## <u>Part A</u>

## <u>Annexure</u>

# <u>Format for disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

## Part- A – Details of Acquisition

1. Name of the Target Company (TC)	JSW Energy Limited				
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of JSW Energy Limited with IDBI Trusteeship Services Limited acting as Debenture Trustee for the benefit of Debenture holders				
3. Whether the acquirer belongs to Promoter/Promoter group	No				
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited, National Stock Exchange of India Limited				
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)		
Before the acquisition under consideration. holding of acquirer along with PACs of:  a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/ any other instrument that entities the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0		
e) Total (a+b+c+d)	0	0	0		
Details of acquisition:  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to	87100000	5.31%	-		



·/				
d)				
	(pledge/lien/non-disposal undertaking/others)			
e)	Total (a+b+c+d)	87100000	5.31%	-
with PA a)	ne acquisition, holding of acquirer along NCs of: Shares carrying voting rights VRs otherwise than by shares	87100000	5.31%	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.  Shares in nature of encumbrance (pledge/lien/non-disposal			
e)	undertaking/others) Total (a+b+c+d)	87100000	5.31%	-
issue / r	e of acquisition (e.g.open market / public rights issue / preferential allotment / inter- ifer etc.)	pledge of shares as security for the debentures issued by JSW Techno Projects Management Limited for the benefit of debenture holders		
includin	t features of the securities acquired g time till redemption, ratio at which it can erted into equity shares, etc.	Pledge of shares provided as security	- 41 - 310 - 8	
8. Date of recei whiches	of acquisition /sale of shares / VR or date pt of intimation of allotment of shares, ver is applicable	16-April-2014		
TC befo	share capital /total voting capital of the re the said acquisition/ sale	1640054795		
TC after	ty share capital/ total voting capital of the the said acquisition/ sale	1640054795		
	l diluted share/voting capital of the TC said acquisition/sale.	1640054795	·	



Signature of the acquirer:

IDBI Trusteeship Services Ltd

**Authorized Signatory** 

Place: Mumbai

Date: April 16, 2014

#### Note:

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.