

**(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

| NAME OF THE COMPANY : HIT MEDIA LIMITED  |                               | NAME OF THE SCIP : HIT MEDIA                   |   |
|--|-------------------------------|--|---|
| SCIP CODE : 332662   |                               | CLASS OF SECURITY : EQUITY                     |   |
| DATED : 30/09/2014   |                               |  |   |
| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares   | As a % of total no. of shares of the Company                          |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by public   | 0                             | 0  | 0   |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>                                       | <b>0</b>  |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible | As a % of total no. of shares of the Company assuming full conversion |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by public   | 0                             | 0  | 0   |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>                                       | <b>0</b>  |
| Warrants:  | No. of warrants               | As a % of total no. of warrants                | As a % of total no. of shares of the Company assuming full conversion |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by public   | 0                             | 0  | 0   |
| <b>Total</b>   | <b>0</b>                      | <b>0</b>                                       | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertib.</b> |                               |  |   |
|  | <b>23278314</b>               | <b>Shares of Rs.2/- Each</b>                   |   |

| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NUMBER OF SHARES |              | SHARES PLEDGED OR OTHERWISE ENCUMBERED | AS A PERCENTAGE AS A PERCENTAGE OF SHARES |
|---------------|---|------------------------|------------------------|--|---|--------------|--|---|
|               |   |                        |                        |  | (V)   | (VI)         |  |   |
| (1)           | PROMOTER AND PROMOTER GROUP   | (iii)                  | (iv)                   | (v)  | (vi)  | (vii)        | (viii)                                 | (ix)=(viii)/(vii)*100                     |
| (a)           | INDIAN  |                        |                        |  |   |              |  |   |
| (i)           | Individual/HUF  | 3                      | 22                     | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (b)           | Central Government/State Government(s)                                  | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (c)           | Bodies Corporate  | 6                      | 161754490              | 161754490                                    | 69.50   | 69.50        | 0                                      | 0.00                                      |
| (d)           | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (e)           | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
|               | <b>Sub-Total (a) (i)</b>  | <b>9</b>               | <b>161754512</b>       | <b>161754512</b>                             | <b>69.50</b>  | <b>69.50</b> | <b>0</b>                               | <b>0.00</b>                               |
| (2)           | FOREIGN   |                        |                        |  |   |              |  |   |
| (a)           | Individuals (Non-Resident Individuals/Foreign Individuals)              | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (b)           | Bodies Corporate  | 1                      | 22581                  | 22581  | 0.01  | 0.01         | 0                                      | 0.00                                      |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (d)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (e)           | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
|               | <b>Sub-Total (a) (2)</b>  | <b>1</b>               | <b>22581</b>           | <b>22581</b>                                 | <b>0.01</b>   | <b>0.01</b>  | <b>0</b>                               | <b>0.00</b>                               |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)=(a)+(b)(2)</b> | <b>10</b>              | <b>161777093</b>       | <b>161777093</b>                             | <b>69.51</b>  | <b>69.51</b> | <b>0</b>                               | <b>0.00</b>                               |
| (B)           | PUBLIC SHAREHOLDING   |                        |                        |  |   |              |  |   |
| (1)           | INSTITUTION   |                        |                        |  |   |              |  |   |
| (a)           | Mutual Funds/UTI  | 26                     | 18264770               | 18264770                                     | 7.85  | 7.85         | NA                                     | NA  |
| (b)           | Financial Institutions/Banks  | 4                      | 205175                 | 205175                                       | 0.09  | 0.09         | 0                                      | 0.00                                      |
| (c)           | Central Government / State Government(s)                                | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (f)           | Foreign Institutional Investors   | 41                     | 37741661               | 37741661                                     | 14.07   | 14.07        | 0                                      | 0.00                                      |
| (g)           | Foreign Venture Capital Investors                                       | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (h)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
| (i)           | Any Other (Specify)   | 0                      | 0                      | 0  | 0.00  | 0.00         | 0                                      | 0.00                                      |
|               | <b>Sub-Total (B) (1)</b>  | <b>71</b>              | <b>51211606</b>        | <b>51211606</b>                              | <b>22.00</b>  | <b>22.00</b> | <b>0</b>                               | <b>0.00</b>                               |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NUMBER OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NUMBER OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES |                            |                  | SHARES PLEDGED OR OTHERWISE ENCUMBERED |
|---------------|---|------------------------|------------------------|--|--|----------------------------|------------------|--|
|               |   |                        |                        |  | AS A PERCENTAGE OF (A+B) <sup>1</sup>                        | AS A PERCENTAGE OF (A+B+C) | NUMBER OF SHARES |  |
|               |   |                        |                        |  |  |                            |                  |  |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)           |  |
| (E)           | NON-INSTITUTIONS  |                        |                        |  |  |                            |                  |  |
| (F)           | Bodies Corporate  | 406                    | 11802546               | 11802546                                     | 5.07   | 5.07                       | NA               |  |
| (G)           | Individuals   | 2513                   | 3847062                | 3848520                                      | 1.65   | 1.65                       | NA               |  |
| (H)           | Individual shareholders holding nominal share capital up to Rs.1 lakh         | 7                      | 3907790                | 3907790                                      | 1.68   | 1.68                       | NA               |  |
| (I)           | Individual shareholders holding nominal share capital in excess of Rs.1 lakh  | 0                      | 0                      | 0  | 0.00   | 0.00                       | NA               |  |
| (J)           | Qualified Foreign Investor  |                        |                        |  |  |                            |                  |  |
| (K)           | Any Other (Specify)   |                        |                        |  |  |                            |                  |  |
| (L)           | NON RESIDENT INDIANS  | 126                    | 166255                 | 166255                                       | 0.07   | 0.07                       | NA               |  |
| (M)           | CLEARING MEMBERS  | 64                     | 35862                  | 35862  | 0.02   | 0.02                       | NA               |  |
| (N)           | TRUSTS  | 1                      | 80                     | 80   | 0.00   | 0.00                       | NA               |  |
| (O)           | Sub-Total (B)(Z)  | 26216                  | 19759615               | 19751053                                     | 8.49   | 8.49                       | NA               |  |
| (P)           | Total Public Share Holdings (B)+(C)+(D)+(Z)                                   | 26287                  | 70971221               | 70962659                                     | 30.49  | 30.49                      | NA               |  |
| (Q)           | Total (A)+(B)   | 26297                  | 232748314              | 232739752                                    | 100.00   | 100.00                     | NA               |  |
| (R)           | SHARES HELD BY CUSTODIANS, AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | 0                      | 0                      | 0  | 0.00   | 0.00                       | NA               |  |
| (S)           | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0.00   | 0.00                       | NA               |  |
| (T)           | Public  | 0                      | 0                      | 0  | 0.00   | 0.00                       | NA               |  |
| (U)           | GRAND TOTAL (A)+(B)+(C)   | 26297                  | 232748314              | 232739752                                    | 100.00   | 100.00                     | 0                |  |
| (V)           | NA-Not Applicable   |                        |                        |  |  |                            |                  |  |

| Sr.No | Name of the Shareholder  | Details of Shares held |   |                        | Encumbered shares (*)                             |   |   | Details of Warrants                       |  |   | Details of convertible securities                                      |   |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|--|------------------------|---|------------------------|---|---|---|---|--|---|--|---|--|--|
|       |  | No. of Shares held (B) | As a % of total number of shares held (A+B+C) (F) | Pledge % (D)/(B+C) (G) | As a % of total number of shares held (A+B+C) (F) | As a % of total number of shares held (A+B+C) (F) | As a % of total number of shares held (A+B+C) (F) | Number of convertible securities held (E) | As a % of total number of convertible securities of the same class (G) | Number of convertible securities held (E) | As a % of total number of convertible securities of the same class (G) | Number of convertible securities held (E) | As a % of total number of convertible securities of the same class (G) |  |
|       |  |                        |   |                        |   |   |   |   |  |   |  |   |  |  |
| 1     | THE FINOUSTAN TIMES LIMITED  | 16175465               | 69.50   | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 69.50  |  |
| 2     | GOALCOM (MALAYSIAS) LIMITED  | 27583                  | 0.01  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.01   |  |
| 3     | SHOBANA BANUYIA (10 shares held as a nominee of GOALCOM (MALAYSIAS) LIMITED) | 20                     | 0.00  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.00   |  |
| 4     | THE FINOUSTAN TIMES LTD  | 5                      | 0.00  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.00   |  |
| 5     | THE FINOUSTAN TIMES LTD  | 5                      | 0.00  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.00   |  |
| 6     | THE FINOUSTAN TIMES LTD  | 5                      | 0.00  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.00   |  |
| 7     | THE FINOUSTAN TIMES LTD  | 5                      | 0.00  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.00   |  |
| 8     | THE FINOUSTAN TIMES LTD  | 5                      | 0.00  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.00   |  |
| 9     | SHARAT BANUYIA   | 1                      | 0.00  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.00   |  |
| 10    | SHARAT BANUYIA   | 1                      | 0.00  | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 0.00   |  |
| TOTAL |  | 16177909               | 69.51   | 0                      | 0.00  | 0.00  | 0   | 0.00                                      | 0  | 0.00                                      | 0  | 0.00                                      | 69.51  |  |

(\*) The term "encumbered" has the same meaning as assigned to in regulation 2B(3) of the SEBI Regulations, 2011.



| Sr. No. | Name of the shareholder   | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C)) indicated in Statement at para (1)(a) above |   | Details of convertible securities |   | Total shares (including underlying shares amounting to convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|---|-----------------------------------|---|--|
|         |   |                       | Number of convertible securities held   | % 0.25 total number of convertible securities of the same class | Details of warrants               |   |  |
|         |   |                       |   |   | Number of warrants held           | % 5% total number of warrants of the same class |  |
| 1       | GOVERNMENT PERSON FUND GLOBAL                                     | 1216607               | 8.23  | 0   | 0                                 | 0   | 5.23   |
| 2       | RELIANCE CAPITAL TRUSTEE COMPANY LIMITED A/C RELIANCE GROWTH FUND | 6511542               | 2.91  | 0   | 0                                 | 0   | 2.91   |
| 3       | STOUTING PENSIONERS A/P   | 4293000               | 1.84  | 0   | 0                                 | 0   | 1.84   |
| 4       | BAUWALIAN LIFE INSURANCE COMPANY LTD.                             | 4005328               | 1.74  | 0   | 0                                 | 0   | 1.74   |
| 5       | RELIANCE LIFE INSURANCE COMPANY LIMITED                           | 2944738               | 1.22  | 0   | 0                                 | 0   | 1.22   |
| 6       | DNB EMPLOYEES FUND - SMALL CAP                                    | 2000000               | 1.07  | 0   | 0                                 | 0   | 1.07   |
|         | TOTAL :   | 52888225              | 13.92   | 0   | 0                                 | 0   | 13.92  |

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C)) indicated in Statement at para (1)(a) above |   | Details of convertible securities |   | Total shares (including underlying shares amounting to convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|---|-----------------------------------|---|--|
|         |   |                       | Number of convertible securities held   | % 0.25 total number of convertible securities of the same class | Details of warrants               |   |  |
|         |   |                       |   |   | Number of warrants held           | % 5% total number of warrants of the same class |  |
| 1       | GOVERNMENT PERSON FUND GLOBAL   | 1216607               | 8.23  | 0   | 0                                 | 0   | 5.23   |
|         | TOTAL :   | 1216607               | 8.23  | 0   | 0                                 | 0   | 5.23   |

| SR. NO. | NAME OF THE SHAREHOLDER | Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above |      |
|---------|-------------------------|---|------|
|         |                         | Number of locked-in shares  | %    |
| 1       | TOTAL                   | 0   | 0.00 |

| SR. NO. | TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, ETC.) | NUMBER OF OUTSTANDING DRs |   | SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE) |
|---------|---|---------------------------|---|--|
|         |   | NUMBER OF OUTSTANDING DRs | % |  |
| 1       | Global Depository Receipts (GDRs)               | 0                         | 0 | 0.00   |
|         | TOTAL   | 0                         | 0 | 0.00   |

| SR. NO. | NAME OF THE DR HOLDER | NUMBER OF OUTSTANDING DRs |   | SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (1)(a) ABOVE) |
|---------|-----------------------|---------------------------|---|--|
|         |                       | NUMBER OF OUTSTANDING DRs | % |  |
| 1       | 0                     | 0                         | 0 | 0.00   |
|         | TOTAL                 | 0                         | 0 | 0.00   |



| CATEGORY CODE | CATEGORY OF SHAREHOLDERS   | NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES |             |              |               | TOTAL VOTING RIGHTS (B)+(V)+(VI)+(VII)+(VIII) | AS A PERCENTAGE OF (A+B) (VI) | AS A PERCENTAGE OF (A+B+C) (VIII) |
|---------------|--|--|-------------|--------------|---------------|---|-------------------------------|-----------------------------------|
|               |  | CLASS X (B)  | CLASS Y (V) | CLASS Z (VI) | CLASS 2 (VII) |   |                               |                                   |
| (A)           | PROMOTER AND PROMOTER GROUP 2 (A)  |  |             |              |               |   |                               |                                   |
| (B)           | INDIAN   |  |             |              |               |   |                               |                                   |
| (C)           | Individuals/Hindu Undivided Family   |  |             |              |               |   |                               |                                   |
| (D)           | Central Government/State Government's  |  |             |              |               |   |                               |                                   |
| (E)           | Bodies Corporate   |  |             |              |               |   |                               |                                   |
| (F)           | Financial Institutions/Banks   |  |             |              |               |   |                               |                                   |
| (G)           | Any Other (Specify)  |  |             |              |               |   |                               |                                   |
| (H)           | Sub-Total (A)-(G)  |  |             |              |               |   |                               |                                   |
| (I)           | FOREIGN  |  |             |              |               |   |                               |                                   |
| (J)           | Individuals (Non Resident individuals/Foreign Individuals)   |  |             |              |               |   |                               |                                   |
| (K)           | Bodies Corporate   |  |             |              |               |   |                               |                                   |
| (L)           | Institutions   |  |             |              |               |   |                               |                                   |
| (M)           | Qualified Foreign Investor   |  |             |              |               |   |                               |                                   |
| (N)           | Any Other (Specify)  |  |             |              |               |   |                               |                                   |
| (O)           | Sub-Total (I)-(N)  |  |             |              |               |   |                               |                                   |
| (P)           | Total Share Holding of Promoter and Promoter Group (A)+(O)+(H)   |  |             |              |               |   |                               |                                   |
| (Q)           | PUBLIC SHAREHOLDING :  |  |             |              |               |   |                               |                                   |
| (R)           | INSTITUTIONS :   |  |             |              |               |   |                               |                                   |
| (S)           | Mutual Funds /UTI  |  |             |              |               |   |                               |                                   |
| (T)           | Financial Institutions/Banks   |  |             |              |               |   |                               |                                   |
| (U)           | Central Government / State Government's  |  |             |              |               |   |                               |                                   |
| (V)           | Venture Capital Funds  |  |             |              |               |   |                               |                                   |
| (W)           | Insurance Companies  |  |             |              |               |   |                               |                                   |
| (X)           | Foreign Institutional Investors  |  |             |              |               |   |                               |                                   |
| (Y)           | Foreign Venture Capital Investors  |  |             |              |               |   |                               |                                   |
| (Z)           | Qualified Foreign Investor   |  |             |              |               |   |                               |                                   |
| (AA)          | Any Other (Specify)  |  |             |              |               |   |                               |                                   |
| (AB)          | Sub-Total (R)-(Z)  |  |             |              |               |   |                               |                                   |
| (AC)          | NON-INSTITUTIONE   |  |             |              |               |   |                               |                                   |
| (AD)          | Bodies Corporate   |  |             |              |               |   |                               |                                   |
| (AE)          | Individuals  |  |             |              |               |   |                               |                                   |
| (AF)          | (i) Individual shareholders holding nominal share capital up to Rs.1 lak   |  |             |              |               |   |                               |                                   |
| (AG)          | (ii) Individual shareholders holding nominal share capital in excess of Rs.1 lak   |  |             |              |               |   |                               |                                   |
| (AH)          | Qualified Foreign Investor   |  |             |              |               |   |                               |                                   |
| (AI)          | Any Other (Specify)  |  |             |              |               |   |                               |                                   |
| (AJ)          | Clearing Members   |  |             |              |               |   |                               |                                   |
| (AK)          | Non Resident Indian  |  |             |              |               |   |                               |                                   |
| (AL)          | Sub-Total (AC)-(K)   |  |             |              |               |   |                               |                                   |
| (AM)          | Total Public Share Holding (B)+(O)+(R)+(S)+(T)+(U)+(V)+(W)+(X)+(Y)+(Z)+(AA)+(AB)+(AC)+(AD)+(AE)+(AF)+(AG)+(AH)+(AI)+(AJ)+(AK)+(AL) |  |             |              |               |   |                               |                                   |
| (AN)          | Total (A)+(B)  |  |             |              |               |   |                               |                                   |
| (AO)          | Shares held by custodians, against which Depository Receipts have been Issu  |  |             |              |               |   |                               |                                   |
| (AP)          | GRAND TOTAL (A)+(B)+(C)  |  |             |              |               |   |                               |                                   |

NOT APPLICABLE

