

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |   |   |
|--|---|---|---|
| 1. Name of the Target Company  | Jai Balaji Industries Limited   |   |   |
| 2. Name(s) of the Acquirer and Persons Acting in Concert with the Acquirer   | Shashi Devi Jajodia   |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | Yes   |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed  | National Stock Exchange of India Ltd.<br>BSE Ltd.<br>The Calcutta Stock Exchange Ltd. |   |   |
| 5. Details of the acquisition/-disposal are as follows   | Number  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/ disposal under consideration, holding of</u>  |   |   |   |
| a) Shares carrying voting rights   | 86,583  | 0.1174  | 0.1174  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | NIL   | NA  | NA  |
| c) Voting rights otherwise than by shares  | NA  | NA  | NA  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category)               | NA  | NA  | NA  |
| <b>e) Total (a+b+c)</b>  | <b>86,583</b>   | <b>0.1174</b>   | <b>0.1174</b>   |
| <u>Details of acquisition/ sale</u>  |   |   |   |
| a) Shares carrying voting rights acquired/ sold  | 5,000   | 0.0068  | 0.0068  |
| b) Voting Rights acquired/ sold otherwise than by shares   | NA  | NA  | NA  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category) acquired/sold | NA  | NA  | NA  |

*Shashi Jajodia*

|   |                      |               |               |
|---|----------------------|---------------|---------------|
| d) Shares encumbered/invoked/released by the acquirer   | NIL                  | NA            | NA            |
| <b>e) Total (a+b+c)</b>   | <b>5,000</b>         | <b>0.0068</b> | <b>0.0068</b> |
| <b>After the acquisition/ Sale, holding of:</b>   |                      |               |               |
| a) Shares carrying voting rights  | 91,583               | 0.1241        | 0.1241        |
| b) Shares encumbered with the acquirer  | NIL                  | NA            | NA            |
| c) Voting Rights otherwise than by shares   | NA                   | NA            | NA            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the Target Company (specify holding in each category) after acquisition. | NA                   | NA            | NA            |
| <b>e) Total (a+b+c)</b>   | <b>91,583</b>        | <b>0.1241</b> | <b>0.1241</b> |
| 6. Mode of acquisition/sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc).  | Open Market Purchase |               |               |
| 7. Date of acquisition/ sale of shares / Voting Rights or date of receipt of intimation of allotment of shares, whichever is applicable   | 14.07.2014           |               |               |
| 8. Equity share capital / total voting capital of the Target Company before the said acquisition/ sale  | ₹ 737,814,860/-      |               |               |
| 9. Equity share capital/ total voting capital of the Target Company after the said acquisition/ sale  | ₹ 737,814,860/-      |               |               |
| 10. Total diluted share/voting capital of the Target Company after the said acquisition/ sale.  | ₹ 737,814,860/-      |               |               |

(\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Shashi Jajodia  
(SHASHI DEVI JAJODIA)

Place: Kolkata

Date: 15.07.2014

₹ 737,814,860/-