

(l)(a) Statement showing Shareholding Pattern

Name of the Company : JM Financial Limited
 Scrip Code : 523405
 Name of the Scrip - JMFINAN

Quarter ended : March 31, 2014
 Class of Security : Equity Shares

Partly paid up shares	No. of partly paid up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company	
				NIL
Held by promoter/ promoters group				
Held by public				
Total				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
				NIL
Held by promoter/ promoters group				
Held by public				
Total				
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company assuming full conversion of the Warrants	
Held by promoter/ promoters group	0	0	0	
Held by public	23293878	100	2.99	
Total	23293878	100	2.99	
Total paid up capital of the Company assuming full conversion of warrants and convertible securities			778,637,375	

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Category code	Category of shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialised form @	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX)= (VIII)/(IV)*100
	II	III	IV	V	VI	VII	VIII	IX
(A)	Shareholding of Promoter and Promoter Group*							
1)	Indian							
a)	Individuals/Hindu Undivided Family	12	191,614,257	191,614,257	25.37%	25.37%	0	0.00%
b)	Central/State Government(s)	0	0	0	0.00%	0.00%	0	0.00%
c)	Bodies Corporate	6	326,175,008	326,175,008	43.18%	43.18%	0	0.00%
d)	Financial Institutions/Banks	0	0	0	0.00%	0.00%	0	0.00%
e)	Any Other (Specify)	0	0	0	0.00%	0.00%	0	0.00%
	Sub-Total (A)(1)	18	517,789,265	517,789,265	68.55%	68.55%	0	0.00%

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

* Includes person(s) having control over the Company and person(s) acting in concert.

@ As of March 31, 2014 based on the beneficiary position with the Depositories.




Category code	Category of shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialised form @	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX) = (VIII) / (IV) * 100
I	II	III	IV	V	VI	VII	VIII	IX
2)	Foreign							
a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00%	0.00%	0	0.00%
b)	Bodies Corporate	0	0	0	0.00%	0.00%	0	0.00%
c)	Institutions	0	0	0	0.00%	0.00%	0	0.00%
d)	Qualified Foreign Investor	0	0	0	0.00%	0.00%	0	0.00%
e)	Any Other (Specify)	0	0	0	0.00%	0.00%	0	0.00%
	Sub- Total (A)(2)	0	0	0	0.00%	0.00%	0	0.00%
	Total shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	18	517,789,265	517,789,265	68.55%	68.55%	0	0.00%

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.
 @ As of March 31, 2014 based on the beneficiary position with the Depositories.

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Category code	Category of shareholder	Number of shareholders S	Total number of shares	Number of shares held in dematerialised form @	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage of (IX)= (VIII) / ((IV)*100
I	II	III	IV	V	VI	VII	VIII	IX
B)	Public Shareholding						N.A	N.A
1)	Institutions						N.A	N.A
a)	Mutual Funds/UTI	2	22,654,620	22,654,620	3.00%	3.00%		
b)	Financial Institutions / Banks	2	323,708	323,708	0.04%	0.04%		
c)	Central Government / State Government(s)	0	0	0	0.00%	0.00%		
d)	Venture Capital Funds	0	0	0	0.00%	0.00%		
e)	Insurance Companies	0	0	0	0.00%	0.00%		
f)	Foreign Institutional Investors	34	71,347,281	71,347,281	9.45%	9.45%		
g)	Foreign Venture Capital Investors	0	0	0	0.00%	0.00%		
h)	Qualified Foreign Investor	0	0	0	0.00%	0.00%		
i)	Any Other (specify)	0	0	0	0.00%	0.00%		
	Sub Total (B) (1)	38	94,325,609	94,325,609	12.49%	12.49%		

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.
 @ As of March 31, 2014 based on the beneficiary position with the Depositories.



Category code	Category of shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialised form @	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)		
	II	III	IV	V	VI	VII	VIII	IX
2)	Non-Institutions							
a)	Bodies Corporate	1,338	22,625,173	22,585,423	2.99%	2.99%	N.A	N.A
b)	Individuals							
	i) Individual shareholders holding nominal share capital upto Rs.1 lakh	51,956	67,364,843	61,661,868	8.92%	8.92%		
	ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	73	50,838,790	50,838,790	6.73%	6.73%		
c)	Qualified Foreign Investor	0	0	0	0.00%	0.00%		
d)	Any Other							
	(d-i) NRI	449	2,022,742	2,017,742	0.27%	0.27%		
	(d-ii) Trust	4	377,075	2,575	0.05%	0.05%		
	Sub-Total (B) (2)	53820	143,228,623	137,106,398	18.96%	18.96%		
	Total public shareholding (B)= (B)(1)+(B)(2)	53858	237,554,232	231,432,007	31.45%	31.45%	N.A	N.A
	Total (A) + (B)	53876	755,343,497	749,221,272	100.00%	100.00%	N.A	N.A
C)	Shares held by custodians and against which Depository Receipts have been issued							
	1 Promoter and Promoter Group	0	0	0	0.00%	0.00%	N.A	N.A
	2 Public	0	0	0	0.00%	0.00%	N.A	N.A
	GRAND TOTAL (A) + (B) + (C)	53876	755,343,497	749,221,272	100.00%	100.00%	N.A	N.A

\$ Number of Shareholders are on the basis of folio numbers and/or client id nos.

@ As of March 31, 2014 based on the beneficiary position with the Depositories.



(l) (b) Statement showing holding of securities(including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" JM FINANCIAL
 Quarter ended : March 31, 2014 (based on the beneficiary position with the Depositories)

Sr No	Name of the shareholder\$	Details of shares held			Encumbered shares(**)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No. of shares	As a % of no of shares	As a % of grand total (A)+(B)+(C) of sub- clause (l)(a)	No of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class			
I	II	III	IV	V	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
	Promoter												
1	J. M. Financial & Investment Consultancy Services Pvt. Ltd.	203,406,600	26.93%	0	0.00%	0.00%	0	0.00%	0	0.00%	26.12%		
2	Nimesh Kampani ^{oo}	85,994,675	12.71%	0	0.00%	0.00%	0	0.00%	0	0.00%	12.33%		
	Jt.Aruna Nimesh Kampani												
3	Nimesh Kampani ^{oo}	38,112,825	5.05%	0	0.00%	0.00%	0	0.00%	0	0.00%	4.89%		
	Nimesh Kampani ^{oo*}	1,250,000	0.16%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.16%		
4	Promoter group and Person acting in concert with it												
5	J. M. Assets Management Pvt Ltd	102,268,408	13.54%	0	0.00%	0.00%	0	0.00%	0	0.00%	13.13%		
6	JSB Securities Ltd	6,505,000	0.86%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.84%		
7	SNK Investments Pvt Ltd	11,660,000	1.54%	0	0.00%	0.00%	0	0.00%	0	0.00%	1.50%		
8	Kampani Consultants Ltd	685,000	0.09%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.09%		
9	Aruna Nimesh Kampani#	22,450,000	2.87%	0	0.00%	0.00%	0	0.00%	0	0.00%	2.88%		
	Jt.Nimesh Kampani												
10	Aruna Nimesh Kampani#	8,000,000	1.06%	0	0.00%	0.00%	0	0.00%	0	0.00%	1.03%		
	Jt.Nimesh Kampani												
	Jt.Vishal Kampani												
11	Aruna Nimesh Kampani#	8,000,000	1.06%	0	0.00%	0.00%	0	0.00%	0	0.00%	1.03%		
	Jt.Nimesh Kampani												
	Jt.Amishi Kampani												
12	Vishal Kampani#	6,400,000	0.85%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.82%		
	Jt.Nimesh Kampani												
13	Vishal Kampani#	318,000	0.04%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.04%		
	Jt.Aruna Nimesh Kampani												
14	Amishi Kampani#	8,000,000	1.06%	0	0.00%	0.00%	0	0.00%	0	0.00%	1.03%		
	Jt.Nimesh Kampani												
15	Vishal Kampani#	3,087,419	0.41%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.40%		
16	Ashith Kampani#	88	0.00%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.00%		
17	Aruna Kampani#	1,250	0.00%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.00%		
18	Parsepolis Investment Company Pvt Ltd	1,650,000	0.22%	0	0.00%	0.00%	0	0.00%	0	0.00%	0.21%		
	Total	517,789,265	68.55%	0	0.00%	0.00%	0	0.00%	0	0.00%	66.50%		

^{oo} Person who is in control of the company ^{oo} Represents Nimesh Kampani HUF [#] Relative of a person who is in control of the company ^{\$} Number of Shareholders are on the basis of folio numbers and/or clients id nos.

(**) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category (c) (i) "Public" and holding more than 1% of the total number of shares

Quarter ended : March 31, 2014 (based on the beneficiary position with the Depositories)

Sr No	Name of the shareholder	No. of shares held	Shares as a % of total no of shares (i.e grand total (A) + (B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	%w.r.t total no.of convertible securities of the same class	
1	Morgan Stanley Asia(Singapore) Pte	25,086,030	3.32%	0	0.00%	0	0.00%	3.22%
2	IDFC Premier Equity Fund	22,650,000	3.00%	0	0.00%	0	0.00%	2.91%
3	Azim Hasham Premji	21,875,000	2.90%	0	0.00%	0	0.00%	2.81%
4	Valiant Mauritius Partners Limited	13,825,792	1.83%	0	0.00%	0	0.00%	1.78%
5	Valiant Mauritius Partners Offshore Limited	12,260,608	1.62%	0	0.00%	0	0.00%	1.57%
	Total	95,697,430	12.67%	0	0.00%	0	0.00%	12.29%

(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category (c) (ii) "Public" and holding more than 5% of the total number of shares of the company

Quarter ended : March 31, 2014 (based on the beneficiary position with the Depositories)

Sr No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares held	Shares as a % of total no of shares (i.e grand total (A) + (B)+(C) indicated in statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying conversion of warrants and convertible securities) as a % of diluted share capital
				No of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	%w.r.t total no.of convertible securities of the same class	
	NIL							
	Total							



(I) (d) Statement showing details of locked in shares
Quarter ended : March 31, 2014

Sr No	Name of the shareholder	Number of locked in shares	Locked in shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above)	Promoter/ Promoter Group/Public
	Not Applicable			

(II) (a) Statement showing details of Depository Receipts (DRs)
Quarter ended : March 31, 2014

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above)
	Not Applicable			

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by promoter / promoter group are in excess on 1% of the total number of shares
Quarter ended : March 31, 2014

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above)
	Not Applicable			

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(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.
 Name of the Company : JM Financial Limited
 Scrip Code : 523405

Quarter ended : March 31, 2014

Category code	Category of shareholder	Number of voting rights held in each class of securities					Total voting rights (III + IV + V + VI)	Total voting rights i.e (VI)	
		Class X	Class Y	Class Z	Class V	Class VI		As a percentage of (A+B)	As a percentage of (A+B+C)
I	II								
(A)	Promoter and Promoter Group*								
1)	Indian								
a)	Individuals/Hindu Undivided Family								
b)	Central/State Government(s)								
c)	Bodies Corporate								
d)	Financial Institutions/Banks								
e)	Any Other (Specify)								
	Sub-Total (A)(1)								

Category code	Category of shareholder	Number of voting rights held in each class of securities					Total voting rights (III + IV + V + VI)	Total voting rights i.e (VI)	
		Class X	Class Y	Class Z	Class V	Class VI		As a percentage of (A+B)	As a percentage of (A+B+C)
I	II								
2)	Foreign								
a)	Individuals (Non-Resident)								
	Individuals / Foreign								
	Individuals)								
b)	Bodies Corporate								
c)	Institutions								
d)	Any Other (Specify)								
	Sub- Total (A)(2)								
	Total shareholding of Promoter and Promoter Group (A) = (A)(1) + (A) (2)								

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Category code	Category of shareholder	Number of voting rights held in each class of securities					Total voting rights (III + IV + V)	Total voting rights i.e (VI)	
		Class X	Class Y	Class Z	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
I	ii	iii	iv	v		vi	vii	viii	
B)	Public Shareholding								
1)	Institutions								
a)	Mutual Funds/UTI								
b)	Financial Institutions/ Banks								
c)	Central Government/ State Government(s)				NOT APPLICABLE				
d)	Venture Capital Funds								
e)	Insurance Companies								
f)	Foreign Institutional Investors								
g)	Foreign Venture Capital Investors								
h)	Any Other (specify)								
	Sub Total (B) (1)								

Category code	Category of shareholder	Number of voting rights held in each class of securities					Total voting rights (III + IV + V)	Total voting rights i.e (VI)	
		Class X	Class Y	Class Z	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
I	ii	iii	iv	v		vi	vii	viii	
2)	Non-Institutions								
a)	Bodies Corporate								
b)	Individuals								
	i) Individual shareholders holding nominal share capital upto Rs.1 lakh								
	ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh				NOT APPLICABLE				
c)	Any Other (specify)								
	Sub-Total (B) (2)								
	Total public shareholding (B)= (1)+(2)								
	Total (A) + (B)								
C)	Shares held by custodians and against which Depository Receipts have been issued								
	GRAND TOTAL (A) + (B) + (C)								

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April 10, 2014

BSE Limited,
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai -- 400 001

Dear Sirs,

Re: Distribution of Shareholding for the Quarter ended March 31, 2014
Security Code: 523405

Pursuant to the Clause 35 of the Listing Agreement, we are furnishing herewith the distribution of shareholding for the quarter ended March 31, 2014, receipt whereof may please be acknowledged.

We thank you and assure you of our best co-operation at all times.

Yours faithfully,
for JM Financial Limited

Handwritten signature of P K Choksi in black ink.

P K Choksi
Group Head – Compliance, Legal
& Company Secretary

Encl: a/a