

By courier/Fax/e-mail
Reference: IIGCL/BSE/2012/07

Dated: 31st January, 2012

"Revised Fax Message"
x
Urgent

To,
The Bombay Stock Exchange Limited (BSE)
PHIROZ JEEJEEBHOY TOWER,
25TH FLOOR, DALAL STREET,
MUMBAI - 400 001

Dear Sir/ Madam,

Sub: Intimation Regarding Board Meeting Decision held on 31st January, 2012

Pursuant to applicable provisions of Listing Agreements to the Company, we would like to inform you that on 31st January, 2012, Meeting of Board of Directors of the Company was held at Mumbai in which it has been decided to consider and take on record the audited Financial Results for the Fourth Quarter/year ended December 31, 2011. Kindly take this intimation on your record and oblige us.

Thanking You,

Yours sincerely,

For Integra India Group Company Limited



Corinne Raez
President

COPY TO:
CORPORATE RELATIONSHIP DEPARTMENT,
01ST FLOOR, NEW TRADING RING,
ROTUNDA BUILDING, P J TOWERS,
DALAL STREET, FORT,
MUMBAI - 400 001

P.S

Pl. ignore our previous fax in which inadvertently, Un-audited financial results mentioned instead of Audited Results. Sorry for the trouble.

INTEGRA India Group Company Limited

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Tel. : +91-265-2311772, 2311766, 2330188 Fax : +91-265-2340890
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www.integraindia.in

INTEGRA INDIA GROUP COMPANY LIMITED

Regd. Office :- "INTEGRA House", 7 A, Rajpath Society, Old Padra Road, Vadodara - 390020.

Audited Financial Result for the 12 months ended 31st December,2011

(Rupees in Lacs)

	3 Months ended on 31.12.2011 (Audited)	Previous quarter ending 30.09.2011(Audited)	Corresponding 3 Months ended on 30.12.2010 (Audited)	Year ended on 31.12.2011 (Audited)	9 Months ended on 31.12.2010 (Audited)
1. (a) Net Sales / Income from Operations	431	345	250	1,312	1,045
(b) Other Operating Income	-	NIL	Nil	-	Nil
2. Total Expenditure					
a) (Increase) / Decrease in stock in trade and work in progress	(18)	55	27	24	(137)
b) Consumption of Raw Materials and Components	274	214	115	857	806
c) Purchase of traded goods	7	1	12	32	95
d) Employee cost	51	49	57	214	178
e) Depreciation	5	5	6	20	17
f) Other expenditures	73	42	189	209	312
g) Total	392	366	406	1,356	1,270
3. Profit from operations before Other Income, interest & exceptional items (1-2)	40	(21)	(156)	(43)	(225)
4. Other Income	6	-	8	19	92
5. Profit before interest & exceptional items (3+4)	46	(21)	(148)	(24)	(133)
6. Interest	19	20	12	68.79286	30
7. Profit after interest but before exceptional items (5-6)	27	(41)	(160)	(93)	(163)
8. Exceptional Items	(14)	Nil	16	0	16
9. Profit(+)/loss(-) from Ordinary Activities before tax (7-8)	41	(41)	(176)	(93)	(179)
10. Tax Expense	20	(13)	(49)	(22)	(42)
11. Net Profit (+) / loss(-) from ordinary activities after Tax (9-10)	21	(28)	(127)	(71)	(137)
12. Extraordinary item (net of tax expense Rs.Nil)	0	Nil	Nil	0	Nil
13. Net Profit (-) /loss(-) for the period (11-12)	21	(28)	(127)	(71)	(137)
14. Paid-up equity share capital (Face value Rs.10/-)	110	110	110	110	110
15. Reserves excluding revaluation reserves	-	-	-	-	726
16. Earnings Per Share(EPS)					
(a) Basic & diluted EPS before Extraordinary items for the period, for the year to date and for the Previous year (not to be annualized)	1.90	(2.55)	(11.57)	(6.48)	(12.42)
(b) Basic & diluted EPS after Extraordinary items for the period, for the year to date and for the Previous year (not to be annualized)	1.90	(2.55)	(11.57)	(6.48)	(12.42)
17. Public Shareholding					
-Number of shares	5,39,000	5,39,000	5,39,000	5,39,000	539,000
- Percentage of share holding	49.00%	49.00%	49.00%	49.00%	49.00%
18. Promoters and promoter group shareholding					
(a) Pledged/encumbered					
-Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of Company)	Nil	Nil	Nil	Nil	Nil
(b) Non-encumbered					
-Number of shares	561,000	561,000	561,000	561,000	561,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of Company)	51.00%	51.00%	51.00%	51.00%	51.00%

Notes:

1. Disclosure of assets and liabilities as per clause 41(l) (ea) of the listing agreement for the Year ended 31st December, 2011

Particulars	(Rs. In Lakhs)	
	As at 31/12/2011	As at 31/12/2010
	Un-audited	Un-audited
Shareholder's Funds		
(a) Capital	110	110
(b) Reserve and Surplus	518	589
Loan Funds	592	417
Total	1,220	1,116
Fixed Assets	94	99
Investments	10	10
Deffered Tax Assets(Net)	88	66
Current Assets, Loan and Advances		
(a) Inventories	638	630
(b) Sundry Debtors	617	620
(c) Cash and Bank Balances	20	16
(d) Other Current Assets	-	-
(e) Loan and Advances	101	147
Less: Current Liabilities and Provisions		
(a) Liabilities	335	457
(b) Provisions	13	15
Total	1,220	1,116

2) The company operates only in one segment.

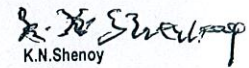
3) No Shareholder complaint/grievance was pending at the beginning of the quarter. No complaint was received during the quarter.

4) The above results have been approved by the Board of Directors at their meeting held on 31st January, 2012 at Mumbai.

5) The Board of Directors of the Company in its meeting held on 25.07.2011 has approved the Composite Scheme of Arrangement ("Scheme") in the nature of Amalgamation of Integra India Group Company Limited (IGCL/Transferor Company) into Integra Engineering India Limited (IEIL/Transferee Company) and reorganization of share capital of IEIL. The Company got the No Objection Letter from Bombay Stock Exchange Limited on 31st October, 2011 and from Vadodara Stock Exchange Limited on 08th November, 2011 respectively. The Company filed the application to High Court and on the basis of High Court Direction; the Company held the Court Convened Meeting of Shareholders and Unsecured Creditors on 22nd December, 2011 and got the requisite approvals at the meetings. The Company has filed a petition in the Hon'ble High Court of Gujarat for approval of the Scheme.

6) Previous Year/Period figures have been regrouped and rearranged wherever necessary to make them comparable with the current year/period figures.

For and on behalf of the Board


K.N. Shenoy
Chairman

Place: Mumbai

Date: 31st January, 2012