

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A - Details of the Acquisition**

Name of the Target Company (TC)	INDIAN OIL CORPORATION LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	OIL INDIA LIMITED GOVT OF INDIA UNDERTAKING		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange (NSE) / Bombay Stock Exchange (BSE)		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	NIL	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	NIL	NA	NA
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	12,13,97,624	5%	5%
b) VRs acquired otherwise than by equity shares	-	-	-

*S. Prakash*



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>12,13,97,624</b>	<b>5%</b>	<b>5%</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	12,13,97,624	5%	5%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>12,13,97,624</b>	<b>5%</b>	<b>5%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc.)	<b>OFF MARKET</b>		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR / warrants/convertible securities/any other instrument that	14.03.2014		

*SRWishnu*



entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	2,42,79,52,482 of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition	2,42,79,52,482 of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	2,42,79,52,482 of Rs. 10 each

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Oil India Ltd*  
*Secretary*



Signature of the acquirer / Authorised Signatory

Place: Noida

Date: 15.03.2014



For OIL INDIA LIMITED  
S. Ravi Shankar  
Company Secretary



Signature of the acquirer / Authorised Signatory

Place: Noida  
Date: 15.03.2014

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

