

Indiabulls

R E A L E S T A T E

I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : **INDIABULLS REAL ESTATE LIMITED**

BSE SCRIP CODE : 532832 / NSE SYMBOL : IBREALEST/EQ

Name of the Scrip and class of security - **Equity Shares with voting rights**

QUARTER ENDED 30.06.2014

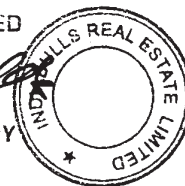
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00

Outstanding convertible securities*	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
<i>Being the aggregate employee stock options in force as of the Quarter end, under various ESOSs of the Company *</i>			
Held by Promoter / Promoter Group	0	0.00	0.00
Held by Public	3530000	100.00	0.82
Total	3530000	100.00	0.82

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by Promoter / Promoter Group	0	0	0
Held by Public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities**	(i) Rs. 84,97,45,478/- [42,48,72,739 Equity shares of face value Rs. 2/- each, as of 30.06.2014] (ii) Rs. 85,68,05,478/- [42,84,02,739 Equity shares of face value Rs. 2/- each, assuming full conversion of employee stock options referred to above]**		

For INDIABULLS REAL ESTATE LIMITED

COMPANY SECRETARY



Indiabulls Real Estate Limited

Corporate Office : Indiabulls Finance Centre, Tower 1, 14th Floor, Senapati Bapat Marg, Elphinstone Road , Mumbai - 400 013.

Tel. : 022-6189 9400, CIN-L45101DL2006PLC148314

Registered Office : M- 62 & 63, First Floor, Connaught Place, New Delhi- 110001, Phone no. 011-30252900, Fax No. 011-30252901

Website : www.indiabulls.com/realstate

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Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided family	3	2400000	2400000	0.57	0.56	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	9	163024849	163024849	38.41	38.37	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)							
	IBREL-IBL Scheme Trust	1	42500000	42500000	10.01	10.00	0	0.00
	Sub-Total (A) (1)	13	207924849	207924849	48.99	48.94	0	0.00
(2)	Foreign							
(a)	Individuals (Non-resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	13	207924849	207924849	48.99	48.94	0	0.00
(B)	Public shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	4	2213357	2213357	0.52	0.52		
(b)	Financial Institutions/Banks	5	563428	563428	0.14	0.13		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	137	128976218	128976218	30.39	30.36		
(g)	Foreign Venture Capital investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B) (1)	146	131753003	131753003	31.05	31.01	N.A.	N.A.
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	1516	39803081	39803081	9.38	9.37		
(b)(i)	Individuals shareholders holding nominal share capital up to Rs. 1 lakh	91797	25775009	25739617	6.07	6.07		
(b)(ii)	Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	51	10366923	10366923	2.44	2.44		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any other (specify)							
(i)	Other Foreign Entities	1	788604	788604	0.19	0.18		
(ii)	Non-Resident Indians	1022	1618873	1618873	0.38	0.38		
(iii)	Clearing Members	526	6357130	6357130	1.50	1.50		
	Sub-Total (B) (2)	94913	84709620	84674228	19.96	19.94	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	95059	216462623	216427231	51.01	50.95	N.A.	N.A.
	Total (A) + (B)	95072	424387472	424352080	100.00	99.89	0	0.00
(C)	Shares held by custodian and against which Depository Receipts have been issued							
(i)	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
(ii)	Public	1	485267	485267	N.A.	0.11	N.A.	N.A.
	Grand Total (A) + (B) + (C)	95073	424872739	424837347	N.A.	100.00	0	0.00

N.A. - Not Applicable

For INDIABULLS REAL ESTATE LIMITED

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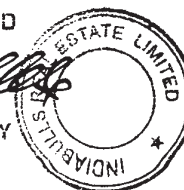
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No.	As a percentage	As a % of Grand Total (A)+(B)+(C) of sub-clause (I) (a)	No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Sameer Gehlaut	1200000	0.28	0	0.00	0.00	0	0.00	0	0.00	0.28
2	Rajiv Rattan (*)	600000	0.14	0	0.00	0.00	0	0.00	0	0.00	0.14
3	Saurabh Kumar Mittal (*)	600000	0.14	0	0.00	0.00	0	0.00	0	0.00	0.14
4	Kritika Infrastructure Private Limited	39987084	9.41	0	0.00	0.00	0	0.00	0	0.00	9.33
5	Jyestha Infrastructure Private Limited	40000000	9.41	0	0.00	0.00	0	0.00	0	0.00	9.34
6	Yantra Energetics Private Limited (*)	27891633	6.56	0	0.00	0.00	0	0.00	0	0.00	6.51
7	Gragerious Projects Private Limited (*)	16582905	3.90	0	0.00	0.00	0	0.00	0	0.00	3.87
8	Punarvasu Builders and Developers Private Limited (*)	9763227	2.30	0	0.00	0.00	0	0.00	0	0.00	2.28
9	Powerscreen Media Private Limited	11600000	2.73	0	0.00	0.00	0	0.00	0	0.00	2.71
10	Laurel Energetics Private Limited (*)	6550000	1.54	0	0.00	0.00	0	0.00	0	0.00	1.53
11	Dahlia Infrastructure Private Limited	4100000	0.96	0	0.00	0.00	0	0.00	0	0.00	0.96
12	Daisy Projects Private Limited (*)	6550000	1.54	0	0.00	0.00	0	0.00	0	0.00	1.53
13	IBREL-IBL Scheme Trust	42500000	10.00	0	0.00	0.00	0	0.00	0	0.00	9.92
	Total	207924849	48.94	0	0.00	0.00	0	0.00	0	0.00	48.53

(*) Consequent to the de-classification of the Promoters / Promoter Group Entities / Persons Acting in Concert with the Promoters (PACs) of the Company, intimated by the Company to the Exchanges on July 18, 2014, Mr. Rajiv Rattan, Mr. Saurabh Kumar Mittal, Yantra Energetics Private Limited, Gragerious Projects Private Limited, Punarvasu Builders and Developers Private Limited, Laurel Energetics Private Limited and Daisy Projects Private Limited have ceased to be the Promoters / Promoter Group Entities of the Company, with effect from July 18, 2014 and their names shall not be included, as such, in any future correspondences / filings by the Company with the Stock Exchanges / other statutory authorities.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	HSBC GLOBAL INVESTMENT FUNDS A/C HSBC GIF MAURITIUS LIMITED	13991612	3.29	0	0.00	0	0.00	3.27
2	MORGAN STANLEY MAURITIUS COMPANY LIMITED	10545858	2.48	0	0.00	0	0.00	2.46
3	GOVERNMENT PENSION FUND GLOBAL	8491121	2.00	0	0.00	0	0.00	1.98
4	MACQUARIE BANK LIMITED	7001699	1.65	0	0.00	0	0.00	1.64
5	THE MASTER TRUST BANK OF JAPAN LTD. A/C HSBC INDIAN EQUITY MOTHER FUND	5835426	1.37	0	0.00	0	0.00	1.36
6	HSBC GIF MAURITIUS LIMITED	5259626	1.24	0	0.00	0	0.00	1.23
7	CREDIT SUISSE (SINGAPORE) LIMITED	5247670	1.24	0	0.00	0	0.00	1.23
8	DB INTERNATIONAL (ASIA) LTD	5059110	1.19	0	0.00	0	0.00	1.18
9	MACQUARIE EMERGING MARKETS ASIAN TRADING PTE. LTD	4684000	1.10	0	0.00	0	0.00	1.09
10	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	4639495	1.09	0	0.00	0	0.00	1.08
	Total	70755617	16.65	0	0.00	0	0.00	16.52

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	None	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total	0	0.00	0	0.00	0	0.00	0.00

For INDIABULLS REAL ESTATE LIMITED


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R E A L E S T A T E

(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of shareholders (Promoter/ Promoter Group / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)
1	Powerscreen Media Private Limited	Promoter Group	9000000	2.12
2	Dahlia Infrastructure Private Limited	Promoter Group	4100000	0.97
3	Laurel Energetics Private Limited (*)	Promoter Group	6550000	1.54
4	Daisy Projects Private Limited (*)	Promoter Group	6550000	1.54
5	Narendra Gehlaut	Public	1200000	0.28
	Total		27400000	6.45

(*) Consequent to the de-classification of the Promoters / Promoter Group Entities / Persons Acting in Concert with the Promoters (PACs) of the Company, intimated by the Company to the Exchanges on July 18, 2014, Laurel Energetics Private Limited and Daisy Projects Private Limited have ceased to be the Promoters / Promoter Group Entities of the Company, with effect from July 18, 2014 and their names shall not be included, as such, in any future correspondences / filings by the Company with the Stock Exchanges / other statutory authorities.

II (a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs (ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above)
1	GDRs	485267	485267	0.11
	Total	485267	485267	0.11

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

Sr. No.	Name of the DR holder	Type of outstanding DRs (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)
1	None	N.A.	N.A.	N.A.
	TOTAL	N.A.	N.A.	N.A.

For INDIABULLS REAL ESTATE LIMITED

[Signature]
COMPANY SECRETARY

