

ROCKFORT ESTATE DEVELOPERS PVT. LTD.

703, Leela Business Park, Andheri - Kurla Road, Andheri (East), Mumbai - 400 059.
Tel.: 022 - 6773 4514, Fax : 022 - 6773 4510

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Hotel Leelaventure Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rockfort Estate Developers Private Limited (acquirer) and PAC as per Annexure 1 attached		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows:	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, under consideration, holding of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	25,02,23,007	59.77	59.77
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	25,02,23,007	59.77	59.77
<u>Details of acquisition /-sale</u>			
f) Shares carrying voting rights acquired/sold	3,29,61,460	7.30	7.30
g) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
h) Warrants / convertible securities / any other instrument	N.A.	N.A.	N.A.



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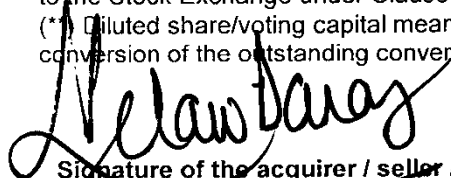
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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i) Shares encumbered / invoked / released by the acquirer	N.A.	N.A.	N.A.
j) Total (a+b+c+d)	3,29,61,460	7.30	7.30
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	28,31,84,467	62.71	62.71
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	28,31,84,467	62.71	62.71
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	date of acquisition		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	41,86,51,132 equity shares of Rs.2/- each		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	45,16,12,592 equity shares of Rs.2/- each		
10. Total diluted share / voting capital of the TC after the said acquisition/sale.	45,16,12,592 equity shares of Rs.2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 21st November, 2013

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Annexure 1

Shareholding of promoters / persons acting in concert (PAC) before acquisition of sharers through Preferential Allotment

Sr. No.	Name of the promoters / persons acting in concert (PAC)	Details of Shares held	
		Number of shares held	% of Paid up Capital
1	Leela Lace Holdings Pvt. Ltd. (2 Folio)	188649985	45.06
2	Leela Lace Software Solutions Pvt. Ltd. (3 Folio)	55285467	13.21
3	Leela Fashions Pvt. Ltd.	4250000	1.02
4	Rockfort Estate Developers Pvt. Ltd	0	0
5	Krishnan Nair Leela Family Trust (through Trustees Mr.Vivek Nair and Mr.Dinesh Nair)	792355	0.19
6	Mr. Dinesh Nair	374050	0.09
7	Ms. Amrudha Nair	300000	0.07
8	Mr. Vivek Nair	246460	0.06
9	Capt C.P.Krishnan Nair (2 Folio)	231000	0.06
10	Mrs. P V Leela Amma	75000	0.02
11	Mrs. Lakshmi Nair	18330	0.00
12	Mrs. Madhu Nair	360	0.00
	TOTAL	250223007	59.77

Shareholding of promoters / persons acting in concert (PAC) after acquisition of sharers through Preferential Allotment

Sr. No.	Name of the promoters / persons acting in concert (PAC)	Details of Shares held	
		Number of shares held	% of Paid up Capital
1	Leela Lace Holdings Pvt. Ltd. (2 Folio)	188649985	41.77
2	Leela Lace Software Solutions Pvt. Ltd. (3 Folio)	55285467	12.24
3	Leela Fashions Pvt. Ltd.	4250000	0.94
4	Rockfort Estate Developers Pvt. Ltd	32961460	7.30
5	Krishnan Nair Leela Family Trust (through Trustees Mr.Vivek Nair and Mr.Dinesh Nair)	792355	0.18
6	Mr. Dinesh Nair	374050	0.08
7	Ms. Amrudha Nair	300000	0.07
8	Mr. Vivek Nair	246460	0.05
9	Capt C.P.Krishnan Nair (2 Folio)	231000	0.05
10	Mrs. P V Leela Amma	75000	0.02
11	Mrs. Lakshmi Nair	18330	0.00
12	Mrs. Madhu Nair	360	0.00
	TOTAL	283184467	62.71

