

(I)(a) **Statement showing Shareholding Pattern**

<b>Name of the Company :</b> ITC Limited			
<b>Scrip Code, Name of the scrip, class of security :</b> Scrip Code - ITC (NSE), 500875 (BSE) , 10000018 (CSE); Name of the scrip - ITC LTD; Class of security - Ordinary Shares			
<b>Quarter ended :</b> 31st December, 2014			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter / promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0.00	0.00
Held by public <i>(See note below)</i>	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	7995435531		

**Note:** Does not include underlying shares that would need to be issued upon exercise of Options granted under the Company's Employee Stock Option Schemes.

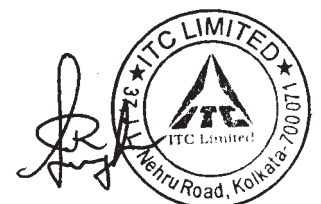


Category Code	Category of shareholder	Number of shareholders (Refer Note 1 below)	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>						NA	NA
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds / UTI	385	1028506514	1027978512	12.89	12.87		
(b)	Financial Institutions / Banks	142	5608203	5067279	0.07	0.07		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	65	1747970611	1747907109	21.92	21.86		
(f)	Foreign Institutional Investors	969	1546501456	1546242546	19.39	19.34		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other :							
	Foreign Portfolio Investor	62	115327266	115327266	1.45	1.44		
	<b>Sub-Total (B)(1)</b>	<b>1623</b>	<b>4443914050</b>	<b>4442522712</b>	<b>55.72</b>	<b>55.58</b>		
<b>(2)</b>	<b>Non-Institutions</b>						NA	NA
(a)	Bodies Corporate	3729	272121300	271036921	3.41	3.40		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	444520	660800130	539399366	8.28	8.26		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	651	127644424	110877374	1.60	1.60		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other :							
	(i) NRIs	8871	43281203	33278718	0.54	0.54		
	(ii) Foreign Companies	7	2413854715	778615	30.27	30.19		
	(iii) Foreign Nationals	11	519008	74768	0.01	0.01		
	(iv) Trust	68	11732089	11732089	0.15	0.15		
	(v) Clearing Members	219	1605477	1605477	0.02	0.02		
	<b>Sub-Total (B)(2)</b>	<b>458076</b>	<b>3531558346</b>	<b>968783328</b>	<b>44.28</b>	<b>44.17</b>		
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>459699</b>	<b>7975472396</b>	<b>5411306040</b>	<b>100.00</b>	<b>99.75</b>	NA	NA
	<b>TOTAL (A) + (B)</b>	<b>459699</b>	<b>7975472396</b>	<b>5411306040</b>	<b>100.00</b>	<b>99.75</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>2</b>	<b>19963135</b>	<b>19936135</b>	<b>NA</b>	<b>0.25</b>	NA	NA
<b>(1)</b>	<b>Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0.00</b>		
<b>(2)</b>	<b>Public (Refer Note 2 below)</b>	<b>2</b>	<b>19963135</b>	<b>19936135</b>	<b>NA</b>	<b>0.25</b>		
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>459701</b>	<b>7995435531</b>	<b>5431242175</b>	<b>NA</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

NA - Not applicable

Note: (1) The 'number of shareholders' data is based on DP ID & CL ID Nos. (in respect of shares held in dematerialised form) and Account Nos. (in respect of shares held in physical form).

(2) Although these shares do not qualify as 'Public Shareholding' in terms of Rule 2(e) of the Securities Contracts (Regulation) Rules, 1957, the same has been shown under the sub-head 'Public' in the absence of any other appropriate sub-head.



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

NOT APPLICABLE

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % total number of warrants the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	-	0	0.00	0	0.00	0.00	0	0.00	0	0.00	0
<b>TOTAL</b>											



(IX)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Tobacco Manufacturers (India) Limited	1985564880	24.83	0	0.00	0	0.00	24.83
2	Life Insurance Corporation of India	1156111266	14.46	0	0.00	0	0.00	14.46
3	Specified Undertaking of the Unit Trust of India	896724540	11.22	0	0.00	0	0.00	11.22
4	Myddleton Investment Co. Limited	324207960	4.06	0	0.00	0	0.00	4.06
5	The New India Assurance Company Limited	154340816	1.93	0	0.00	0	0.00	1.93
6	General Insurance Corporation of India	143408281	1.79	0	0.00	0	0.00	1.79
7	The Oriental Insurance Company Limited	122312293	1.53	0	0.00	0	0.00	1.53
8	National Insurance Company Limited	118716840	1.48	0	0.00	0	0.00	1.48
9	Rothmans International Enterprises Limited	103303260	1.29	0	0.00	0	0.00	1.29
	<b>TOTAL</b>	<b>5004690136</b>	<b>62.59</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>62.59</b>

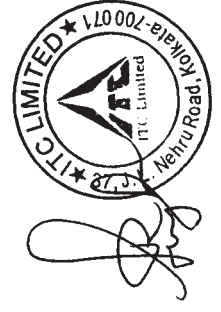
(IX)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Persons Acting In Concert (PAC) (a) Tobacco Manufacturers (India) Limited (b) Myddleton Investment Co. Limited (c) Rothmans International Enterprises Limited Sub-Total:	1985564880 324207960 103303260 2413076100	24.83 4.06 1.29 30.18	0 0 0 0	0.00 0.00 0.00 0.00	0 0 0 0	0.00 0.00 0.00 0.00	24.83 4.06 1.29 30.18
2	Life Insurance Corporation of India	1156111266	14.46	0	0.00	0	0.00	14.46
3	Specified Undertaking of the Unit Trust of India	896724540	11.22	0	0.00	0	0.00	11.22
	<b>TOTAL</b>	<b>4465911906</b>	<b>55.86</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>55.86</b>

\* The Company has received only this disclosure with respect to shareholding of PAC in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(IX)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (IXa) above)
	-	0	0.00
	<b>TOTAL</b>		



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	GDRs	19963135	19963135	0.25
<b>TOTAL</b>		<b>19963135</b>	<b>19963135</b>	<b>0.25</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

NOT APPLICABLE

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
-	-	-	0	0.00
<b>TOTAL</b>				

