

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Inox Leisure Limited		
2. Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer/seller	Inox Benefit Trust		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition/disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/ voting capital of the TC (*)</b>
<b>Before the acquisition /Sale under consideration, holding of :</b>			
a) Shares carrying voting rights	a) 1,95,31,570	a) 20.25%	a) 20.25%
b) Voting rights (VR) otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	c) Nil	c) Nil	c) Nil
<b>Total (a+b+c)</b>	<b>1,95,31,570</b>	<b>20.25%</b>	<b>20.25%</b>
<b>Details of acquisition /Sale</b>			
a) Shares carrying voting rights acquired/sold	a) 26.09.2014 – 62,87,085 shares	a) 6.52%	a) 6.52%
b) VRs acquired/sold otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Nil	c) Nil	c) Nil

*Day*

<b>Total (a+b+c)</b>	<b>62,87,085</b>	<b>6.52%</b>	<b>6.52%</b>
<b>After the acquisition /sale, holding of:</b>			
a) Shares carrying voting rights	a) 1,32,44,485	a) 13.73%	a) 13.73%
b) VRs otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) Nil	c) Nil	c) Nil
<b>Total (a+b+c)</b>	<b>1,32,44,485</b>	<b>13.73%</b>	<b>13.73%</b>
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition-/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.09.2014 – 62,87,085 shares		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 96,45,77,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition-/ sale	Rs. 96,45,77,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		
10. Total diluted share/voting capital of the TC after the said acquisition-/sale	Rs. 96,45,77,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Vadodra

Date: 27 September 2014

For Inox Benefit Trust

  
 Trustee