

INTEGRA INDIA GROUP COMPANY LIMITED

Regd. Office :- FF-10, Unaddeep Complex, Tower-A, Sussen-Tarzal Ring Road, Tarzal, Vadodra-390010.

PART-I		(Rupees in Lacs)			
Statement of Standalone Unaudited Results for the Quarter and 3 Months Ended 31/03/2012					
	Particulars	Quarter ended 31/03/2012	Quarter ended 31/12/2011	Corresponding Quarter ended 31/03/2011 in the previous year	Previous year ended 31/12/2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations				
	(a) Net sales/Income from operations (Net of excise duty)	313	431.00	288	1,312
	(b) Other Operating Income	Nil	Nil	Nil	Nil
	Total income from operations (net)	313	431	288	1,312
2	Expenses				
	a) Cost of materials consumed	236	274	143	857
	b) Purchases of stock-in-trade	6	7	7	32
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3)	(18)	49	24
	d) Employee benefits expense	52	51	55	214
	e) Depreciation and amortisation expense	5	5	5	20
	f) Other expenses	44	73	38	209
	Total expenses	340	392	297	1,356
3	Profit / (Loss) from operations before other income, finance costs & exceptional items (1-2)	(27)	40	(9)	(43)
4	Other income	4	5	13	19
5	Profit / (Loss) from ordinary activities before finance costs & exceptional items (3+4)	(23)	46	4	(24)
6	Finance costs	24	19	14	69
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(47)	27	(10)	(93)
8	Exceptional items	-	(14)	14	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	(47)	41	(24)	(93)
10	Tax expense	(15)	20	(7)	(22)
11	Net Profit / (Loss) from ordinary activities after Tax (9-10)	(32)	21	(17)	(71)
12	Extraordinary items (net of tax expense Rs.Nil)	Nil	Nil	Nil	Nil
13	Net Profit / (Loss) for the period (11-12)	(32)	21	(17)	(71)
14	Paid-up equity share capital (Face value Rs.10/-)	110	110	110	110
15	Reserve excluding Revaluation Reserves	-	-	-	-
16. i	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)				
	(a) Basic	(2.92)	1.90	(1.58)	(6.48)
	(b) Diluted	(2.92)	1.90	(1.58)	(6.48)
16. ii	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised)				
	(a) Basic	(2.92)	1.90	(1.58)	(6.48)
	(b) Diluted	(2.92)	1.90	(1.58)	(6.48)

PART-II					
A PARTICULARS OF SHAREHOLDING					
1	Public Shareholding				
	- Number of shares	539,000	539,000	539,000	539,000
	- Percentage of share holding	49.00%	49.00%	49.00%	49.00%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capita)	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of shares	561,000	561,000	561,000	561,000
	- Percentage of shares (as a % of the total shareholding)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capita)	51.00%	51.00%	51.00%	51.00%
	Particulars	3 Months ended 31.03.2012			
B	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter.	-			
	Received during the quarter	1			
	Disposed of during the quarter	1			
	Remaining unresolved at the end of the quarter	-			

NOTES:

- 1) The company operates only in one segment.
- 2) The above results have been approved by the Board of Directors at their meeting held on 04th May, 2012 at Mumbai.
- 3) The "limited review" of the financial results of the Company for the 3 months ended on 31.03.2012 has been completed by the statutory auditors.
- 4) The Board of Directors of the company at its meeting held on 25.07.2011 had approved the draft Composite scheme of arrangement in the nature of Amalgamation of Integra India Group Company Limited (IOCL/Transferor Company) into Integra Engineering India Limited (IEIL / Transferee Company) and Reorganisation of Share Capital of IEIL ("Scheme"). The Scheme has been unanimously approved at the meeting of the Equity Shareholders of the Company, convened on 23.12.2011, as per directions of Hon'ble High Court Gujarat and by the sole preference share holder of the Company. The Bombay Stock Exchange Limited has conveyed no objection to the Scheme vide its letter dated 31.10.2011. The Company has filed a petition in the Hon'ble High Court of Gujarat for approval of the Scheme. The Hon'ble Gujarat High Court vide Oral Judgement dated 23.03.2012 approved the Scheme. However, final certified order from the Hon'ble Gujarat High Court is awaited.
- 5) Provision of 30% has been made for doubtful debtors. Management are actively following up on resolution of outstanding debtor balances and on the basis of negotiations entered into, no further provisions are deemed necessary. This point is in response to the Auditors' observations in Limited Review Report.
- 6) Previous year/period figures have been regrouped and rearranged wherever necessary to make them comparable with the current year/period figures.

For and on behalf the Board


 S.R. Divatia
 Chairman

 Place : Mumbai
 Date : 04th May, 2012