

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	INDOKEM LIMITED		
Name(s) of the acquirer	Mrs. Asha M. Khatau - The Acquirer is the promoter of the Company		
and Persons Acting in Concert (PAC) with the acquirer	Shreya S. Shinghania		
Emerald Capital Services Private Limited	Neomy Anil Khatau		
Vindhyapriya Holdings Private Limited	Priyanilgiri Holdings Private Limited		
Khatau Leasing and Finance Company Private Limited	Khatau Holdings and Trading Private Limited		
MKK Holdings Private Limited	Asha Marine Products Private Limited		
Priyamvada Holdings Limited	Manish Mahendra Khatau		
Khatau Capacitors Private Limited	Anil Kioshore Khatau		
Priya M. Khatau	Mahendra K. Khatau		
Leelabai Kishore Khatau	Prism Plantations Private Limited (Same		
Ilesha Anil Khatau			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17448915	71.23	71.23
b) Shares in the nature of encumbrance	—	—	—
c) Voting rights (VR) otherwise than by equity shares	—	—	—
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	—	—	—
e) Total (a+b+c+d)	17448915	71.23	71.23
Details of acquisition			
a) Shares carrying voting rights acquired	4982	0.02	0.02
b) VRs acquired otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	—	—	—
d) Shares in the nature of encumbrance	—	—	—
e) Total (a+b+c+/-d)	4982	0.02	0.02
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17453897	71.25	71.25
b) VRs otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—	—
d) Shares in the nature of encumbrance	—	—	—

e) Total (a+b+c+d)	17453897	71.25	71.25
Mode of acquisition	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Open Market Acquisition		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Placing Order	16/12/2014	Dt.
	Rcpt. of Intimation :-	17/12/2014	
Equity share capital / total voting capital of the TC before the said acquisition			
Equity share capital/ total voting capital of the TC after the said acquisition			
Total diluted share/voting capital of the TC after the said acquisition			

¹ Mrs. Asha Mahendra Khatau the Acquirer and Promoter was holding 28051 Equity Shares before Acquisition

Asha M. Khatau

Signature of the acquirer / Authorised Signatory

Place: Mumbai.

Date: 17/12/2014