

Ref.: JBIL/SE/2014-15/02 Date: 14th October, 2014

To
The Manager
Listing Department,
National Stock Exchange of India Limited
"EXCHANGE PLAZA", C-1, Block G
Bandra - Kurla Complex, Bandra (E)
Mumbai — 400 051
(Scrip Code: JAIBALAJI)

Dear Sir,

Sub: Compliance under Clause 35 for the second quarter ended 30th September, 2014

Kindly find enclosed herewith the revised distribution of shareholding pattern for the second quarter ended 30th September, 2014 pursuant to Clause 35 of Listing Agreement.

Request you to kindly take the same into consideration and ignore the earlier shareholding pattern submitted to the exchange vide letter no. JBIL/SE/2014-15 dated 13th October, 2014.

This is for your kind information and record.

Thanking you.

Yours faithfully,
For JAI BALAJI INDUSTRIES LIMITED

AJAY KUMAR TANTIA Company Secretary

Encl. as above

cc: T

The Manager, BSE Limited

(Scrip Code: 532976)

cc:

The Listing Department,

The Calcutta Stock Exchange Limited

(Scrip Code: 10020253)

- For your kind information and record.

For your kind information and record.

Regd. Office: 5, Bentinck Street, 1st Floor, Kokata- 700 001.

Phone: +91-33-2248 9808, 2248 8173, Fax: +91-33-2243 0021/2210 7893/2242 6263

E-mail : info@jaibalajigroup.com, Website : www.jaibalajigroup.com CIN - L27102WB1999PLC089755

Scrip Code: 532976

Class of Security: EQUITY

Quarter ended: 30/09/2014

Partly paid-up shares:-	No of partly paid-up shares	As a 1 of Total No of partly paid- up shares	
Held by promoter/promoter group	Nil	Nil	Wil
Held by public	7700	100.0000	.0104
Total	7700	100.0000	.0104
Outstanding convertible securities:-	No of Outstanding securities	As a % of Total No of outstanding convertible securities	company, assuming full conversion of the
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Wil	Nil
Total	Nil	Nil	Mil
	No of warrants	As a % of Total No of warrants	As a 2 of Total No of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
	Nil	Nil	Nil

assuming full conversion of warrants and convertible securities 73781486 Shares of Rs.10/- each





Scrip Code: Name of the Scrip: (I)(a) Statement showing Shareholding Pattern Quarter ended: 30/09			Equity Face Val		•		
			No of Shares held in Demat Form	Total sha as a % of	reholding Tot Shrs	Shares potherwise	encumbered
Category Code Category of Shareholder (I) (II)	No of share- holders (III)	Total No of Shares		As a % of (A + B)	As a % of	Shares	
					•		/(IV)*100
A.Promoter and Promoter Group I.Indian							
a. Individuals/Hindu Undivided Family	14	9972472	9972472	13.5162	13.5162	6625226	66.4351
 b. Central/State Government(s) c. Bodies Corporate d. Financial Institutions/Banks e. Any Other 	6	33290723	33290723	45.1207	45.1207	23194233	69.6718
Sub Total (A!)	20	43263195	43263195	58.6369	58.6369	29819459	68.9257
2.Foreigna. Individuals (NRI/Foreign Individuals)b. Bodies Corporate							•
c. Institutions d. Qualified Foreign Investor e. Any other							
Sub Total (A2)							
Total Shareholding of Promoter and Promoter Group A=(A)(1)+(A)(2)	20	43263195	43263195	58.6369	58.6369	29819459	68.9257
I.Institutions a. Mutual Funds/UTI b. Financial Institutions/Banks c. Central/State Government(s) d. Venture Capital Funds e. Insurance Companies f. Foreign Institutional Investors g. Foreign Venture Capital Investors h. Qualified Foreign Investor i. Any Other	5		3031478	4.1087	4.1087		
Sub Total (81)	5	3031478	3031478	4.1087	4.1087		
2.Non-Institutions a. Bodies Corporate b. Individuals holding	407	8952319	8952319	12.1336	12.1336		
i. Nominal Share Capital up to Rs.I Lakh ii.Nominal Share Capital in excess of Rs.I Lakh c. Qualified Foreign Investor	9371 93	3488561 6223003	3482325 6223003	4.7282 8.4344	4.7282 8.4344		dua
d. Any Other Foreign Company Trusts	3	8304547 1	8304547	11.2556	11.2556	Bale)	dustries Lim
Clearing Member Non Resident Individual	29 123	73704 444678	73704 444678	.0999 .6027	.0999 .6027	jag	*
Sub Total (B2)	10027	27486813	27480577	37.2543	37.2543	e e e	
Total Public Shareholding B=(B)(1)+(B)(2)	10032	30518291	30512055	41.3631	41.3631	. The A	
Total (A)+(B)	10052	73781486	73775250	100.0000	100.0000	1/3	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2

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Scrip Code : (I)(a) Statement showing Shareholding Patter			Class of Security : n Quarter ended: 30/09	/2014	Face Value : Rs. 10/-							
				<i>-</i>		N £ 61 4	Total shareholdin as a % of Tot Shr		pledged or encumbered			
Category Code C	Category of Shareholder	No of Share- holders (II) (III)	Total No of Shares (IV)		As a % of As a % (A + B) (A+B+C (VI) (VII))	(IX)=(VIII) /(IV)*100					
Deposit	held by Custodian & against ory Receipts have been issu oter and Promoter Group ic		Grand Total (A)+(B)+(C)	Nil Nil 10052	Nil Nil 73781486	Nil Nil 73775250		il il 00 2981 9 45	9 49.4159			





(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group'

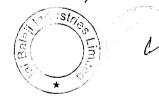
Quarter ended 30/09/2014

1. Indian

Page # 1

a. Individuals/Rimdu Undivided Family

		Details of St	nares held		Encumbe	red shar	es	Details (of warrants	Details of securities	convertible	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a t of diluted share capita
Sr No	Name of the Shareholder	No of Shares held	As a \$ of Grand Total (A)+(B)+ (C)	No.		a 1	As a % of Grand Total (A)+(B)+ (C) of sub clause	held	As a 1 of total no of warrants of the same class		As a % of total no of convertible securities of the same class	
(1)	(II)	(III)	(IA)	(V)	())/ II)*100	(I)(a)	(AIII)	(IX)	(X)	(XI)	(XII)
1	ADITYA JAJODIA	3674576	4.9803		3075000	83.683	1 4.1677	Mil	Wil	Wil	Nil	4,9803
2	SANJIV JAJODIA	2649433			1677226	63.305					i Wil	
3	RAJIV JAJODIA	1568333			1550000	98.831						
4	AASHISH JAJODIA SANGEETA JAJODIA	794366 293333			323000 Nil	40.661 Nil						
5 6	DEVENDRA PRASAD JAJODIA	260000			Nil	Wil						
i	SEEMA JAJODIA	218833			Wil	Wil						
8	RINA JAJODIA	163666			Nil	Wil						
9	KANCHAN JAJODIA	134383			Wil	Nil						
10	GAURAV JAJODIA	119666			Nil	Nil						
11	SHASHI DEVI JAJODIA	95883	.1300		Nil	Nil	Nil	Mil	Nil	Ni]	l Mil	.1300
Total	:	9972472	13.5162		6625226	66.435	1 8.9795	Nil	Wil	. Nil	l Wil	13.5162



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Promoter and Promoter Group'

Quarter ended 30/09/2014 1.Indian

Page #

c. Bodies Corporate

		Details of S	hares held	i	Encuel	bered sha	res	Details	of warrants	Details of securities	convertible	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a 1 of diluted share capital
Sr N	o Name of the Shareholder	No of Shares		No.		is a 1	As a 1	No of	As a 1 of	No of	As a 1 of	
		held	of Grand Total				of Grand Total	Warrants held	total no of warrants	convertible securities	total no of converti-	
			(A)+(B)+				(A)+(B)+ (C) of sub		of the same	held	ble securit- ies of the	
	Y		(0)				clause		01033		same class	
(I)	(II)	(III)	(IV)	(¥)		V)/ III)*100	(I)(a) (VII)	(VIII)	(IX)	(X)	(XI)	(XII)
· 1	Hari Management Limited	15144533	20.5262		7044008	46.5118	9.5471	Nil	 Nil	 Nil		20.5262
2	Enfield Suppliers Limited Jai Salasar Balaji Industries	13121233 2523624	17.7839 3.4204		11221233	85.5197	15.2087	Nil	Wil	Wil	Wil	17.7839
J	Private Limited	7373074	3.9209		2519000	99.8168	3.4141	Wil	Wil	Nil	Wil	3.4204
4	K.D.Jajodia Steel Industries	2410333	3.2669		2410000	99. 9 862	3.2664	Nil	Wil	Nil	Wil	3.2669
5	Private Limited Jain Vanijya Udyog Limited	91000	.1233		Nil	Wil	Wil	Nil	Wil	Nil	Mil	. 1233
Total	l :	33290723	45.1207		23194233	69.6718	31.4364	Nil	Nil	Nil	Wil	45.1207





Page # 1

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category 'Public' and holding more than 1% of the total no of shares

	Charac ac :		Shares as a	Details of	warrants	Details of o securities	convertible		
Sr Mo	Name of the Shareholder	No of Shares held	% of total no of shares {i.e., Grand Total (A)+ (B)+(C) ind- icated in Statement	held			total no of convertible securities	Total shares (including underlying shares assuming full conversion of varrants and convertible securities) as a % of diluted share capital	
1	CLIENT ROSEHILL LIMITED	3886734					Wil	5.2619	
2	GMO ENERGING MARKETS FUND	2717500	3.6832	Nil	Nil	Wil	Nil	3.6832	
3	HUDSON EQUITY HOLDINGS LIMITED	2241000	3.0373	Nil	Wil	Nil	Nil	3.0373	
4.	CYCIGP II EMPLOYEE ROSEHILL LIMITED	2176813	2.9504	Nil	Wil	Nil	Nil	2.9504	
5	ECL FINANCE LIMITED	1790033	2,4261	Nil	Nil	Wil	Nil	2.4261	
6 0	JHUNJHUNWALA GLASS LIMITED	1277192					Nil	1.7310	
7	REL UTILITY ENGINEERS LIMITED	1105000			Wil		Nil	1.4977	
8	KAILASH PRASAD KHANDELWAL	1085500			Wil		Wil	1.4712	
9	RAMMATH JHUNJHUNWALA	820292			Wil		Wil	1.1118	
10	A E Securities & Investments Pvt Ltd	869900			Wil		Nil	1.0843	
	Total	17900064	24.2609	Nil	Nil	Nil	Nil	24.2609	



Page # 1

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category 'Public' and holding more than 5% of the total no of shares of the company

				Details of	warrants	Details of c securities	onvertible			
Sr No	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them		Shares as a for total no of shares li.e., Grand Total (A)+ (B)+(C) ind- icated in Statement at para (I) (a) above		As a % of total no of Warrants of the same class	No of convertible securities held	convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital		
1	CLIENT ROSEHILL LIMITED	3886734	5.2679	Wil	Wil	Nil	Nil	5.2679		
	Total	3886734	5.2679	Nil	Wil	Mil	Wil	5.2679		





Sl # Folio/ClId/DpId

(I)(d) Statement showing details of locked-in shares as on 30/09/2014

Name of the Shareholder

Page # 1

Locked-in shares as a % of total No of shares {i.e.,

No of Grand Total (A)+(B)+(C) locked-in indicated in Statement at

Promoter/Promoter Group/

Shares para (I)(a) above}

Public

1 10068668/IN302978 Hari Management Limited	6505000	8.8166	*Promoter/Promoter Group
Total :	6505000	8.8166	·





(II)(a) Statement showing details of Depository Receipts (DRs) as on 30/09/2014

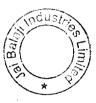
S1 # Type of Outstanding DR (ADRs,GDRs,SDRs,etc.)

No of No of Shares Shares underlying outstanding Underlying DRs as a % of total No of DRS Outstanding Shares (i.e., Grand Total (A)+

Outstanding Shares (i.e., Grand Total (A)+ ORS (B)+(C) indicated in Statement

at para (I)(a) above}

--- Nil ---





(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no of shares as on 30/09/2014

SI # Name of the DR Holder

Type of Outstanding DR
(ADRs, GDRs, SDRs, etc.)

No of Shares Shares underlying outstanding Underlying DRs as a 1 of total No of Outstanding DRs
Outstanding DRs
(B)+(C) indicated in Statement at para (I)(a) above}

--- Nil ---



