

Introductory sub-table (I)(a)

Name of the Company: JK Lakshmi Cement Limited			
Scrip Code, Name of the scrip, class of security: 500380, Shares, Equity			
As on 30.09.2014			
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
			<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			
Held by public			
	<b>Total</b>		<b>NIL</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>
			<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group			
Held by public			
	<b>Total</b>		<b>NIL</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>
			<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group			
Held by public			
	<b>Total</b>		<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>Total No. of shares</b>	<b>(in Rupees)</b>
		<b>11,76,70,066</b>	<b>(Rs. 58,83,50,330)</b>
			<b>As a % of total no. of shares of the company</b>
			<b>100</b>



Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) * 100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	10,03,260	10,03,260	0.85	0.85	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	9	5,30,53,699	5,30,53,699	45.13	45.09	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)							
	<b>Sub Total(A)(1)</b>	<b>22</b>	<b>5,40,56,959</b>	<b>5,40,56,959</b>	<b>45.99</b>	<b>45.94</b>	<b>Nil</b>	<b>Nil</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil	Nil
e	Any Others(Specify)							
	<b>Sub Total(A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>22</b>	<b>5,40,56,959</b>	<b>5,40,56,959</b>	<b>45.99</b>	<b>45.94</b>	<b>Nil</b>	<b>Nil</b>



Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/UTI	63	75,75,532	75,70,492	6.44	6.44	NA	NA
(b)	Financial Institutions / Banks	30	53,55,941	53,42,487	4.56	4.55	Nil	Nil
(c)	Central Government/ State Government(s) (IPICOL)	1	3,06,230	3,06,230	0.26	0.26	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	5	87,39,900	87,34,096	7.44	7.43	Nil	Nil
(f)	Foreign Institutional Investors	57	1,27,71,587	1,27,71,587	10.86	10.85	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(i)	Any Other (specify)- Foreign Banks	15	4,726	-	0.00	0.00	Nil	Nil
	<b>Sub-Total (B)(1)</b>	<b>171</b>	<b>3,47,53,916</b>	<b>3,47,24,892</b>	<b>29.66</b>	<b>29.53</b>	<b>Nil</b>	<b>Nil</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1053	59,52,789	58,08,039	5.06	5.06	NA	NA
							Nil	Nil



## Statement Showing Shareholding Pattern

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	74,161	1,25,76,876	1,08,01,383	10.70	10.69	Nil	Nil
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	61	95,05,433	94,77,833	8.09	8.08	Nil	Nil
(c)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	2,342	7,03,539	6,55,305	0.60	0.60	Nil	Nil
(d-i)	NRI	2,332	6,85,874	6,38,124	0.58	0.58	Nil	Nil
(d-ii)	Trust & Foundation	10	17,665	17,181	0.02	0.02	Nil	Nil
	<b>Sub-Total (B)(2)</b>	<b>77,817</b>	<b>2,87,38,837</b>	<b>2,65,43,560</b>	<b>24.45</b>	<b>24.43</b>	Nil	Nil
(B)	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>77,768</b>	<b>8,34,92,553</b>	<b>6,12,68,452</b>	<b>54.01</b>	<b>53.96</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>77,810</b>	<b>11,75,49,512</b>	<b>11,53,25,411</b>	<b>100</b>	<b>99.90</b>	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued				NA		NA	NA
1	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
2	Public	1	1,20,554	1,20,554		0.10	Nil	Nil
	<b>Sub-Total (C)</b>						Nil	Nil
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>77,811</b>	<b>11,76,70,066</b>	<b>11,54,45,965</b>	<b>NA</b>	<b>100</b>	Nil	Nil



**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
<b>A</b>	<b>Promoter</b>										
1	Bengal & Assam Company Limited	2,79,21,455	23.73	Nil	Nil	Nil	Nil	Nil	Nil	Nil	23.73
<b>B</b>	<b>Promoter and Promoter Group</b>										
2	Florence Investech Ltd	1,36,45,040	11.60	Nil	Nil	Nil	Nil	Nil	Nil	Nil	11.60
3	J.K. Fenner (India) Ltd.	1,02,59,400	8.72	Nil	Nil	Nil	Nil	Nil	Nil	Nil	8.72
4	BMF Investments Ltd.	7,51,986	0.64	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.64
5	JK Paper Ltd.	191,000	0.16	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.16
6	Juggihal Kamapat Udyog Ltd.	1,44,920	0.12	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.12
7	Nav Bharat Vanijya Ltd.	94,278	0.08	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.08
8	Pranav Investment (M.P.) Company Ltd.	45,440	0.04	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.04
9	Sago Trading Ltd.	180	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
10	Shri Hari Shankar Singhania (since deceased)*	1,66,518*	0.14	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.14
11	Shri Bharat Hari Singhania	1,00,970	0.09	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.09
12	Dr. Raghupati Singhania	1,77,948	0.15	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.15
13	Smt. Vinita Singhania	88,758	0.08	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.08
14	Shri Bharat Hari Singhania(HUF)	4,758	0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.00
15	Shri Anshuman Singhania	1,52,816	0.13	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.13
16	Shri Harsh Pati Singhania	57,060	0.05	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.05
17	Shri Vikram Pati Singhania	56,748	0.05	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.05
18	Shri Shrivats Singhania	77,036	0.07	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.07
19	Smt. Sharda Devi Singhania	20,724	0.02	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.02
20	Smt. Sunanda Devi Singhania	60,324	0.05	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.05
21	Smt. Swati Singhania	19,800	0.02	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.02
22	Smt. Mamta Singhania	19,800	0.02	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.02
23	JK Tyre & Industries Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	0.02
24	JK Agri Genetics Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
25	Param Shubham Vanijya Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-

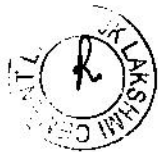
\* Pursuant to the Probate granted by the Hon'ble High Court of Bombay, these shares standing registered in the name of Shri Hari Shankar Singhania (since deceased) stood temporarily vested with the executors to the estate of Late Shri Hari Shankar Singhania, namely, Shri Bharat Hari Singhania, Dr. Raghupati Singhania and Shri Harshpati Singhania, pending allocation thereof to the respective beneficiaries/individuals, in terms of the Will of Late Shri Hari Shankar Singhania / Probate granted by the High Court of Bombay, as aforesaid.



Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+ (C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
26	JK Credit and Finance Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
27	Hansdeep Industries and Trading Company Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
28	Bhopal Udyog Limited	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
29	Accurate Finman Services Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
30	Dwarkesh Energy Limited	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
31	LVP Foods Pvt. Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
32	Southern Spinner and Processors Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
33	Modern Cotton Yarn Spinners Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
34	Umang Dairies Ltd.	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
35	Habras International	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
36	Juggilal Kamlapat Lakshmiapat	-	-	Nil	Nil	Nil	Nil	Nil	Nil	Nil	-
	<b>Total</b>	<b>5,40,56,959</b>	<b>45.94</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>45.94</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Sl. No. 23 to 36 are part of the Promoter Group and their names were disclosed as such pursuant to Regulation 3 (1)(e)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 in the Annual Reports of the Company, last being for the Financial Year ended 31st March 2013, before the modification of SEBI Takeover Code in October 2011. Their names have been shown above with a view to maintain consistency in the disclosures pursuant to Clause 35 of the Listing Agreement and Regulation 30(2) of SEBI Takeover Code 2011.



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance Corporation of India(LIC)	53,34,285	4.53					
2	General Insurance Corporation of India (GIC)	12,08,412	1.03	Nil	Nil	Nil	Nil	4.53
3	Morgan Stanley (Singapore) PTE	13,33,544	1.13	Nil	Nil	Nil	Nil	1.03
4	Sachin Bansal & Vivek Bansal	28,28,000	2.40	Nil	Nil	Nil	Nil	1.13
5	Sachin Bansal & Vivek Bansal	13,57,000	1.15	Nil	Nil	Nil	Nil	2.40
6	HDFC Standard Life Insurance Company Limited	81,03,029	5.19	Nil	Nil	Nil	Nil	1.15
7	Ashoka PTE Ltd.	21,45,431	1.82	Nil	Nil	Nil	Nil	5.19
8	DNB Fund A/c DNB Fund- Asian Small Cap	16,50,000	1.40	Nil	Nil	Nil	Nil	1.82
9	Parveen Kumar Bansal & Vivek Bansal	18,89,000	1.69	Nil	Nil	Nil	Nil	1.40
10	GMO Emerging Domestic Opportunities Fund	12,04,808	1.02	Nil	Nil	Nil	Nil	1.69
	<b>TOTAL</b>	<b>2,61,53,607</b>	<b>21.36</b>	Nil	Nil	Nil	Nil	1.02
				Nil	Nil	Nil	Nil	21.36

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
N.A.								
	<b>TOTAL</b>							



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
		N.A		
<b>TOTAL</b>				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	GDR(Custodian- Citibank N.A.)		1,20,554	
				0.10
2	--			
<b>TOTAL</b>			1,20,554	0.10

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
			NIL	
<b>TOTAL</b>				





(III)(a)

**Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the Issuer**

(Give description of voting rights for each class of security


Class X:

Class Y:

Class Z:)

The Company has only one class of Shares i.e. Equity Shares. Hence this part is not applicable to the Company.

For JK Lakshmi Cement Ltd.

  
(B.K. Daga)

Vice President &amp;

Company Secretary/Compliance Officer

