

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company(TC)</b>	The India Cements Limited
<b>Names of the Stock Exchanges where the shares of the target company are listed</b>	Madras Stock Exchange Limited, BSE Limited & National Stock Exchange of India Limited
<b>Date of reporting</b>	27.03.2014
<b>Name of the promoter or PAC on whose shares encumbrance has been created/released/pledged</b>	Prince Holdings (Madras) Private Limited
<b>Details of the creation of encumbrance:</b>	

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares		Type of event (creation/ release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
EWS Finance & Investments Private Ltd	27643432	9.00	9.00	27600000	8.99	--	--	--	--	--	--	27600000	8.99
Prince Holdings (Madras) Private Ltd	25500000	8.30	8.30	20900000	6.80	Creation	24.03.2014	Pledge	4600000	1.50	IL&FS Financial Services Ltd	25500000	8.30
Anna Investments Private Ltd	13024625	4.24	4.24	13000625	4.23	--	--	--	--	--	--	13000625	4.23

	<u>EWS Finance &amp; Investments Private Ltd</u>	<u>Prince Holdings (Madras) Private Ltd</u>	<u>Anna Investments Private Ltd</u>
Pledged in favour of IL&FS Financial Services Ltd prior to 24.03.2014	27600000	16400000	2000625
Pledged in favour of HDFC Ltd prior to 24.03.2014	--	4500000	11000000
	<u>27600000</u>	<u>20900000</u>	<u>13000625</u>
Pledged in favour of IL&FS Financial Services Ltd on 24.03.2014	--	4600000	--
<b>Total shares pledged as on 24.03.2014</b>	<u><b>27600000</b></u>	<u><b>25500000</b></u>	<u><b>13000625</b></u>

For PRINCE HOLDINGS (MADRAS) PRIVATE LIMITED 1



Director

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
Mr. N Srinivasan	427400	0.14	0.14	--	--	--	--	--	--	--	--	--	--
Mrs.Chitra Srinivasan	78580	0.03	0.03	--	--	--	--	--	--	--	--	--	--
Ms.Rupa Gurunath	36440	0.01	0.01	--	--	--	--	--	--	--	--	--	--
Mrs.Vidya Subramanian (Trustee)	19954024	6.50	6.50	--	--	--	--	--	--	--	--	--	--
Mr.S.K.Asokh Baalaje	59932	0.01	0.01	--	--	--	--	--	--	--	--	--	--
Mrs.Rajam Krishnamoorthy	1940	0.00	0.00	--	--	--	--	--	--	--	--	--	--
<b>Total</b>	<b>86726373</b>	<b>28.23</b>	<b>28.23</b>	<b>61500625</b>	<b>20.02</b>				<b>4600000</b>	<b>1.50</b>		<b>66100625</b>	<b>21.52</b>

For PRINCE HOLDINGS (MADRAS) PRIVATE LIMITED

  
Director

Signature of the Authorized Signatory:

Place : Chennai

Date : 27.03.2014

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.