

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2007

Name of the Target Company (TC)		Hotel Leelaventure Limited											
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		19th August, 2014											
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked		Leela Lace Holdings Pvt. Ltd.											
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2) + (3) / release [(2)-(3)] / invocation [(2)-(3)]			
	No. of shares	% of total share capital	No. of shares	% of share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	No. of shares	% of total share capital		Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Leela Lace Holdings Pvt. Ltd.	188649985	41.77	41.77	188649985	41.77	Release	14/08/2014	Pledge	500000	0.11	Rattan Pvt. Ltd., Hague Bldg., 11/1 Spratt Road, Ballard Estate, Mumbai - 400 001	188749985	41.86
Leela Lace Software Solutions Pvt. Ltd.	55285487	12.24	12.24	55034020	12.19	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	55034020	12.19
Leela Fashions Pvt. Ltd.	4250000	0.94	0.94	4250000	0.94	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	4250000	0.94
Rockfort Estate Developers Pvt. Ltd.	32961460	7.30	7.30	16910945	3.72	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	16910945	3.72
Krishnan Nair Leela Family Trust (through Trustees Mr. Vivek Nair and Mr. Dinesh Nair)	792355	0.18	0.18	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Mr. Dinesh Nair	374050	0.08	0.08	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Ms. Amudha Nair	300000	0.07	0.07	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Mr. Vivek Nair	246460	0.05	0.05	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Capit P. Krishnan Nair	231000	0.05	0.05	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Mrs. P V Leelaamma	75000	0.02	0.02	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Mrs. Lakshmi Nair	18330	0.00	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Mrs. Medhu Nair	360	0.00	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>Total</b>	<b>283184467</b>	<b>62.71</b>	<b>62.71</b>	<b>264744350</b>	<b>58.62</b>							<b>264744350</b>	<b>58.51</b>

For Leela Lace Holding Pvt. Ltd.

Signature of the Authorized Signatory:  
Place : Mumbai  
Date : 19th August, 2014

*(Signature)*  
Authorized Signatory

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholdings on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted shareholding capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.