

#### **Statement Showing Shareholding Pattern**

Name of the Company: ICSA INDIA LIMITED

(1) (a)

Scrip Code, Name of the Scrip, Class of Security: NSE- / BSE -?, ICSA INDIA LIMITED, Equity Quarter ended: 30/6/2014

| Partly paid-up shares:-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up Shares                    | As a % of total no. of shares of the company   |
|---|-------------------------------|---|--|
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total   | 0                             | 0   | 0  |
| Outstanding convertible securities:-  | No. of outstanding securities | As a % of total no. of<br>outstanding convertible<br>securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0   | 0  |
| Held by public  | 0                             | 0   | 0  |
| Total   | 0                             | 0   | C  |
| Warrants:-  | No. of warrants               | As a % of total no. of warrants                                 | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group   | 0                             | 0.00  | 0.00   |
| Held by public  | 0                             | 0.00  | 0.00   |
| Total   | 0                             | 0.00  | 0.00   |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                               | 48138500  |  |

| Category<br>Code  | Category of Shareholder  | Number of   percentage of foral |         | percentage of total |                                | edged or otherwise<br>ncumbered  |                     |                        |
|-------------------|--|---------------------------------|---------|---------------------|--------------------------------|----------------------------------|---------------------|------------------------|
| Code              |  | Holders                         |         | Form                | As a<br>Percentage<br>of (A+B) | As a<br>Percentage<br>of (A+B+C) | Number of<br>Shares | As a Percentage        |
| (I)               | (II)   | (111)                           | (IV)    | (V)                 | (VI)                           | (VII)                            | (VIII)              | (IX) = (VIII)/(IV)*100 |
| А                 | Promoter and Promoter Group  |                                 |         |                     |                                |                                  |                     |                        |
| (1)<br>(a)<br>(b) | Indian<br>Individuals/Hindu Undivided Family<br>Central Government /State Government | 3                               | 3213466 | 3213466             | 6.68                           | 6.68                             | 3042143             | 94.67                  |
| (6)               | (s)  | 0                               | 0       | _                   |                                | -                                | 0                   | -                      |
| (c)               | Bodies Corporate   | 1                               | 544331  | 544331              | 1.13                           | 1.13                             | 544331              | 100.00                 |
| (d)               | Financial Institutions / Banks   | 0                               | 0       | 0                   | -                              | -                                | 0                   | -                      |
| (e)               | Any other(PAC)   | 0                               | 0       | 0                   | -                              |                                  | 0                   | 0.00                   |
| (f)               | Others   | 4                               | 3757797 | 3757797             | 0.00%                          |                                  |                     | 0                      |
|                   | Sub-Total (A)(1)   | 4                               | 3/5//9/ | 3/5//9/             | 7.81                           | 7.81                             | 3586474             | 95.44                  |
| <b>(2)</b><br>(a) | Foreign Individuals (Non Resident Individuals/ Foreign Individuals)                  | 0                               | 0       | 0                   | -                              | -                                | 0                   | -                      |
| (b)               | Bodies Corporate   | 0                               | 0       | 0                   | -                              | _                                | 1 0                 | _                      |
| (c)               | Institutions   | 0                               | 0       | 0                   | _                              | _                                | 0                   |                        |
| (d)               | Qualified Foreign Investor   | 0                               | 0       | 0                   | -                              | -                                | 0                   | _                      |
| (e)               | Any Other  | 0                               | 0       | 0                   | -                              | -                                | 0                   | -                      |
|                   | Sub-Total (A)(2)   | 0                               | 0       | 0                   | -                              | -                                | 0                   | -                      |
|                   | Total Shareholding of Promoter and   |                                 |         |                     |                                |                                  |                     |                        |
|                   | Promoter Group A=(A)(1) + (A)(2)   | 4                               | 3757797 | 3757797             | 7.81                           | 7.81                             | 3586474             | 95.44                  |

ICSA (INDIA) LIMITED FOR ICSA (INDIA) LIMITED

(An ISO 9001: 2008 Company)

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| В          | Public Shareholding                           | T          |                |                |                |        |         |             |
|------------|---|------------|----------------|----------------|----------------|--------|---------|-------------|
| (4)        | L construction                                |            |                |                |                |        |         |             |
| (1)<br>(a) | Institutions Mutual Funds/UTI                 | 0          | 0              | 0              | _              | _      | 0       | _           |
| (a)<br>(b) | Financial Institutions/Banks                  | 1          | 82160          | 82160          | 0.17           | 0.17   | 0       | -           |
| (c)        | Central Government/State Government(s)        | ó          | 02100          | 02100          | -              | -      | 0       | _           |
| (d)        | Venture Capital Funds                         | 0          | 0              | 0              | -              | -      | 0       | -           |
| (e)        | Insurance Companies                           | 4          | 2107364        | 2107364        | 4.38           | 4.38   | 0       | -           |
| (f)        | Foreign Institutional Investors               | 2          | 408502         | 408502         | 0.85           | 0.85   | 0       | *           |
| (g)        | Foreign Venture Capital Investors             | 0          | 0              | 0              | -              | -      | 0       | -           |
| (h)        | Qualified Foreign Investor                    | 0          | 0              | 0              | -              | -      | 0       |             |
| (i)        | Any Other                                     | 0          | 0              | 0              | -              | -      | 0       | -           |
|            | Sub-Total (B)(1)                              | 7          | 2598026        | 2598026        | 5.40           | 5.40   | 0       | -           |
| (2)        | Non-institutions                              |            |                |                |                |        |         |             |
| (a)        | Bodies Corporate                              | 630        | 5574656        | 5558606        | 11.58          | 11.58  | 0       | _           |
| (b)        | Individuals                                   |            |                |                |                |        |         |             |
| (5)        | i Individual Shareholders holding nominal     |            |                |                |                |        | l       |             |
|            | share capital upto Rs. 1 Lakh                 | 40823      | 25575428       | 24921866       | 53.13          | 53.13  | 0       | -           |
|            |   |            |                |                |                |        |         |             |
|            | nominal share capital in excess of Rs. 1 Lakh | 43         | 6692379        | 6692379        | 13.90          | 13.90  | 0       |             |
|            |   |            | 6692379        |                | 13.90          | 13.90  | _       | 1 2 200 200 |
| (c)        | Qualified Foreign Investor-Corporate          | 0          | 0              | 0              | -              | -      | 0       |             |
| (d)        | CLEARING MEMBER                               | 203        | 1290084        | 1290084        | portugues and  | 2.68   | 0       | -           |
| (e)        | TRUST Non Resident Individuals                | 535        | 200<br>1175649 | 200<br>1175649 |                | 2.44   | 0       | -           |
| (f)<br>(g) | Foreign Bodies Corp                           | 1          | 1474281        | 1474281        | and the second | 3.06   | 0       |             |
| (b)        | Foreign Nation                                | Ó          | 0              | 0              | 1              | - 5.00 | 0       | _           |
| (1.)       | oroigii riadon                                |            |                |                |                |        |         |             |
|            | Sub-Total (B)(2)                              | 42236      | 41782677       | 41113065       | 86.80          | 86.80  | 0       |             |
|            | Total Public Shareholding                     |            |                |                |                |        |         |             |
|            | B=(B)(1)+(B)(2)                               | 42243      | 44380703       | 43711091       | 92.19          | 92.19  | 0       | -           |
| -          | Total (A)+(B)                                 | 42247      | 48138500       | 47468888       | 100.00         | 100.00 | 3586474 | 7.45        |
|            |   |            |                |                |                |        |         |             |
| (C)        | Shares held by Custodians and                 |            |                |                |                |        |         |             |
|            | against which Depository Receipts             |            |                |                |                |        |         |             |
|            | have been issued                              |            |                |                |                |        |         |             |
| (1)        | Promoter and Prmoter Group                    | 0          | 0              | 0              | 0              | 0      | 0       | 0           |
| (2)        | Public  | 0<br>42247 | 48138500       | 47468888       | 100.00         | 100.00 | 2506474 | 7.45        |
|            |   | 42247      | 48138500       | 4/468888       | 100.00         | 100.00 | 3586474 | 7.45        |

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## I)(b Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| SI.  | Name of the                    | Total sha | res held | Shar    | es pledge                       | ed or                              | Det                                    | ails of                        | De   | tails of   | Total  |
|------|--------------------------------|-----------|----------|---------|---------------------------------|------------------------------------|--|--------------------------------|--|--|--|
| No . | shareholder                    | Number    |          | Number  | % of<br>Total<br>Shares<br>Held | As a % of grand total (A)+(B) +(C) | No of<br>warra<br>nt<br>held<br>(VIII) | As a%<br>total<br>number<br>of | No of<br>conve<br>rtible<br>securi<br>ties | As a% total number of convertibl e secutrities of the same class | Shares<br>(including<br>underlying<br>shares<br>assuming<br>full<br>conversion |
| 1    | SAHASRA<br>INVESTMENTS (P) LTD | 544331    | 1.13     | 544331  | 100.00                          | 1.13                               | 0                                      | 0.00                           | 0  | 0.00   | 1.13   |
| 2    | GOPU VELANGINI<br>MARY         | 215187    | 0.45     | 199164  | 92.55                           | 0.41                               | 0                                      | 0.00                           | 0  | 0.00   | 0.45   |
| 3    | G BALA REDDY                   | 2474779   | 5.14     | 2342979 | 94.67                           | 4.87                               | 0                                      | 0.00                           | 0  | 0.00   | 5.14   |
| 4    | G LALITHA                      | 523500    | 1.09     | 500000  | 95.51                           |                                    |  | 0.00                           | 0  | 0.00   |  |
|      | TOTAL                          | 3757797   | 7.81     | 3586474 | 95.44                           | 7.45                               | 0                                      | 0.00                           | 0  | 0.00   | 7.81   |

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# (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| SI. | Name of the shareholder                   | No. of  | Shares  | Details of | Warrants   | Detail     | sof       | Total Shares      |
|-----|---|---------|---------|------------|------------|------------|-----------|-------------------|
| No. |   | shares  | as % of | No of      | As a%      | No of      | % total   | (including        |
|     |   |         | Total   | warrants   | total      | convertibl | number    | underlying        |
|     |   |         | No. of  | held       | number of  | e          | of        | shares assuming   |
|     |   |         | Shares  |            | warrants   | securities | converti  | full conversion   |
|     |   |         |         |            | of the     | held       | ble       | of warrants and   |
|     |   |         |         |            | same class |            | secutriti | convertible       |
|     |   |         |         |            |            |            | es of the | securities) as a  |
|     | ·   |         |         |            |            |            | same      | % of diluted      |
|     |   |         |         |            |            |            | class     | share capital No. |
| 1   |   |         |         |            |            |            |           | of shares         |
|     |   |         |         |            |            |            |           |                   |
| 1   | GENERAL INSURANCE<br>CORPORATION OF INDIA | 612470  | 1.27    | 0          | 0          | 0          | 0         | 1.27              |
| 2   | UNITED INDIA INSURANCE<br>COMPANY LIMITED | 820139  | 1.7     | 0          | 0          | 0          | 0         | 1.7               |
| 3   | MADHUKAR SHETH                            | 1547519 | 3.21    | 0          | , 0        | 0          | 0         | 3.21              |
| 4   | GOLDMAN SACHS (ASIA)<br>FINANCE           | 1474281 | 3.06    | 0          | 0          | 0          | 0         | 3.06              |
|     | TOTAL                                     | 4454409 | 9.25    | 0          | 0          | 0          | 0         | 9.25              |

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## (I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Name of the shareholder | No. of shares | Shares as<br>% of Total | Details of Wa          | arrants   |                   | ails of<br>ertible   | Total Shares<br>(including   |
|-------------------------|---------------|-------------------------|------------------------|---|-------------------|--|--|
|                         |               | No. of<br>Shares        | No of warrants<br>held | As a% total number of warrant s of the same class | ble<br>securities | % total<br>number of<br>convertibl<br>e<br>secutrities<br>of the<br>same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital No. of shares |

0

0

(I)(d Statement showing details of locked-in shares

1 TOTAL

| ( / ( , |             |           |              |          |   |
|---------|-------------|-----------|--------------|----------|---|
|         | Name of the |           |              | Category |   |
| 140.    | shareholder | of shares | 70 01 1 0tal |          |   |
|         |             |           | No. of       |          |   |
|         |             |           | Shares       |          |   |
|         | TOTAL       | 0         | 0            |          | Ī |

#### II)(a Statement showing details of Depository Receipts (DRs)

| l. No | Type of     | Number   | Number of   | Shares        |
|-------|-------------|----------|-------------|---------------|
|       | outstanding | of       | shares      | underlying    |
|       | DR (ADRs,   | outstand | underlying  | outstanding   |
|       | GDRs,       | ing DRs  | outstanding | DRs as a      |
|       | SDRs, etc.) |          | DRs         | percentage of |
|       | -           |          |             | total number  |
|       |             |          |             | of shares     |
| 1     | TOTAL       | 0        | 0           | 0.00          |

# II)(b Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| l. N | Name of the<br>DR Holder | outstand<br>ing DR | shares<br>underlying<br>outstanding<br>DRs | underlying<br>outstanding |
|------|--------------------------|--------------------|--|---------------------------|
| 1    | TOTAL                    | 0                  | 0  | 0.00                      |

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