

(f)(a) Statement showing Shareholding Pattern

Name of the Company : JM Financial Limited
 Scrip Code : 523405
 Name of the Scrip - JMFINAN
 Quarter ended : March 31, 2015
 Class of Security : Equity Shares

Partly paid up shares	No. of partly paid up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company
Held by promoter/ promoters group			
Held by public			
Total		NIL	
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoters group			
Held by public			
Total		NIL	
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company assuming full conversion of the Warrants
Held by promoter/ promoters group			
Held by public			
Total	NIL		Not Applicable
Total paid up capital of the Company assuming full conversion of warrants and convertible securities			783,723,677

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Category code	Category of shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialised form @	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX) = (VIII)/(IV)*100
	II	III	IV	V	VI	VII	VIII	IX
(A)	Shareholding of Promoter and Promoter Group*							
1)	Indian							
a)	Individuals/Hindu Undivided Family	12	191,614,257	191,614,257	24.45%	24.45%	0	0.00%
b)	Central/State Government(s)	0	0	0	0.00%	0.00%	0	0.00%
c)	Bodies Corporate	6	326,175,008	326,175,008	41.62%	41.62%	0	0.00%
d)	Financial Institutions/Banks	0	0	0	0.00%	0.00%	0	0.00%
e)	Any Other (Specify)	0	0	0	0.00%	0.00%	0	0.00%
	Sub-Total (A)(1)	18	517,789,265	517,789,265	66.07%	66.07%	0	0.00%

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

* Includes person(s) having control over the Company and person(s) acting in concert.

@ As of March 31, 2015 based on the beneficiary position with the Depositories.



Category code	Category of shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialised form @	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)		
		III	IV	V	VI	VII	VIII	IX
2)	Foreign							
a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00%	0.00%	0	0.00%
b)	Bodies Corporate	0	0	0	0.00%	0.00%	0	0.00%
c)	Institutions	0	0	0	0.00%	0.00%	0	0.00%
d)	Qualified Foreign Investor	0	0	0	0.00%	0.00%	0	0.00%
e)	Any Other (Specify)	0	0	0	0.00%	0.00%	0	0.00%
	Sub- Total (A)(2)	0	0	0	0.00%	0.00%	0	0.00%
	Total shareholding of Promoter and Promoter Group (A) = (A)(1) + (A) (2)	18	517,789,265	517,789,265	66.07%	66.07%	0	0.00%

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of March 31, 2015 based on the beneficiary position with the Depositories.



Category code	Category of shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialised form @	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)		
I	II	III	IV	V	VI	VII	VIII	IX
B)	Public Shareholding						N.A	N.A
1)	Institutions						N.A	N.A
a)	Mutual Funds/UTI	2	22,653,646	22,653,646	2.89%	2.89%		
b)	Financial Institutions / Banks	3	147,964	147,964	0.02%	0.02%		
c)	Central Government / State Government(s)	0	0	0	0.00%	0.00%		
d)	Venture Capital Funds	0	0	0	0.00%	0.00%		
e)	Insurance Companies	0	0	0	0.00%	0.00%		
f)	Foreign Institutional Investors	60	108,069,862	108,069,862	13.79%	13.79%		
g)	Foreign Venture Capital Investors	0	0	0	0.00%	0.00%		
h)	Qualified Foreign Investor	0	0	0	0.00%	0.00%		
i)	Any Other (specify)	0	0	0	0.00%	0.00%		
	Sub Total (B) (1)	65	130,871,472	130,871,472	16.70%	16.70%		

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of March 31, 2015 based on the beneficiary position with the Depositories.



Category code	Category of shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialised form @	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX)= (VIII)/(IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
2)	Non-Institutions						N.A	N.A
a)	Bodies Corporate	919	14,907,933	14,868,183	1.90%	1.90%		
b)	Individuals							
	i) Individual shareholders holding nominal share capital upto Rs.1 lakh	36,995	48,596,533	43,101,386	6.20%	6.20%		
	ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	58	58,253,625	58,041,630	7.43%	7.43%		
c)	Qualified Foreign Investor	0	0	0	0.00%	0.00%		
d)	Any Other							
	(d-i) NRI	406	12,927,774	12,922,774	1.65%	1.65%		
	(d-ii) Trust	4	377,075	2,575	0.05%	0.05%		
	Sub-Total (B) (2)	38382	135,062,940	128,936,548	17.23%	17.23%		
	Total public shareholding (B)= (B)(1)+(B)(2)	38447	265,934,412	259,808,020	33.93%	33.93%	N.A	N.A
	Total (A) + (B)	38465	783,723,677	777,597,285	100.00%	100.00%	N.A	N.A
C)	Shares held by custodians and against which Depository Receipts have been issued							
	1 Promoter and Promoter Group	0	0	0	0.00%	0.00%	N.A	N.A
	2 Public	0	0	0	0.00%	0.00%	N.A	N.A
	GRAND TOTAL (A) + (B) + (C)	38465	783,723,677	777,597,285	100.00%	100.00%	N.A	N.A

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.
 * @ As of March 31, 2015 based on the beneficiary position with the Depositories.



(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" Quarter ended : March 31, 2015 (based on the beneficiary position with the Depositories)

Sr No	Name of the shareholder\$	Details of shares held			Encumbered shares(**)			Details of warrants			Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of shares held	As a % of grand total (A)+(B)+(C)	No. of shares	As a % of no of shares	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	No of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class			
I	II	III	IV	V	(VI)=(V)/ (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
Promoter													
1	J. M. Financial & Investment Consultancy Services Pvt. Ltd.	203,406,600	25.95%	0	0.00%	0.00%	0	0.00%	0	0.00%	25.95%		
2	Nimesh Kampani [∞]	95,994,675	12.25%	0	0.00%	0.00%	0	0.00%	0	0.00%	12.25%		
3	Nimesh Kampani [∞]	38,112,825	4.86%	0	0.00%	0.00%	0	0.00%	0	0.00%	4.86%		
4	Nimesh Kampani ^{∞*}	1,250,000	0.16%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.16%		
Promoter group and Person acting in concert with it													
5	J. M. Assets Management Pvt Ltd	102,268,408	13.05%	0	0.00%	0.00%	0	0.00%	0	0.00%	13.05%		
6	JSB Securities Ltd	6,505,000	0.83%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.83%		
7	SNK Investments Pvt Ltd	11,660,000	1.49%	0	0.00%	0.00%	0	0.00%	0	0.00%	1.49%		
8	Kampani Consultants Ltd	685,000	0.09%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.09%		
9	Persepolis Investment Company Pvt Ltd	1,650,000	0.21%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.21%		
10	Aruna Nimesh Kampani#	22,450,000	2.86%	0	0.00%	0.00%	0	0.00%	0	0.00%	2.86%		
11	Aruna Nimesh Kampani#	8,000,000	1.02%	0	0.00%	0.00%	0	0.00%	0	0.00%	1.02%		
12	Aruna Nimesh Kampani#	8,000,000	1.02%	0	0.00%	0.00%	0	0.00%	0	0.00%	1.02%		
13	Vishal Kampani#	6,400,000	0.82%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.82%		
14	Vishal Kampani#	318,000	0.04%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.04%		
15	Amishi Kampani#	8,000,000	1.02%	0	0.00%	0.00%	0	0.00%	0	0.00%	1.02%		
16	Vishal Kampani#	3,087,419	0.40%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.40%		
17	Ashith Kampani#	88	0.00%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.00%		
18	Aruna Kampani#	1,250	0.00%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.00%		
	Total	517,789,265	66.07%	0	0.00%	0.00%	0	0.00%	0	0.00%	66.07%		

[∞] Person who is in control of the company *Represents Nimesh Kampani HUF # Relative of a person who is in control of the company

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(l) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Quarter ended : March 31, 2015 (based on the beneficiary position with the Depositories)

Sr No	Name of the shareholder	No. of shares held	Shares as a % of total no of shares (i.e grand total (A) + (B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	%w.r.t total no. of convertible securities of the same class	
1	Morgan Stanley Asia(Singapore) Pte	57,308,920	7.31%	0	0.00%	0	0.00%	7.31%
2	IDFC Premier Equity Fund	22,650,000	2.89%	0	0.00%	0	0.00%	2.89%
3	Azim Hasham Premji	21,875,000	2.79%	0	0.00%	0	0.00%	2.79%
4	Valiant Mauritius Partners Limited	13,502,015	1.72%	0	0.00%	0	0.00%	1.72%
5	Valiant Mauritius Partners Offshore Limited	12,584,385	1.61%	0	0.00%	0	0.00%	1.61%
6	Vikram Shankar Pandit	11,646,939	1.49%	0	0.00%	0	0.00%	1.49%
	Total	139,567,259	17.81%	0	0.00%	0	0.00%	17.81%

(l) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Quarter ended : March 31, 2015 (based on the beneficiary position with the Depositories)

Sr No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares held	Shares as a % of total no of shares (i.e grand total (A) + (B)+(C) indicated in statement at para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	%w.r.t total no. of convertible securities of the same class	
1	Morgan Stanley Asia(Singapore) Pte	57,308,920	7.31%	0	0.00%	0	0.00%	7.31%
	Total	57,308,920	7.31%	0	0.00%	0	0.00%	7.31%

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(I) (d) **Statement showing details of locked in shares**
Quarter ended : March 31, 2015

Sr No	Name of the shareholder	Number of locked in shares	Locked in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}	Promoter/ Promoter Group/Public
1	Vikram Shankar Pandit	11,646,939	1.49%	Public
2	Hariharan Ramamurthi Aiyar	5,823,470	0.74%	Public
3	Aparna Murthy Aiyar	5,823,469	0.74%	Public
	Total	23,293,878	2.97%	

(II) (a) **Statement showing details of Depository Receipts (DRs)**
Quarter ended : March 31, 2015

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}
	Not Applicable			

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by promoter / promoter group are in excess on 1% of the total number of shares**
Quarter ended : March 31, 2015

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}
	Not Applicable			



(III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Name of the Company : JM Financial Limited

Scrip Code : 523405

Quarter ended : March 31, 2015

Category code	Category of shareholder	Number of voting rights held in each class of securities				Total voting rights (III + IV + V)	Total voting rights i.e (VI)	
		Class X	Class Y	Class Z	Class V		As a percentage of (A+B)	As a percentage of (A+B+C)
I	II							
(A)	Promoter and Promoter Group*							
1)	Indian							
a)	Individuals/Hindu Undivided Family							
b)	Central/State Government(s)				NOT APPLICABLE			
c)	Bodies Corporate							
d)	Financial Institutions/Banks							
e)	Any Other (Specify)							
	Sub-Total (A)(1)							

Category code	Category of shareholder	Number of voting rights held in each class of securities				Total voting rights (III + IV + V)	Total voting rights i.e (VI)	
		Class X	Class Y	Class Z	Class V		As a percentage of (A+B)	As a percentage of (A+B+C)
I	II							
2)	Foreign							
a)	Individuals (Non-Resident							
	Individuals / Foreign							
	Individuals)							
b)	Bodies Corporate							
c)	Institutions				NOT APPLICABLE			
d)	Any Other (Specify)							
	Sub- Total (A)(2)							
	Total shareholding of							
	Promoter and Promoter							
	Group (A) = (A)(1) + (A) (2)							

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Category code	Category of shareholder	Number of voting rights held in each class of securities				Total voting rights (III + IV + V + VI)	Total voting rights i.e (VI)	
		Class X		Class Z			As a percentage of (A+B)	As a percentage of (A+B+C)
		Class Y	Class Z	Class Y	Class Z			
I	II	III	IV	V	VI	VII	VIII	
B)	Public Shareholding							
1)	Institutions							
a)	Mutual Funds/UTI							
b)	Financial Institutions/ Banks							
c)	Central Government/ State Government(s)			NOT APPLICABLE				
d)	Venture Capital Funds							
e)	Insurance Companies							
f)	Foreign Institutional Investors							
g)	Foreign Venture Capital Investors							
h)	Any Other (specify)							
	Sub Total (B) (1)							

Category code	Category of shareholder	Number of voting rights held in each class of securities				Total voting rights (III + IV + V + VI)	Total voting rights i.e (VI)	
		Class X		Class Z			As a percentage of (A+B)	As a percentage of (A+B+C)
		Class Y	Class Z	Class Y	Class Z			
I	II	III	IV	V	VI	VII	VIII	
2)	Non-Institutions							
a)	Bodies Corporate							
b)	Individuals							
	i) Individual shareholders holding nominal share capital upto Rs.1 lakh							
	ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh							
c)	Any Other (specify)			NOT APPLICABLE				
	Sub-Total (B) (2)							
	Total public shareholding (B)= (B)(1)+(B)(2)							
	Total (A) + (B)							
C)	Shares held by custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A) + (B) + (C)							

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