

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	INDO AMINES LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> <li>1. Unigroup Resources Pvt Ltd - Acquirer</li> <li>2. Techno Holdings (India) Pvt Ltd - Acquirer</li> <li>3. Techno Securities (India) Pvt Ltd - Acquirer</li> <li>4. Palkar Finance &amp; Consultancy Services Pvt Ltd- Acquirer</li> <li>5. Marvel Indenting Pvt Ltd - (PAC)</li> <li>6. Kirit Shah - (PAC)</li> <li>7. Palkar Commercials Private Ltd - (PAC)</li> <li>8. Bharati V Palkar - (PAC)</li> <li>9. Vijay B Palkar - (PAC)</li> <li>10. Rahul V. Palkar - (PAC)</li> <li>11. Atul Vijay Palkar - (PAC)</li> <li>12. Ashwini Rahul Palkar - (PAC)</li> <li>13. Sanjay Krishna Chougule - (PAC)</li> </ol>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration holding of:</u>			
a) Shares carrying voting rights	2,25,08,992	72.34%	70.30%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting Rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	9,00,000	2.89%	2.81%
e) Total (a+b+c+d)	2,34,08,992	75.23%	73.11%
<u>Details of acquisition/sale</u>			
f) Shares carrying voting rights acquired/sold	#18,00,000	5.78%	5.62%
g) VRs acquired /sold otherwise than by shares	--	--	--
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
i) Shares encumbered/invoked/released by the acquirer.			

j) Total (a+b+c/-d)	18,00,000	5.78%	5.62%
<u>After the acquisition/sale, holding of:</u>			
e) Shares carrying voting rights	2,43,08,992	##78.12%	75.93%
f) Shares encumbered with the acquirer.	--	--	--
g) VRs otherwise than by shares	--	--	--
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
i) Total (a+b+c+d)	2,43,08,992	78.12	75.93
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment (i.e Conversion of Preferential warrants)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 9,2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.31,11,67,800/- divided into 3,11,16,780 Equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.32,91,67,800 /- divided into 3,29,16,780 Equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/ sale.	Rs.32,91,67,800/- divided into 3,29,16,780 equity shares of Rs.10/- each.		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

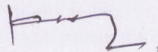
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Out of 43,00,000 convertible warrants issued no warrants are outstanding.

# Out of 18,00,000 shares 9,00,000 are convertible warrants and the balance 9,00,000 are bonus equity shares issued in the ratio 1:1. Further out of 18,00,000 Techno Holdings (India) Pvt Ltd holds 4,50,000, Techno Securities (India)Pvt Ltd holds 4,50,000, Palkar Finance & Consultancy Services Pvt Ltd holds 4,50,000 & Unigroup Resources Private Ltd holds 4,50,000.

## 78.12 % are calculated on the total share capital as per the latest filing done of clause 35 for Quarter ended 31<sup>st</sup> March, 2014 with Stock exchange. Hence the total share capital does not include the 18,00,000 equity shares.

Note : The diluted share capital is as per the latest filing done of clause 35 for Quarter ended 31<sup>st</sup> March, 2014 & does not include 9,00,000 bonus equity shares allotted to warrant holders on conversion.

For Unigroup Resources Pvt Ltd



Kirit Shah  
Director  
Din No : 00175193

Place: Mumbai

Date: 9-08-2014