



FAX : 28134075
PHONE : 28134076
E-mail : investors@indianbank.co.in

Investor Services Cell
Corporate Office
254-260, Avvai Shanmugam Salai
Royapettah
Chennai 600 014

Ref : ISC / 644 / 2013-14

10.02.2014

The Manager,
B S E Limited,
Phiroze Jeejibhai Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub : Corporate Announcement

Name of the Company : INDIAN BANK
NSE Symbol : INDIANB - Stock Code : 532814NSE

This is to inform that the shareholders of the Bank have, at the Extra-ordinary General Meeting held on February 10, 2014, unanimously approved, by a special resolution, for issue and allotment of 3,50,78,488 equity shares of Rs.10/- each at a conversion price of Rs.114.03 (including premium of Rs.104.03) aggregating to Rs.400.00 crore by conversion of Perpetual Non-Cumulative Preference shares to equity to Government of India, on preferential basis. Upon issuance of 3,50,78,488 equity shares, the holding of Government of India in the equity capital of the Bank will increase to 81.51% from the existing level of 80.00%.

We request you to take on record the same.

Thanking you

Yours faithfully,

A Ganesa Rathnam
Company Secretary & Compliance Officer