

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	JK Sugar Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bengal & Assam Company Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited,		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	46,47,691 Equity Shares of Rs. 10/- each	46,47,691	38.63%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	46,47,691	46,47,691	38.63%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	5,05,000 Equity Shares of Rs. 10/- each	4.20%	4.20%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument	NIL	NIL	NIL

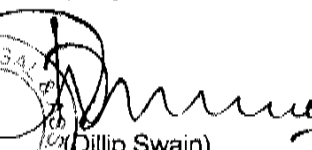


that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	5,05,000	4.20%	4.20%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	51,52,691	51,52,691	42.82%
b) VRs otherwise than by shares	Equity Shares of Rs. 10/- each		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	NIL	NIL	NIL
Total (a+b+c)	51,52,691	51,52,691	42.82%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Purchase through Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.06.2013, 04.06.2013 & 05.06.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	12,03,25,850 (1,20,32,585 Equity Shares of Rs. 10/- each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,03,25,850 (1,20,32,585 Equity Shares of Rs. 10/- each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	12,03,25,850 (1,20,32,585 Equity Shares of Rs. 10/- each)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bengal & Assam Company Limited

Place: New Delhi
Date: 05.06.2013


(Dillip Swain)
Company Secretary