

INCAP LIMITED

# 1-58, NIDAMANUR VIJAYAWADA - 521 104 ANDHRA PRADESH

Phones Fax

: 91-866-2842479, 2842571

: 91-866-2842572

INDIA.

E-mail: vjwincap@sancharnet.in, vjwincap@hotmail.com

URL: www.incaplimited.com

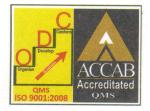
#### (1) (a)

#### **Statement Showing Shareholding Pattern**

Name of the Company: INCAP LIMITED Scrip Code, Name of the Scrip, Class of Security: BSE -517370, INCAP LIMITED , Equity Quarter ended: 31/03/2014

| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up Shares              | As a % of total no. of shares of the company   |
|---|-------------------------------|---|--|
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total   | 0                             | 0   | C  |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total   | 0                             | 0   | C  |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group<br>Held by public   | 0                             | 0.00<br>0.00  | 0.00<br>0.00   |
| Total   | 0                             | 0.00  | 0.00   |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 1                             | 5133200   |  |

| Category<br>Code | Category of Shareholder                  | Number of<br>Share | Total Number<br>of Shares<br>(IV) | Dematerialized<br>Form | percenta<br>Number       | holding as a<br>ge of total<br>of Shares  | Shares Pledged or otherwise encumbered |  |
|------------------|--|--------------------|-----------------------------------|------------------------|--------------------------|---|--|--|
| (I)              |  | Holders<br>(III)   |                                   |                        | As a Percentage of (A+B) | As a<br>Percentage<br>of (A+B+C)<br>(VII) | Number of<br>Shares<br>(VIII)          | As a Percentage (IX) = (VIII)/(IV)*100 |
| 0                | Promoter and Promoter Group              |                    |                                   |                        |                          | % 10 1% 1                                 | ,                                      |  |
| (1)              | Indian                                   | 3 . "              |                                   |                        | a he, *                  | , X                                       | 8                                      |  |
|                  | Individuals/Hindu Undivided Family       | 6                  | 3562197                           | 3082197                | 69.40                    | 69.40                                     | -                                      | 15.1                                   |
| (b)              | Central Government /State Government (s) | _                  |                                   |                        |                          | _   |  |  |
| (c)              | Bodies Corporate                         |                    | -                                 |                        | _                        |   |  | -                                      |
| (d)              | Financial Institutions / Banks           | -                  |                                   | -                      | -                        | _   |  |  |
|                  | Any other(PAC)                           | -                  | -                                 | -                      | -                        | -   | -                                      | -                                      |
| (f)              | Others                                   | -                  | -                                 | -                      |                          | -   | -                                      |  |
|                  | Sub-Total (A)(1)                         | 6                  | 3562197                           | 3082197                | 69.40                    | 69.40                                     | -                                      |  |
| (2)              | Foreign                                  |                    |                                   |                        | 5.4                      |   |  |  |
| (a)              | Individuals (Non Resident Individuals/   | -                  | -                                 | -                      | -                        | -   | - 1                                    |  |
| 12               | Foreign Individuals)                     | -                  |                                   |                        | 92 6                     |   |  |  |
| (b)              | Bodies Corporate                         | -                  | -                                 | -                      | 7.7.2                    |   | -                                      |  |
| (c)              | Institutions                             | -                  | -                                 | -                      | - 1                      | -   |  |  |
|                  | Qualified Foreign Investor               | -                  | * *                               |                        |                          | -   | -                                      |  |
| (e)              | Any Other                                |                    | -                                 | -                      | -                        |   | -                                      | -                                      |
|                  | Sub-Total (A)(2)                         | -                  |                                   |                        | -                        | -   | -                                      |  |
|                  | Total Shareholding of Promoter and       |                    |                                   | 171                    |                          |   |  | N.P. L                                 |
| 7 19             | Promoter Group A=(A)(1) + (A)(2)         | 6                  | 3562197                           | 3082197                | 69.40                    | 69.40                                     | -                                      | 10                                     |



### INCAP LIMITED

# 1-58, NIDAMANUR VIJAYAWADA - 521 104

Phones Fax

Phones : 91-866-2842479, 2842571

: 91-866-2842572

ANDHRA PRADESH INDIA.

E-mail: vjwincap@sancharnet.in, vjwincap@hotmail.com

URL: www.incaplimited.com

| B Public Shareholding                          |                           |
|--|---------------------------|
| D Funit Shareholding                           |                           |
| (1) Institutions                               |                           |
| (1) Institutions                               |                           |
| (b) Financial Institutions/Banks               |                           |
| (c) Central Government/State Government(s) -   |                           |
| (d) Venture Capital Funds                      |                           |
| (e) Insurance Companies                        |                           |
| (f) Foreign Institutional Investors            |                           |
| (g) Foreign Venture Capital Investors          |                           |
| (h) Qualified Foreign Investor                 |                           |
| (i) Any Other -                                |                           |
| (i) Pary Saids                                 |                           |
| Sub-Total (B)(1) 1 1                           | 0                         |
|  |                           |
| (2) Non-institutions                           | 1,10500 000 000           |
| (a) Bodies Corporate 44 1225                   | 8 116508 2.39             |
| (b) Individuals                                |                           |
| i Individual Shareholders holding nominal      | 0 716110 19.55 19.55 -    |
| share capital upto Rs. 1 Lakh 2968 10038       | 0 716110 19.55 19.55 -    |
|  |                           |
| ii Individual Shareholders holding nominal     | 3 204313 4.95 4.95        |
| share capital in excess of Rs. 1 Lakh 11 2539  | 3 204313 4.93             |
| (c) Qualified Foreign Investor-Corporate 0     | 0 0 -                     |
| (c) Qualified to design introduction           | *                         |
| (d) OLEARING MEMBER                            | 0 100                     |
| (e) 111001                                     |                           |
| (i) Itoli itolicoli illaviadalo                | 0 0 -                     |
| (g) Foreign Bodies Corp 0 (h) Foreign Nation 0 | ol o' - l - l - l -       |
| (II) I dieigh Nation                           |                           |
| Sub-Total (B)(2) 3046 15709                    | 3 1227573 30.60 30.60     |
| Total Public Shareholding                      |                           |
|  | 3 1227573 30.60 30.60     |
| B=(B)(1)+(B)(2) 3047 15710                     | 3 122/3/3 30.00           |
| Total (A)+(B) 3053 5133                        | 0 4309770 100.00 100.00   |
| Total (A)+(B) 3053 5133                        |                           |
| (C) Shares held by Custodians and              |                           |
| against which Depository Receipts              |                           |
| have been issued                               |                           |
|  |                           |
| (1) Promoter and Prmoter Group                 |                           |
| GRAND TOTAL (A) + (B) + (C) 3053 5133          | 0 4309770 100.00 100.00 0 |



## (I)(b) <u>Statement showing Shareholding of persons belonging to the category</u> <u>"Promoter and Promoter Group"</u>

| SI. | Name of the shareholder                                     | Total sha | res held  | Shar   | res pledg                       | ed or                              | Deta                               | ils of   | Details of                                     | Convertible  | Total   |
|-----|---|-----------|---|--------|---------------------------------|------------------------------------|------------------------------------|--|--|--|---|
| No. |   | Number    | As a % of<br>grand<br>total<br>(A) +(B)<br>+(C) | Number | % of<br>Total<br>Shares<br>Held | As a % of grand total (A)+(B) +(C) | No of<br>warrant<br>held<br>(VIII) | As a% total number of warrants of the same class | No of<br>convertibl<br>e<br>securities<br>held | As a% total number of convertibl e secutrities of the same class | g shares<br>assuming<br>full<br>conversio<br>n of<br>warrants |
| 1   | BHAGAVANTHA RAO CHALLAGULLA                                 | 907024    | 17.67   | 0      | 0.00                            | 0.00                               | 0                                  | 0.00   | 0  | 0.00   | and   |
| 2   | RAMRAO PATURU   | 510933    | 9.95  | -      | 0.00                            |                                    |                                    | 0.00   | 0  | 0.00   | 17.67<br>9.95   |
| 3   | C LALITHA KUMARI  | 336907    | 6.56  | 0      | 0.00                            |                                    | 0                                  | 0.00   | 0  | 0.00   | 6.56  |
| 4   | CHALLAGULLA NEELIMA<br>IN30045012776749, IN30021414699358   | 1158924   | 22.58   | 0      | 0.00                            | 0.00                               | 0                                  | 0.00   | 0  | 0.00   | 22.58   |
| 5   | PAMULAPATI HIMA BINDU<br>IN30045012878808, IN30021414746995 | 648399    | 12.63   | 0      | 0.00                            | 0.00                               | 0                                  | 0.00   | 0  | 0.00   | 12.63   |
| 6   | V VV SATYANARAYANA  | 10        | 0.00  | 0      | 0.00                            | 0.00                               | 0                                  | 0.00   | 0  | 0.00   | 0.00  |
|     | TOTAL   | 3562197   | 69.40   | 0      | 0.00                            | 0.00                               | 0                                  | 0.00   | 0  | 0.00   | 69.40   |





(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

|        | 2                       | 1                             |        |               | No.                  | SI.                       |
|--------|-------------------------|-------------------------------|--------|---------------|----------------------|---------------------------|
| TOTAL  | ANIL GURMUKH BHAGWANI . | STEEL CITY SECURITIES LIMITED |        |               |                      | Name of the shareholder   |
| 230023 | 167315                  | 62708                         |        |               |                      | No. of shares Shares as % |
| 4.48   | 3.26                    | 1.22                          |        | Shares        | Total No. of         |                           |
| 0      | 0                       | 0                             |        | warrants held | No of                | of Details of Warrants    |
| 0      | 0                       |                               | number | total         | As a%                | arrants                   |
| 0      | 0                       | 0                             | ble    | converti      | No of % total Shares | Details of                |
| 0      | 0                       | 0                             | of     | number        | % total              | ls of                     |
| 4.48   | 3.26                    | 1.22                          | ng     | (includi      | Shares               | Total                     |



T)(c Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

|       | 7-     | -    |                             |                   | No         | SI.                     |
|-------|--------|------|-----------------------------|-------------------|------------|-------------------------|
| IOIAL | LIOIAL | 1014 |                             |                   |            | Name of the shareholder |
|       |        |      |                             |                   | shares     | No. of                  |
|       | C      |      | of Shares sheld             | Total No. warrant | % of No of | No. of Shares as        |
|       | C      | ,    | s held                      | warrant           | No of      |                         |
|       | 0      | ,    | number                      | total             | As a%      | Details of              |
| · ONE |        |      | securities held convertible | convertible       | No of      | Details of Convertible  |
|       | 0      |      | convertible                 | number of         | % total    | nvertible               |
|       | c      | ,    | underlying                  | (including        | Shares     | Total                   |



#### (I)(d)

### Statement showing details of locked-in shares

| SI. No | Name of the shareholder |   | Shares as % of Total<br>No. of Shares | Category |
|--------|-------------------------|---|---------------------------------------|----------|
|        | TOTAL                   | 0 | 0                                     |          |
| ž.     | TOTAL                   |   |                                       |          |

### (II)(a) Statement showing details of Depository Receipts (DRs)

|   | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | outstanding                               | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares |
|---|---|---|---|---|
| 1 | TOTAL   | 0   | 0   | 0.00  |
|   | TOTAL   | W 2 T 1 T 1 T 1 T 1 T 1 T 1 T 1 T 1 T 1 T |   |   |

# (II)(b) <u>Statement showing Holding of Depository Receipts (DRs)</u>, where underlying shares are in excess of 1% of the total number of shares

| Sl. No | Name of the DR Holder | outstanding | underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares |
|--------|-----------------------|-------------|-------------------------------|---|
| 1      | TOTAL                 | 0           | 0                             | 0.00  |
|        | TOTAL                 |             |                               |   |

