Scrip Code :53297 Class of Security : Equity Quarter ended: 31/12/2014

| Partly paid-up shares:-   | No of partly paid-up shares        | partly paid-                         | Total No of shares of   |
|---|------------------------------------|--------------------------------------|---|
| Held by promoter/promoter group   | Nil                                | Nil                                  | Nil   |
| Held by public  | 7700                               | 100.0000                             |   |
| Total   | 7700                               | 100.0000                             | .0104   |
| Outstanding convertible securities:-  | No of<br>Outstanding<br>securities | Total Wo of outstanding convertible  | As a 1 of Total No<br>of shares of the<br>company, assuming full<br>conversion of the<br>convertible securities |
| Held by promoter/promoter group   | Nil                                | Mil                                  | Nil   |
| Held by public  | Nil                                | Wil                                  | Nil   |
| otal  | Nil                                | Nil                                  | Nil   |
| arrants. <del>~</del>   | No of                              | As a % of<br>Total Mo of<br>Warrants | As a % of Total No<br>of shares of the<br>company,assuming<br>full conversion<br>of warrants                    |
| eld by promoter/promoter group  | Nil                                | Wil                                  | Nil   |
| eld by public   | Nil                                | Mil                                  | Nil   |
| tal   | Nil )                              | (il                                  | <br>Mil   |
| tal paid-up capital of the company,<br>suming full conversion of warrants<br>d convertible securities 737 | 781486 Shares of Rs.10/-           | each                                 |   |
|   |                                    |                                      |   |





Scrip Code :532976Name of the Scrip : (I)(a) Statement showing Shareholding Pattern Quarter ended: 31/12/2014

Class of Security : Equity Face Value : Rs. 10/-

Total shareholding Shares pledged or as a % of Tot Shrs otherwise encumbered Category Code Category of Shareholder (I) (II) (III) (IV) (V) (VI) (VII) (VIII) (IX)=(VIII) A. Promoter and Promoter Group 1. Indian a. Individuals/Hindu Undivided Family 15 9972472 9972472 13.5162 13.5162 7588000 76.0895 b. Central/State Government(s) c. Bodies Corporate 6 33290723 33290723 45.1207 45.1207 23194233 69.6718 d. Financial Institutions/Banks e. Any Other Sub Total (A1) 43263195 58.6369 58.6369 30782233 71.1511 21 43263195 2. Foreign a. Individuals (NRI/Foreign Individuals) b. Bodies Corporate c. Institutions d. Qualified Foreign Investor e. Any other Sub Total (A2) Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2) 21 43263195 43263195 58.6369 58.6369 30782233 71.1511 B. Public Shareholding 1. Institutions a. Mutual Funds/UTI b. Financial Institutions/Banks c. Central/State Government(s) d. Venture Capital Funds e. Insurance Companies f. Foreign Institutional Investors 3 3023333 3023333 4.0977 4.0977 g. Foreign Venture Capital Investors h. Qualified Foreign Investor i. Any Other Sub Total (81) 3 3023333 3023333 4.0977 4.0977 2. Non-Institutions a. Bodies Corporate 389 8882068 8882068 12.0383 12.0383 b. Individuals holding i. Mominal Share Capital up to Rs. 1 Lakh 3497246 3491010 9260 4.74 4.74 ii. Nominal Share Capital in excess of Rs. 1 Lakh 93 6344112 6344112 8.5985 8.5985 c. Qualified Foreign Investor d. Any Other Foreign Company 3 8304547 8304547 11.2556 11.2556 Trusts Ba/ Clearing Member 15 6420 6420 .0087 .0087 Non Resident Individual 127 460564 460564 .6242 . 6242

9888

27494958

30518291

Total (A)+(B) 9912 73781486 73775250 100,0000 100,0000

27488722 37.2654 37.2654

30512055 41.3631 41.3631

Sub Total (82)

Total Public Shareholding B=(B)(1)+(B)(2) 9891

Scrip Code 532976 Class of Security : Equity Face Value : Rs. 10/-(I)(a) Statement showing Shareholding Pattern Quarter ended: 31/12/2014

|  |                         | No of |                       | No of Shares | Total shareholding as a % of Tot Shrs | Shares p<br>otherwise |                          |
|--|-------------------------|-------|-----------------------|--------------|---------------------------------------|-----------------------|--------------------------|
| Category Code Category of Shareholder  |                         |       | Total<br>No of Shares | held in      | As a % of As a % of (A + B ) (A+B+C)  |                       |                          |
| (II)   |                         | (III) | (IV)                  | (V)          | (AI) (AII)                            | (AIII)                | (IX)=(VIII)<br>/(IV)*100 |
| C.Shares held by Custodian & against which<br>Depository Receipts have been issued |                         |       |                       |              |                                       |                       |                          |
| 1. Promoter and Promoter Group   |                         | Nil   | Nil                   | Wil          | Nil                                   |                       |                          |
| 2. Public  |                         | Nil   | Nil                   | Wil          | Wil                                   |                       |                          |
|  | Grand Total (A)+(B)+(C) | 9912  | 73781486              | 73775250     | 100.0000                              | 30782233              | 41.7208                  |





(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Details of Shares held — Encumbered shares — Details of warrants Details of convertible — Total Shares

securities

(includin underlyin shares as ming full

Quarter ended 31/12/2014

Page # 1

1. Indian

## a. Individuals/Hindu Undivided Family

|       |                         |                      |         |     |         |         |         |                  |  |                                   |  | conversio<br>of warran<br>and conve<br>ible secu<br>ties) as<br>of dilute<br>share cap |
|-------|-------------------------|----------------------|---------|-----|---------|---------|---------|------------------|--|-----------------------------------|--|--|
| Sr No | Name of the Shareholder | No of Shares<br>held |         | No. | (       | VI)=    |         | Warrants<br>held | As a % of<br>total no<br>of warrants<br>of the same<br>class | convertible<br>securities<br>held | total no<br>of converti-<br>ble securit- |  |
| (1)   | (II)                    | (III)                | (IA)    | (V) |         |         |         |                  | (IX)   | (X)                               | (XI)                                     | (XII)  |
| 1     | ADITYA JAJODIA          | 3674576              | 4.9803  |     | 3075000 | 83.6831 | 4.1677  | Nil              | Nil  | Nil                               | Nil                                      | 4,9803   |
| 2     | SANJIV JAJODIA *        | 2649433              | 3.5909  |     | 2640000 |         |         |                  |  | Nil                               |  |  |
| 3     | RAJIV JAJODIA           | 1568333              | 2.1256  |     | 1550000 | 98.8311 | 2.1008  | Nil              |  | Nil                               | Nil                                      | 2.1256   |
| 4     | AASHISH JAJODIA         | 794366               | 1.0766  |     | 323000  | 40.6614 | .4378   | Nil              |  | Nil                               | Nil                                      | 1.0766   |
| 5     | SANGEETA JAJODIA *      | 293333               | . 3976  |     | Nil     | Nil     | Nil     | Nil              | Nil  | Nil                               | Nil                                      | .3976  |
| 6     | DEVENDRA PRASAD JAJODIA | 260000               | . 3524  |     | Nil     | Nil     | Nil     | Wil              | Nil  | Nil                               | Nil                                      | .3524  |
| 1     | SEEMA JAJODIA           | 218833               | . 2966  |     | Nil     | Wil     | Wil     | Nil              | Nil  | Nil                               | Nil                                      | .2966  |
| 8     | RINA JAJODIA*           | 163666               | .2218   |     | Nil     | Nil     | Nil     | Nil              | Wil  | Nil                               | Wil                                      | .2218  |
| 9     | KANCHAN JAJODIA         | 134383               | .1821   |     | Nil     | Nil     | Nil     | Nil              | Nil  | Nil                               | Nil                                      | .1821  |
| 10    | GAURAV JAJODIA          | 119666               | .1622   |     | Nil     | Nil     | Nil     | Nil              | Nil  | Nil                               | Nil                                      | .1622  |
| 11    | SHASHI DEVI JAJODIA*    | 95883                | .1300   |     | Nil     | Nil     | Nil     | Nil              | Nil  | Mil                               | Nil                                      | .1300  |
| Total | :                       | 9972472              | 13.5162 |     | 7588000 | 76.0895 | 10.2844 | · Nil            | Nil  | Nil                               | Nil                                      | 13.5162  |

<sup>\*</sup> Hholdings in two Demat A/C





(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

Promoter and Promoter Group

Quarter ended 31/12/2014

1. Indian

c. Bodies Corporate

Page # 1

securities

(including underlying shares ass ming full conversion of warrant and conver ible secur ties) as a of diluted share capi

| Sr No | Name of the Shareholder                         | No of Shares<br>held | As a % of Grand Total (A)+(B)+ |         | As a \$ (VI)= (V)/ | As a % of Grand Total (A)+(B)+ (C) of sub clause (I)(a) | held   | As a % of<br>total no<br>of warrants<br>of the same<br>class |     | As a % of<br>total no<br>of converti-<br>ble securit-<br>ies of the<br>same class |         |
|-------|---|----------------------|--------------------------------|---------|--------------------|---|--------|--|-----|---|---------|
| (I)   | (II)  | (III)                | (IA)                           |         | (III)*100          |   | (VIII) | (IX)   | (X) | (XI)  | (XII)   |
| 1     | Hari Management Limited                         | 15144533             | 20.5262                        | 704400  | 0 46.511           | 8 9.5471  | Nil    | Nil  | Nil | Nil   | 20.5262 |
|       | Enfield Suppliers Limited                       | 13121233             |                                |         |                    |   |        | Nil  | Nil | Nil   | 17.7839 |
| 3     | JAI SALASAR BALAJI INDUSTRIES* PVT. LTD.        | 2523624              | 3.4204                         | 251900  |                    |   | Nil    | Nil  | Nil | Nil   | 3.4204  |
| 4     | K.D.Jajodia Steel Industries<br>Private Limited | 2410333              | 3.2669                         | 241000  | 0 99.986           | 2 3.2664  | Nil    | Wil  | Nil | Nil   | 3.2669  |
| 5     | Jain Vanijya Udyog Limited                      | 91000                | .1233                          | Nil     | Nil                | Nil   | Nil    | Nil  | Nil | Nil   | .1233   |
| Total | :   | 33290723             | 45.1207                        | 2319423 | 3 69.671           | 8 31.4364   | Nil    | Nil  | Nil | Nil   | 45.1207 |
|       |   |                      |                                |         |                    |   |        |  |     |   |         |

<sup>\*</sup> Holdings in two Demat A/C





(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total no of shares

|       |  |   | Charac as a   |                           |   | Details of o                               |   |  |
|-------|--|---|---|---------------------------|---|--|---|--|
| Sr No | ) Name of the Shareholder              | n<br>{:<br>Ti<br>(!<br>ii<br>Si<br>No of Shares a | % of total<br>no of shares<br>{i.e., Grand<br>Total (A)+<br>(B)+(C) ind-<br>icated in<br>Statement<br>at para (I) | No of<br>Warrants<br>held | As a % of<br>total no of<br>Warrants of<br>the same | No of<br>convertible<br>securities<br>held | <pre>% w.r.t total no of convertible securities of the same class</pre> | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1     | CLIENT ROSEHILL LIMITED                |   | 5.2679  | Nil                       | Nil   | Nil  | Nil   | 5.2679   |
| 2     | GMO EMERGING MARKETS FUND              | 2892793   | 3.9208  | Nil                       | Nil   | Nil  | Nil   | 3,9208   |
| 3     | HUDSON EQUITY HOLDINGS<br>LIMITED      | 2241000   | 3.0373  | Nil                       | Nil   |  | Nil   | 3.0373   |
| 4     | CVCIGP II EMPLOYEE ROSEHILL<br>LIMITED | 2176813   | 2.9504  | Nil                       | Nil   | Nil  | Nil   | 2.9504   |
| 5     | ECL FINANCE LIMITED                    | 1790033   | 2.4261  | Nil                       | Nil   | Nil  | Nil   | 2,4261   |
| 6     | JHUNJHUNWALA GLASS LIMITED             |   |   |                           | Nil   | 737757                                     | Nil   | 1.7310   |
| 7     | REL UTILITY ENGINEERS LIMITED          |   | 1.4977  |                           | Nil   |  | Nil   |  |
| 8     | KAILASH PRASAD KHANDELWAL              |   | 1.4712  |                           | Nil   |  |   | 1.4712   |
| 9     | RAMNATH JHUNJHUNWALA                   |   | 1,1118  | Nil                       | Nil   |  | Nil   |  |
| 10    | A E Securities & Investments Pvt Ltd   | 800000  | 1.0843  | Nil                       | Nil   | Nil  | Nil   | 1.0843   |
| 11    | SURAJ KHANDELWAL                       | 762334  | 1.0332  | Nil                       | Nil   | Nil  | Nil   | 1.0332   |
|       | Total                                  | 18837691  | 25.5317   | Wil                       | Nil   | Nil  | Nil   | 25.5317  |





JAI BALAJI INDUSTRIES LTD.

Page # |
(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons
(together with PAC) belonging to the category 'Public' and holding more than 5% of the total no of shares of the compan

|       |   |              |  |            |  | c cocal no o           | 1 21191.62 01 1                    | ine company  |
|-------|---|--------------|--|------------|--|------------------------|------------------------------------|--|
|       |   |              | Shares as a  | Details or | warrants   | Details of securities  | convertible                        |  |
| Sr No | Name(s) of the Shareholder(s)<br>and the Persons Acting in<br>Concert (PAC) with them | No of Shares | t of total<br>no of shares<br>(i.e., Grand<br>Total (A)+<br>(B)+(C) ind-<br>icated in<br>Statement | Warrants   | As a % of<br>total no of<br>Warrants of<br>the same<br>class | convertible securities | convertible securities of the same | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a 1 of diluted share capital |
| 1     | CLIENT ROSEHILL LIMITED   | 3886734      | 5.2679   | Nil        | Nil  | Nil                    | Nil                                | 5,2679   |
|       | Total   | 3886734      | 5.2679   | Nil        | Nil  | Nil                    | Nil                                | 5.2679   |





| JAI    | BALAJI    | IND     | JSTRI   | ES | LTD.      |        |    |    |            |
|--------|-----------|---------|---------|----|-----------|--------|----|----|------------|
| (I)(d) | Statement | showing | details | of | locked-in | shares | as | on | 31/12/2014 |
|        |           |         |         |    |           |        |    |    |            |

| D    | 11 | 4   |
|------|----|-----|
| 53UD | T  | - 1 |
| Page | TT | - 1 |

| S1 #    | Folio/ClId/DpId   | Name of the Shareholder | locked-in | Locked-in shares as a % of<br>total No of shares {i.e.,<br>Grand Total (A)+(B)+(C)<br>indicated in Statement at<br>para (I)(a) above}, | Promoter/Promoter G<br>Public | roup/ |
|---------|-------------------|-------------------------|-----------|--|-------------------------------|-------|
| 1       | 10068668/IN302978 | Hari Management Limited | 6505000   | 8.8166   | Promoter/Promoter G           | roup  |
| Total : |                   |                         | 6505000   | 8.8166   |                               |       |





, JAI BALAJI INDUSTRIES LTD. (II)(a) Statement showing details of Depository Receipts (DRs) as on 31/12/2014

Sl # Type of Outstanding DR No of No of Shares Shares underlying outstanding Outstanding Underlying DRs as a % of total No of Outstanding Shares (i.e., Grand Total (A)+ (B)+(C) indicated in Statement

at para (I)(a) above}

--- Nil ---





JAI BALAJI INDUSTRIES LTD.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no of shares as on 31/12/2014

S1 # Name of the DR Holder Type of Outstanding DR No of Shares Shares underlying outstanding (ADRs, GDRs, SDRs, etc.) Underlying DRs as a % of total No of Outstanding Shares (i.e., Grand Total (A)+

DRS (B)+(C) indicated in Statement

--- Nil ---



at para (I)(a) above}

