

August 22, 2014

To:

1. The Corporate Relationship Department  
**The BSE Limited**  
Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai-400001
2. The Manager  
**Delhi Stock Exchange Limited**  
DSE House, 3/1, Asaf Ali Road  
New Delhi – 110 002

Ref: BSE Scrip code: 526871  
DSE Scrip Code: 109199

**Sub: Outcome of meeting of the Delisting Committee of Intec Capital Limited ("Company") held on August 22, 2014 and notice under Clauses 22 and 36(7)(iv) of the Listing Agreement**

Dear Sir,

We refer to our letter dated July 22, 2014 in relation to the meeting of the board of directors of the Company ("Board") convened on July 23, 2014, for considering the proposal of Pantec Devices Private Limited and Pantec Consultants Private Limited (together the "Acquirers") for the voluntary delisting of the equity shares of the Company ("Shares") from BSE Limited and Delhi Stock Exchange Limited (together the "Stock Exchanges"), being the stock exchanges where the Shares are currently listed ("Delisting Proposal"), in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations").

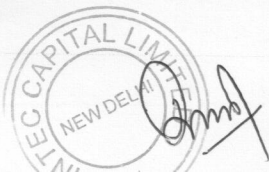
We further refer to our letter dated July 23, 2014 informing you of the outcome meeting of the Board held on July 23, 2014 wherein the Board, *inter alia*, approved the Delisting Proposal.

We further refer to our letter dated August 22, 2014 forwarding to you the communication dated August 22, 2014 received by the Company from the Acquirers where under the Acquirers had intimated the Company of the floor price of Rs. 109.45 (Rupees one hundred and nine and forty five paise) per Share ("Floor Price") determined in accordance with the Delisting Regulations.

Furthermore, as required by regulation 8(1)(b) of the Delisting Regulations, the Delisting Proposal requires the approval of the shareholders of the Company by way of a special resolution passed through postal ballot with electronic voting facility ("Postal Ballot"). According to rule 20(1) of the Companies (Management and Administration) Rules, 2014 and clause 35B of the Equity Listing Agreement, the Company is required to provide to its members a facility to exercise their Postal Ballot vote by electronic means.

Accordingly, a meeting of the delisting committee of the Company ("Delisting Committee") was conducted on August 22, 2014 in which:

- a. The Delisting Committee took on record the Floor Price of Rs. 109.45 (Rupees one hundred and nine and forty five paise) per Share as intimated by the Acquirers;
- b. The Delisting Committee approved the draft of the Postal Ballot notice to be dispatched to the shareholders and other matters incidental thereto;
- c. The Delisting Committee appointed Mr. Krishna Kumar Sharma & Co., practicing company secretary, as the scrutinizer in connection with conducting the Postal Ballot;
- d. The Delisting Committee appointed Mr. Puneet Sehgal, company secretary of the Company as the responsible officer of the Company for conducting the Postal Ballot process; and





- e. The Delisting Committee approved the calendar of events in connection with the voluntary delisting of the Shares of the Company.

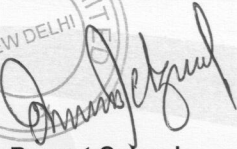
Further the delisting committee of the company hereby accorded the following calendar of events for the purposes of identification of activities:

S.N.	Description	Dates
1.	Date on which consent is given by the scrutinizer to act as the scrutinizer for the postal ballot and electronic voting process.	Friday, August 22, 2014
2.	Date of resolution of the delisting committee of the Company authorizing the officers of the company to be responsible for the postal ballot and electronic voting process.	Friday, August 22, 2014
3.	Date of the resolution of the delisting committee of the Company of directors for approving the postal ballot notice.	Friday, August 22, 2014
4.	Date of appointment of Mr. Krishna Kumar Sharma & Co., practicing company secretary, as the scrutinizer (appointed at the meeting of the delisting committee).	Friday, August 22, 2014
5.	Intimation of resolution passed by the delisting committee of the board of directors taking on record the floor price in connection with the delisting offer, approving the postal ballot notice with electronic voting facilities, appointing the scrutinizer and authorizing the officers of the company to be responsible for the postal ballot and electronic voting process and approving the calendar of events to BSE Limited and the Delhi Stock Exchange Limited.	Friday, August 22, 2014
6.	Submission of copies of the aforesaid resolution passed by the delisting committee of the Company along with the calendar of events to the concerned Registrar of Companies for information.	Tuesday, August 26, 2014
7.	Dispatch of the postal ballot notice to all the shareholders of the company whose name appear in the register of members or the record of depositories, as the case may be, as on the record date specified in the postal ballot notice.	Saturday, August 23, 2014
8.	Submission of 3 (three) copies of the postal ballot notice to the BSE Limited and the Delhi Stock Exchange Limited.	Saturday, August 23, 2014
9.	Date of completion of dispatch of postal ballot notice	Saturday, August 23, 2014
10.	Date of newspaper advertisement stating the dispatch of the postal ballot notice and the voting period in case of electronic voting.	Monday, August 25, 2014
11.	Placing the postal ballot notice on the website of the company.	Saturday, August, 23, 2014
12.	Submission of the newspaper advertisement to the BSE Limited and the Delhi Stock Exchange Limited.	Monday, August, 25, 2014
13.	Last date for receiving postal ballot forms from the shareholders by the scrutinizer.	Wednesday, September 24, 2014
14.	Last date of electronic voting	Saturday, September 20, 2014



15.	Date of submission of the result of the voting process by the scrutinizer.	Thursday, September 25, 2014
16.	Date of announcement of the results of the voting by the authorized person and publication of the results on the website of the company.	Thursday, September 25, 2014
17	Intimation of the results of the voting to the BSE Limited and the Delhi Stock Exchange Limited.	Thursday, September 25, 2014
18	Last date for signing of the minutes by the Chairman of the meeting in which the results of postal ballot and electronic voting is recorded.	Saturday, October 25, 2014
19	Date of handing over of the postal ballot papers (for physical voting) and other related papers/register by the scrutinizer to Mr. Krishna Kumar Sharma & Co. as authorized by the delisting committee of the board of directors.	Monday, October 27, 2014
20.	Filing form MGT 14 with the Registrar of Companies.	Saturday, October 25, 2014

Yours sincerely,  
 On behalf of Intec Capital Limited

**Puneet Sehgal**  
**Company Secretary**  
 ACS-12557