

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Inox Leisure Limited		
2. Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer/seller	Inox Benefit Trust		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (*)
Before the acquisition /Sale under consideration, holding of :			
a) Shares carrying voting rights	a) 2,17,31,570	a) 22.53%	a) 22.53%
b) Voting rights (VR) otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	c) Nil	c) Nil	c) Nil
Total (a+b+c)	2,17,31,570	22.53%	22.53%
Details of acquisition /Sale			
a) Shares carrying voting rights acquired/sold	a) 06.09.2013 – 9,00,000 shares 10.09.2013 – 9,00,000 shares 03.09.2014 – 4,00,000 shares	a) 0.933% 0.933% 0.415%	a) 0.933% 0.933% 0.415%
b) VRs acquired/sold otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other	c) Nil	c) Nil	c) Nil

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	22,00,000	2.28%	2.28%
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	a) 1,95,31,570	a) 20.25%	a) 20.25%
b) VRs otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) Nil	c) Nil	c) Nil
Total (a+b+c)	1,95,31,570	20.25%	20.25%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	06.09.2013 – 9,00,000 shares 10.09.2013 – 9,00,000 shares 03.09.2014 – 4,00,000 shares		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 96,45,77,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 96,45,77,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 96,45,77,540 consisting of 9,64,57,754 equity shares of Rs. 10 each.		


Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Vadodara

For Inox Benefit Trust

Date: 3 September 2014


Trustee