

**Annexure II
JAGSON AIRLINES LIMITED**

(1) (a) Statement showing Shareholding Pattern as on

31/03/2014

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A)	Shareholding of promoter and promoter Group							
(1)	Indian							
(a)	INDIVIDUALS/HUF	3	4,39,169	4,39,069	2.18	2.18	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	2	1,39,86,866	1,39,82,366	69.35	69.35	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	5	1,44,26,035	1,44,21,435	71.53	71.53	0	0.00
(2)	Foreign							
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	5	1,44,26,035	1,44,21,435	71.53	71.53	0	0.00
(B)	Public shareholding							
(1)	Institutions							
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(i)	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	Sub-Total	0	0	0	0.00	0.00	0	0.00
(2)	Non-institutions							
(a)	BODIES CORPORATE	164	3,78,051	3,54,851	1.87	1.87	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	13735	41,05,774	26,96,139	20.36	20.36	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	31	8,46,983	8,46,983	4.20	4.20	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	26	28,439	28,439	0.14	0.14	0	0.00
	B) NON-RESIDENTS	455	3,83,698	1,48,598	1.90	1.90	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	14411	57,42,945	40,75,010	28.47	28.47	0	0.00
	Total (B)	14411	57,42,945	40,75,010	28.47	28.47	0	0.00
	Total (A+B)	14416	2,01,68,980	1,84,96,445	100.00	100.00	0	0.00



Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(C) Shares held by Custodians and against which								
Depository Receipts have been issued								
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	14416	2,01,68,980	1,84,96,445	100.00	100.00	0	0.00



Annexure II
JAGSON AIRLINES LIMITED

Shareholding Pattern as on 31/03/2014

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (1) (a) above }
			NIL	
	TOTAL			



Introductory sub-table (IXa)

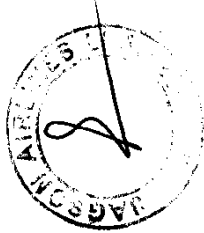
Name of the Company: JAGSON AIRLINES LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: 31/03/2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
	Held by promoter/promoter group	0	0
	Held by public	0	0
Total - D		0	0
Outstanding convertible securities:- No. of outstanding securities	No. of outstanding convertible securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
	Held by promoter/promoter group	0	0
	Held by public	0	0
Total - E		0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
	Held by promoter/promoter group	0	0
	Held by public	0	0
Total - F		0	0
Total partly paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)			
			201689980
Total (A+B+C)			201689980



Annexure II
JAGSON AIRLINES LIMITED

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 31/03/2014

Sr. No.	Folio# / DFID/CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)		Details of warrants		Details of convertible securities		Total shares (including full conversion of warrants and convertible securities) as a % of adjusted share capital
			Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a % of grand total (A)+(B)+(C) of sub-classes (I) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN30234910166414	JAGDISH PERSHAD GUPTA	4,24,729	2.11	0	0.00	0.00	0.00	0.00	0.00	0.00
2	0070457	JAGSON INTERNATIONAL LTD	4,500	0.02	0	0.00	0.00	0.00	0.00	0.00	0.00
3	IN30234910017367	JAGSON INTERNATIONAL LTD.	1,39,82,366	69.33	0	0.00	0.00	0.00	0.00	0.00	0.00
4	0000003	PRADEEP GUPTA	100	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00
5	IN30234910284820	RAVINDER HORA	14,340	0.07	0	0.00	0.00	0.00	0.00	0.00	0.00
Grand Total			1,44,26,035	71.53	0	0.00	0.00	0.00	0.00	0.00	0.00



Annexure II

JAGSON AIRLINES LIMITED

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on 31/03/2014

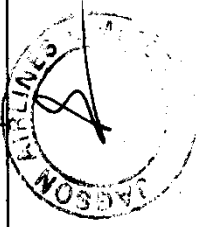
Sr. No.	Folio/ DPID/CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00	-	-	-	-	-
Grand-Total			0	0.00	-	-	-	-	-



**Annexure II
JAGSON AIRLINES LIMITED**

(1) (c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 31/03/2014

Sl. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C) in para(D)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00	-	-	-	-	-
		Grand-Total	0	0.00	-	-	-	-	-



Annexure II
JAGSON AIRLINES LIMITED

(1) (d) Statement showing details of lock-in shares as on 31/03/2014

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
Grand-Total				NIL	NIL

