

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>	
<b>NAME OF THE COMPANY:INGVYSYA BANK LIMITED</b>	
<b>SCRIP CODE: 531807</b>	<b>Class of Security: Equity Shares</b>
<b>Name of the Scrip: INGVYSYABK</b>	<b>QUARTER ENDED: March 31, 2014</b>

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total:</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total:</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total:</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>188,635,575</b>	<b>0.00</b>	<b>100.00</b>
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(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35									
NAME OF THE COMPANY: ING VYSYA BANK LIMITED									
SCRIP CODE: 531807 QUARTER ENDED: March 31, 2014									
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF SHARE-HOLDERS	TOTAL NUMBER OF SHARES	(V)	HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES	PLEGDED OR OTHERWISE ENCUMBERED AS A PERCENTAGE
(I)	(II)	(III)	(IV)	(V)					
(A)	PROMOTER AND PROMOTER								
(1)	GROUP INDIAN								
(a)	Individual /HUF	-	-	-	-	0.00%	0.00%	0	0.00
(b)	Central Government/State Government(s)	-	-	-	-	0.00%	0.00%	0	0.00
(c)	Bodies Corporate	-	-	-	-	0.00%	0.00%	0	0.00
(d)	Financial Institutions / Banks	-	-	-	-	0.00%	0.00%	0	0.00
(e)	Any Others (Specify)	-	-	-	-	0.00%	0.00%	0	0.00
	<b>Sub-Total A(1) :</b>	-	-	-	-	0.00%	0.00%	0	0.00
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	-	-	-	-	0.00%	0.00%	0	0.00
(b)	Bodies Corporate	2	81,309,779	81,309,779	81,309,779	43.10%	43.10%	0	0.00
(c)	Institutions	-	-	-	-	0.00%	0.00%	0	0.00
(d)	Qualified Foreign Investors	-	-	-	-	0.00%	0.00%	0	0.00
(e)	Any Others (Specify)	-	-	-	-	0.00%	0.00%	0	0.00
	<b>Sub-Total A(2) :</b>	2	81,309,779	81,309,779	81,309,779	43.10%	43.10%	0	0.00
	<b>Total A=A(1)+A(2)</b>	2	81,309,779	81,309,779	81,309,779	43.10%	43.10%	0	0.00
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	172	25,978,669	25,978,669	25,978,669	13.77%	13.77%	0	0.00
(b)	Financial Institutions /Banks	13	1,909,319	1,908,255	1,908,255	1.01%	1.01%	0	0.00
(c)	Central Government / State Government(s)	-	-	-	-	0.00%	0.00%	0	0.00
(d)	Venture Capital Funds	-	-	-	-	0.00%	0.00%	0	0.00
(e)	Insurance Companies	-	-	-	-	0.00%	0.00%	0	0.00
(f)	Foreign Institutional Investors	146	54,084,162	54,083,562	54,083,562	28.67%	28.67%	0	0.00
(g)	Foreign Venture Capital Investors	-	-	-	-	0.00%	0.00%	0	0.00
(h)	Qualified Foreign Investors	-	-	-	-	0.00%	0.00%	0	0.00
(i)	Any Others (Specify)	-	-	-	-	0.00%	0.00%	0	0.00
	<b>Sub-Total B(1) :</b>	331	81,972,150	81,969,836	81,969,836	43.46%	43.46%	0	0.00

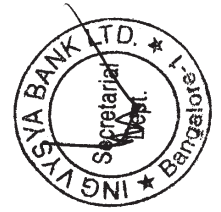


CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO. OF SHARE-HOLDERS	TOTAL NUMBER OF SHARES	NO. OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A SHARES PLEDGED OR OTHERWISE ENCUMBERED % OF TOTAL NO. OF SHARES		
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	NUMBER OF SHARES
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX)=(VIII)/(IV)*100
(2)	<b>NON-INSTITUTIONS</b>						
(a)	Bodies Corporate	782	9,875,951	9,866,223	5.24%	5.24%	0
(b)	Individuals						
	(i) Individuals holding nominal share capital upto Rs.1 lakh	28929	8,177,219	6,827,720	4.33%	4.33%	0
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	121	3,299,598	3,052,579	1.75%	1.75%	0
(c)	Qualified Foreign Investors	-	-	-	0.00%	0.00%	0
(d)	Any Others (Specify)						
	Trusts	6	2,828,880	2,828,880	1.50%	1.50%	0
	Non Resident Indians	256	538,969	538,969	0.29%	0.29%	0
	Clearing Members	199	632,029	632,029	0.34%	0.34%	0
	Foreign Nationals	1	1,000	1,000	0.00%	0.00%	0
	<b>Sub-Total B(2) :</b>	<b>30,294</b>	<b>25,353,646</b>	<b>23,747,400</b>	<b>13.44%</b>	<b>13.44%</b>	<b>0</b>
	<b>Total B=B(1)+B(2) :</b>	<b>30,625</b>	<b>107,325,796</b>	<b>105,717,236</b>	<b>56.90%</b>	<b>56.90%</b>	<b>0</b>
	<b>Total (A+B) :</b>	<b>30,627</b>	<b>188,635,575</b>	<b>187,027,015</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0</b>
(C)	Shares held by custodians and against which Depository Receipts have been issued						
1	Promoter & Promoter Group	-	-	-	0.00%	0.00%	0
2	Public	-	-	-	0.00%	0.00%	0
	<b>TOTAL (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0</b>
	<b>GRAND TOTAL (A+B+C) :</b>	<b>30,627</b>	<b>188,635,575</b>	<b>187,027,015</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0</b>



(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		TOTAL SHARES (III)	AS a % OF GRAND TOTAL (A)+(B)+(C) (IV)	PLEDGE SHARES (V)	AS a PERCENTAGE (VI)=(V)/(III)*100 (VII)	AS a % OF GRAND TOTAL (VIII)	Number of warrants held (IX)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)		
1	ING MAURITIUS HOLDINGS	63,213,416	33.51%	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
2	ING MAURITIUS INVESTMENTS I	18,096,363	9.59%	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	<b>TOTAL :</b>	<b>81,309,779</b>	<b>43.10%</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	



1 (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
SLNO	NAME OF THE SHAREHOLDER	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (j)(a) above)	Details of warrants			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
1	WARHOL LIMITED	8,637,119	4.59%	0	0.00	0	0.00%
2	ABERDEEN GLOBAL INDIAN EQUITY (MAURITIUS) LIMITED	7,266,032	3.85%	0	0.00	0	0.00%
3	GOVERNMENT PENSION FUND GLOBAL	5,306,988	2.81%	0	0.00	0	0.00%
4	SMALLCAP WORLD FUND, INC	3,371,217	1.73%	0	0.00	0	0.00%
5	THE NEW ECONOMY FUND	3,100,637	1.64%	0	0.00	0	0.00%
6	INDIA ADVANTAGE FUND S3 I	2,925,208	1.55%	0	0.00	0	0.00%
7	JPMORGAN INDIA FUND	2,238,661	1.19%	0	0.00	0	0.00%
8	NORWEST VENTURE PARTNERS X FII - MAURITIUS	2,234,016	1.18%	0	0.00	0	0.00%
	<b>TOTAL</b>	<b>34,975,878</b>	<b>18.54%</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

1 (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (j)(a) above)	Details of warrants			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
INI		0	0.00%	0	0.00	0	0.00
	<b>TOTAL :</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>



<b>(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"</b>				
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>NO OF SHARES</b>	<b>PERCENTAGE</b>	<b>CAT. CODE</b>
1	ING MAURITIUS HOLDINGS	22,438,643	11.90%	PRO
2	ING MAURITIUS INVESTMENTS I	6,424,231	3.41%	PRO
	<b>TOTAL :</b>	<b>28,862,874</b>	<b>15.30%</b>	

**(II)(a) Statement showing holding of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			NIL	
2				
	<b>TOTAL</b>			

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group' are in excess of 1% of the total number of shares.**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			NIL	
2				
	<b>TOTAL</b>			

**Note:**

- 285,535 Rights shares (out of issued capital) are under abeyance due to Transmission Cases / Court Cases / Clearing member cases.

The Aggregate of Foreign investment by ING Group, Qualified Foreign Investors, FIs and NRIs stood at 135,933,910 shares forming 72.06% of paid-up share capital of the Bank as against the limit of 74% of the paid up capital.



Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(IV)	
		Class X - EQUITY (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)							
(A)	<b>PROMOTER AND PROMOTER GROUP</b>						
(1)	<b>INDIAN</b>						
(a)	Individuals / Hindu Undivided Family	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(b)	Central Government / State Government(s)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(c)	Bodies Corporate	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(d)	Financial Institutions / Banks	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(e)	Any Other - Promoter Trust	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	<b>Sub-Total (A)(1)</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(b)	Bodies Corporate *	19.59%	0.00%	0.00%	19.59%	25.62%	25.62%
(c)	Institutions	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(d)	Any Other (Specify)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	<b>Sub-Total (A)(2)</b>	<b>19.59%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>19.59%</b>	<b>25.62%</b>	<b>25.62%</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>19.59%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>19.59%</b>	<b>25.62%</b>	<b>25.62%</b>
(B)	<b>Public shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI	13.77%	0.00%	0.00%	13.77%	18.01%	18.01%
(b)	Financial Institutions / Banks	1.01%	0.00%	0.00%	1.01%	1.32%	1.32%
(c)	Central Government / State Government(s)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(d)	Venture Capital Funds	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(e)	Insurance Companies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(f)	Foreign Institutional Investors	28.67%	0.00%	0.00%	28.67%	37.48%	37.48%
(g)	Foreign Venture Capital Investors	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(h)	Any Other (Specify)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	<b>Sub-Total (B)(1)</b>	<b>43.46%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>43.46%</b>	<b>56.81%</b>	<b>56.81%</b>
(2)	<b>Non-institutions</b>						
(a)	Bodies Corporate	5.24%	0.00%	0.00%	5.24%	6.84%	6.84%
(b)	Individuals						
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	4.33%	0.00%	0.00%	4.33%	5.67%	5.67%
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	1.75%	0.00%	0.00%	1.75%	2.29%	2.29%
(c)	Any Other (Specify)						
	i) Trusts	1.50%	0.00%	0.00%	1.50%	1.96%	1.96%
	ii) Non Resident Indians	0.29%	0.00%	0.00%	0.29%	0.37%	0.37%
	iii) Clearing Members	0.34%	0.00%	0.00%	0.34%	0.44%	0.44%



## (III)(a)

Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category Code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e.(IV)	
		Class X - EQUITY (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(I)	(II)						
	iv) Foreign Nationals	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	v) Overseas Corporate Bodies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	vi) Company Buy Back offer	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	<b>Sub-Total B(2)</b>	<b>13.44%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>13.44%</b>	<b>17.57%</b>	<b>17.57%</b>
	<b>Total Public Shareholding B=B(1)+B(2)</b>	<b>56.90%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>56.90%</b>	<b>74.38%</b>	<b>74.38%</b>
	<b>TOTAL (A+B)</b>	<b>76.49%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>76.49%</b>	<b>100.00%</b>	<b>100.00%</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	1) Promoter & Promoter Group	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	2) Public	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	<b>TOTAL (C)</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>
	<b>GRAND TOTAL (A+B+C) :</b>	<b>76.49%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>76.49%</b>	<b>100.00%</b>	<b>100.00%</b>

## NOTE:

\* Bodies Corporate under Category A (2) - Foreign consists of two wholly owned subsidiaries of ING Bank N. V. namely (1) ING Mauritius Investments I (9.59%) and ING Mauritius Holdings (33.51%). The first body corporate enjoys full voting rights of 9.59%. The voting rights of second body corporate is governed by Section 12(2) of the Banking Regulation Act, 1949 which says that no shareholder holding shares in a banking company shall, in respect of any shares held by him, exercise voting rights (on poll) in excess of ten per cent or such percentage as may be permitted under the prevailing laws as may be amended from time to time of the total voting rights of all the shareholders of the banking company. At present the voting rights of any shareholder of the Bank, irrespective of the number of shares held by him is restricted to 10%. As such voting rights of the second body corporate is restricted to 10% and thus the aggregate voting rights of Foreign bodies corporate stand at 19.59%.

For ING Vysya Bank Ltd

*M V S Appa Rao*

(M V S Appa Rao)  
Corporate Secretary

