

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)		The India Cements Ltd											
Names of the Stock Exchanges where the shares of the target company are listed		Madras Stock Exchange Limited, BSE Limited & National Stock Exchange of India Limited											
Date of reporting		14-10-2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Prince Holdings (Madras) Pvt Ltd											
Details of the creation of encumbrance:													
Name of the Promoter (s) or PAC's with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Date of creation/ invocation release of encumbrance	Type of event (creation / release /invocation)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
EWS Finance & Investments Pvt Ltd	27643432	9.00	9.00	27600000	8.99	-	-	-	-	-	-	27600000	8.99
Prince Holdings (Madras) Pvt Ltd	25500000	8.30	8.30	25500000	8.30	Pledge	13.10.2014	Release	4500000	1.46	IL & FS Financial Services Ltd	4500000	1.46
Anna Investments Pvt Ltd	13024625	4.24	4.24	13000625	4.23	Pledge	13.10.2014	Creation	4500000	1.46	HDFC Ltd	25500000	8.30
Mr.N.Srinivasan	427400	0.14	0.14	-	-	-	-	-	-	-	-	13000625	4.23
Mrs.Chitra Srinivasan	78580	0.03	0.03	-	-	-	-	-	-	-	-	-	-
Mrs.Rupa Gurunath	36440	0.01	0.01	-	-	-	-	-	-	-	-	-	-

For PRINCE HOLDINGS (MADRAS) PRIVATE LIMITED



Director

Mrs. Vidya Subramanian (Trustee)	19954024	6.50	6.50	-	-	-	-	-	-	-	-	-
Mr.S.K.Asokh Baalaje	59932	0.01	0.01	-	-	-	-	-	-	-	-	-
Mrs.Rajam Krishnamoorthy	1940	0.00	0.00	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>86726373</b>	<b>28.23</b>	<b>28.23</b>	<b>66100625</b>	<b>21.52</b>						<b>66100625</b>	<b>21.52</b>

For PRINCE HOLDINGS (MADRAS) PRIVATE LIMITED

Signature of the Authorised Signatory:

Place : Chennai

Date: 14.10.2014



Director

(\*\*)The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*)Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

	<u>EWS Finance &amp; Investments Private Ltd</u>	<u>Prince Holdings (Madras) Private Ltd</u>	<u>Anna Investments Private Ltd</u>
Pledged in favour of IL&FS Financial Services Ltd Prior to 13.10.2014	27600000	21000000	2000625
Pledged in favour of HDFC Ltd Prior to 13.10.14	-	4500000	11000000
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Pledge released by IL&FS Financial Services Ltd on 13.10.2014	27600000	25500000	13000625
Pledged in favour of HDFC Ltd on 13.10.2014	-	(4500000)	-
	-	4500000	-
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<b>Total Shares pledged as on 13.10.2014</b>	<b>27600000</b>	<b>25500000</b>	<b>13000625</b>
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