | 3.2669                            | 2410000  | 99.9862                    | 3.2664   | Nil                        | Nil   | Nil                                   | Nil   | 3.2669   |
| 5       | Jain Vanijya Udyog Limited                   | 91000                  | .1233                             | Nil      | Nil                        | Nil  | Nil                        | Nil   | Nil                                   | Nil   | .1233  |
| Total : |  | 33290723               | 45.1207                           | 23194233 | 69.6718                    | 31.4364  | Nil                        | Nil   | Nil                                   | Nil   | 45.1207  |



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total no of shares

| Sr No | Name of the Shareholder              | No of Shares held | Details of warrants   |                | Details of convertible securities                |                                   |  | Total shares (including conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--------------------------------------|-------------------|---|----------------|--|-----------------------------------|--|--|
|       |                                      |                   | Shares as a % of total no of shares (i.e., Grand held Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | No of Warrants | As a % of total no of Warrants of the same class | No of convertible securities held | % w.r.t total no of convertible securities of the same class |  |
| 1     | CLIENT ROSEHILL LIMITED              | 3886734           | 5.2679  | Nil            | Nil  | Nil                               | Nil  | 5.2679   |
| 2     | GMO EMERGING MARKETS FUND            | 2717500           | 3.6832  | Nil            | Nil  | Nil                               | Nil  | 3.6832   |
| 3     | HUDSON EQUITY HOLDINGS LIMITED       | 2241000           | 3.0373  | Nil            | Nil  | Nil                               | Nil  | 3.0373   |
| 4     | CVCIGP II EMPLOYEE ROSEHILL LIMITED  | 2176813           | 2.9504  | Nil            | Nil  | Nil                               | Nil  | 2.9504   |
| 5     | ECL FINANCE LIMITED                  | 1790033           | 2.4261  | Nil            | Nil  | Nil                               | Nil  | 2.4261   |
| 6     | JHUNJHUNWALA GLASS LIMITED           | 1277192           | 1.7310  | Nil            | Nil  | Nil                               | Nil  | 1.7310   |
| 7     | REL UTILITY ENGINEERS LIMITED        | 1105000           | 1.4977  | Nil            | Nil  | Nil                               | Nil  | 1.4977   |
| 8     | KAILASH PRASAD KHANDLWAL             | 1085500           | 1.4712  | Nil            | Nil  | Nil                               | Nil  | 1.4712   |
| 9     | RAMNATH JHUNJHUNWALA                 | 820292            | 1.1118  | Nil            | Nil  | Nil                               | Nil  | 1.1118   |
| 10    | A E Securities & Investments Pvt Ltd | 800000            | 1.0843  | Nil            | Nil  | Nil                               | Nil  | 1.0843   |
| Total |                                      | 17900064          | 24.2609   | Nil            | Nil  | Nil                               | Nil  | 24.2609  |



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category 'Public' and holding more than 5% of the total no of shares of the company

| Sr No | Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them | No of Shares (a) above} | Details of warrants   |                | Details of convertible securities    |                                   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |
|-------|---|-------------------------|---|----------------|--------------------------------------|-----------------------------------|--|--|
|       |   |                         | Shares as a % of total no of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) | No of Warrants | As a % of total no of the same class | No of convertible securities held |  | % w.r.t total no of convertible securities of the same class |
| 1     | CLIENT ROSEHILL LIMITED   | 3886734                 | 5.2679  | Nil            | Nil                                  | Nil                               | Nil  | 5.2679   |
|       | Total   | 3886734                 | 5.2679  | Nil            | Nil                                  | Nil                               | Nil  | 5.2679   |



JAI BALAJI INDUSTRIES LTD.

(I)(d) Statement showing details of locked-in shares as on 30/09/2014

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| Sl #    | Folio/CIId/DoId   | Name of the Shareholder | No of locked-in Shares | Locked-in shares as a % of total No of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) * | Promoter/Promoter Group/Public |
|---------|-------------------|-------------------------|------------------------|---|--------------------------------|
| 1       | 10068668/IN302978 | Hari Management Limited | 6505000                | 8.8166  | Promoter/Promoter Group        |
| Total : |                   |                         | 6505000                | 8.8166  |                                |





JAI BALAJI INDUSTRIES LTD.

(II)(a) Statement showing details of Depository Receipts (DRs) as on 30/09/2014

| Sl # | Type of Outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | No of<br>outstanding<br>DRs | No of Shares<br>Underlying<br>Outstanding<br>DRs | Shares underlying outstanding<br>DRs as a % of total No of<br>Shares {i.e., Grand Total (A)+<br>(B)+(C) indicated in Statement<br>at para (I)(a) above} |
|------|--|-----------------------------|--|---|
|------|--|-----------------------------|--|---|

--- Nil ---



JAI BALAJI INDUSTRIES LTD.

(III)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no of shares as on 30/09/2014

| Sl # | Name of the DR Holder | Type of Outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | No of Shares<br>Underlying<br>Outstanding<br>DRs | Shares underlying outstanding<br>DRs as a % of total<br>Shares (i.e., Grand Total (A)+<br>(B)+(C) indicated in Statement<br>at para (I)(a) above) |
|------|-----------------------|--|--|---|
|------|-----------------------|--|--|---|

--- Nil ---

