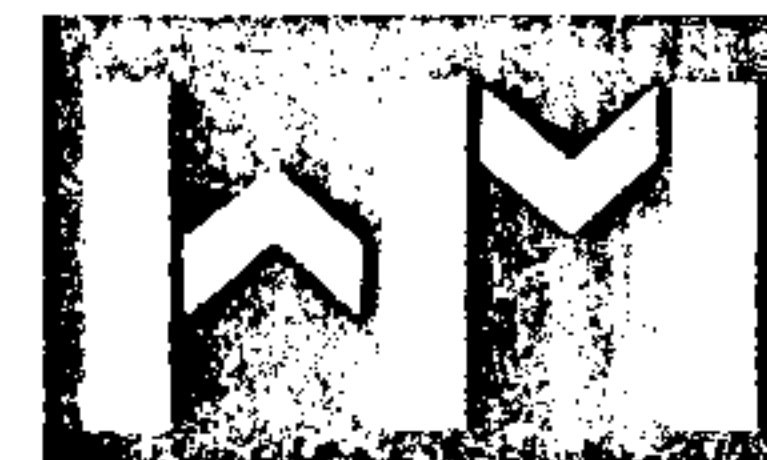


Hindustan Motors

Registered Office :
Hindustan Motors Limited
Birla Building, 14th Floor
9/1, R. N. Mukherjee Road
Kolkata - 700 001

T +91 033 22420932 (D) F +91 033 22480055
T +91 033 30573700 hmcosecy@hindmotor.com
T +91 033 30410900 www.hindmotor.com



April 10, 2014

- 1 The Manager, Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
(Company Code : HINDMOTORS)
- 2 Corporate Relationship Dept.
BSE Limited
1st floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001
(Company Code : 500500)
- 3 The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata – 700 001
(Company Code : 1000012)

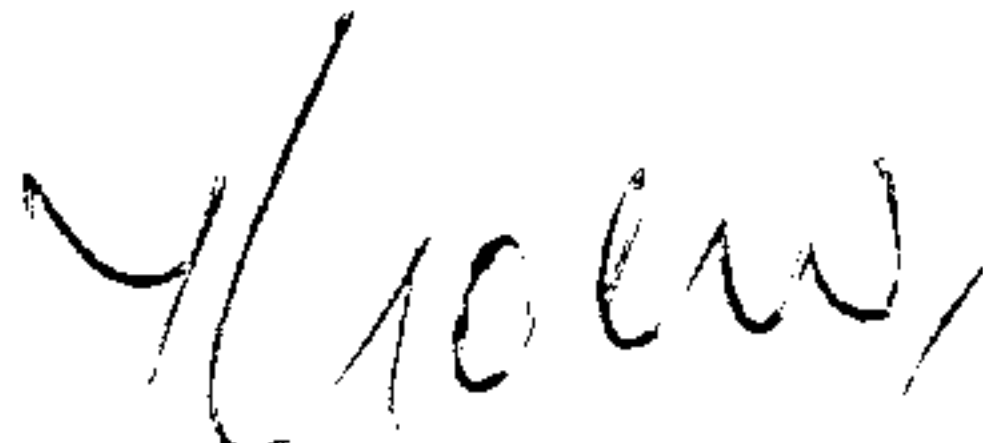
Dear Sir(s),

Sub : Shareholding Pattern as on 31st March, 2014

Pursuant to Clause 35 of the Listing Agreement, we enclose the Shareholding Pattern of the Company as on 31st March, 2014. The aforesaid Shareholding Pattern will also be displayed on our website www.hindmotor.com.

Thanking you

Yours faithfully
For Hindustan Motors Limited


Yogesh Goenka
Chief Financial Officer and
Company Secretary

Encl : As above.

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY:	HINDUSTAN MOTORS LIMITED		
SCRIP CODE :	500500 (BSE)		
NAME OF THE SCRIP :	HINDMOTORS (NSE)		
CLASS OF SECURITY :	Equity		
AS ON :	31/03/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			

184771993

For Hindustan Motors Limited


Yogesh Goenka

Chief Financial Officer and Company Secretary

As on 31st March, 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares	As a percentage (IX)= (VIII)/(IV)*100
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family							
(b)	Central Government / State Government(s)	3	527592	527592	0.29	0.29	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	15	66945662	66945662	36.23	36.23	26271854	39.24
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub - Total (A) (1)	0	0	0	0.00	0.00	0	0.00
(2)	Foreign	18	67473254	67473254	36.52	36.52	26271854	38.94
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub - Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)							
(B)	Public Shareholding ³	18	67473254	67473254	36.52	36.52	26271854	38.94
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI						NA	NA
(b)	Financial Institutions / Banks	16	66450	0	0.04	0.04		
(c)	Central Government / State Government(s)	55	3751413	17919	2.03	2.03		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	7	6019525	6005175	3.26	3.26		
(g)	Foreign Venture Capital Investors	12	56517	15000	0.03	0.03		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub - Total (B) (1)	90	9893905	6038094	5.35	5.35		

For Hindustan Motors Limited

Chief Financial Officer (Company Secretary)

(Signature)

As on 31st March, 2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of Shares	Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(2)	Non-institutions						NA	NA	
(a)	Bodies Corporate	1701	19565522	19335353	10.59	10.59			
(b)	Individuals								
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	132829	64055235	57990224	34.67	34.67			
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	272	19090134	18798094	10.33	10.33			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any other (specify)								
	i. NRIs/OCBs	1615	3417265	3188290	1.85	1.85			
	ii. Clearing Members	131	279263	279263	0.15	0.15			
	iii. Trusts	16	27142	27142	0.01	0.01			
	iv. Unclaimed Suspense Account (as per clause 5A of the Listing Agreement)	1	970273	970273	0.53	0.53			
	Sub - Total (B) (2)	136565	107404834	100588639	58.13	58.13			
	Total Public Shareholding (B) = (B)(1) + (B)(2)	136655	1172298739	106626733	63.48	63.48	NA	NA	
	TOTAL (A) + (B)	136673	184771993	174099987	100.00	100.00	26271854	14.22	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						NA	NA	
(1)	Promoter and Promoter Group	0	0	0	NA	0.00	NA	NA	
(2)	Public	0	0	0	NA	0.00	NA	NA	
	GRAND TOTAL (A) + (B) + (C)	136673	184771993	174099987	100.00	100.00	26271854	14.22	

¹For determining public shareholding for the purpose of Clause 40A

²For definitions of "Promoter" and "Promoter Group" refer to Clause 40A

³For definition of "Public Shareholding", refer to Clause 40A

For Hindustan Motors Limited


Yogesh Goenka

Chief Financial Officer and Company Secretary

(1b) STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

As on 31st March, 2014

Sl. No.	Name of the Shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	Number	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	AMER INVESTMENTS (DELHI) LIMITED	8790000	4.76	0	0.00	0.00					4.76		
2	AMITA BIRLA	33600	0.02	0	0.00	0.00					0.02		
3	BENGAL RUBBER COMPANY LIMITED	5354950	2.90	0	0.00	0.00					2.90		
4	BIRLA BROTHERS PRIVATE LTD.	1100000	0.60	0	0.00	0.00					0.60		
5	CENTRAL INDIA INDUSTRIES LIMITED	2778140	1.50	0	0.00	0.00					1.50		
6	CENTRAL INDIA INDUSTRIES LIMITED	15622460	8.45	0	0.00	0.00					8.45		
7	CHANDRA KANT BIRLA	6000	0.00	0	0.00	0.00					0.00		
8	GWALIOR FINANCE CORPORATION LIMITED	670206	0.36	0	0.00	0.00					0.36		
9	HINDUSTHAN DISCOUNTING COMPANY LIMITED	3084556	1.67	0	0.00	0.00					1.67		
10	HITAISHI INVESTMENTS LIMITED	177496	0.10	0	0.00	0.00					0.10		
11	INDIA SILICA MAGNESITE WORKS LIMITED	1065000	0.58	0	0.00	0.00					0.58		
12	JAIPUR FINANCE AND DAIRY PRODUCTS PVT. LTD.	662000	0.36	0	0.00	0.00					0.36		
13	NATIONAL BEARING CO. (JAIPUR) LIMITED	22612354	12.24	0	100.00	12.24					12.24		
14	NATIONAL ENGINEERING INDUSTRIES LIMITED	905000	0.49	904500	99.94	0.49					0.49		
15	NIRMALA BIRLA	487992	0.26	0	0.00	0.00					0.26		
16	RANCHI ENTERPRISES AND PROPERTIES LTD.	70500	0.04	0	0.00	0.00					0.04		
17	SHEKHAVATI INVESTMENTS AND TRADERS LTD.	1248000	0.68	0	0.00	0.00					0.68		
18	SOORYA VANIJYA AND INVESTMENT LIMITED	2805000	1.52	2755000	98.22	1.49					1.52		
19	MISS AVANTI BIRLA	0	0.00	0	0.00	0.00					0.00		
20	MISS AVANTI BIRLA	0	0.00	0	0.00	0.00					0.00		
	TOTAL :	67473254	36.52	26271854	38.94	14.22					36.52		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

For Hindustan Motors Limited

Y. S. Choudhary
 Y. S. Choudhary
 Chief Financial Officer and Company Secretary

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

As on 31st March, 2014

Sl. No.	Name of the shareholder	No. of shares held	Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	6016325	3.26					
2	INDIANIVESH SECURITIES PRIVATE LIMITED	5055095	2.73					
3	UNITED COMMERCIAL BANK	3678316	1.99					
	TOTAL	14749736	7.98					

For Hindustan Motors Limited


Yogesh Goenka

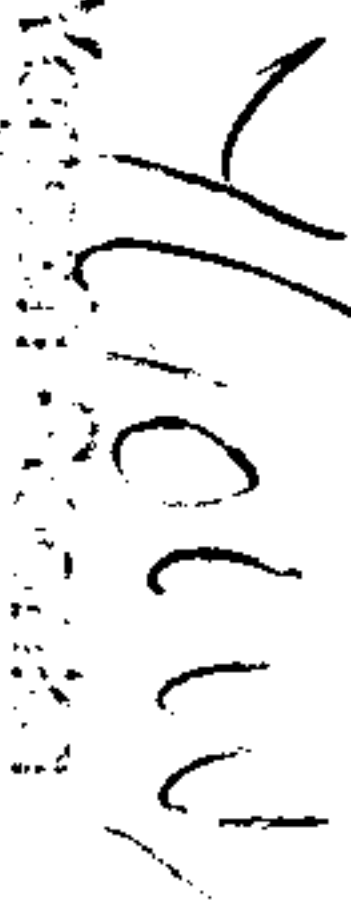
Chief Financial Officer and Company Secretary

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

As on 31st March, 2014

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

For Hindustan Motors Limited


 Yogendra Prasad
 Chief Financial Officer and Company Secretary

As on 31st March, 2014

I(d)	Statement showing details of locked-in shares	Category of Share holders (Promoters/ Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above}
Sr No	Name of the shareholder			
1	AMER INVESTMENTS (DELHI) LIMITED	PROMOTER	8600000	4.65
2	BENGAL RUBBER COMPANY LIMITED	PROMOTER	4200000	2.27
3	CENTRAL INDIA INDUSTRIES LIMITED	PROMOTER	8550000	4.63
4	HINDUSTHAN DISCOUNTING COMPANY LIMITED	PROMOTER	2250000	1.22
TOTAL :			23600000	12.77

For Hindustan Motors Limited

Y. G. Goenka
Yogesh Goenka

Chief Financial Officer and Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GRDs, SDRs, etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
	N.A	N.A	N.A	N.A

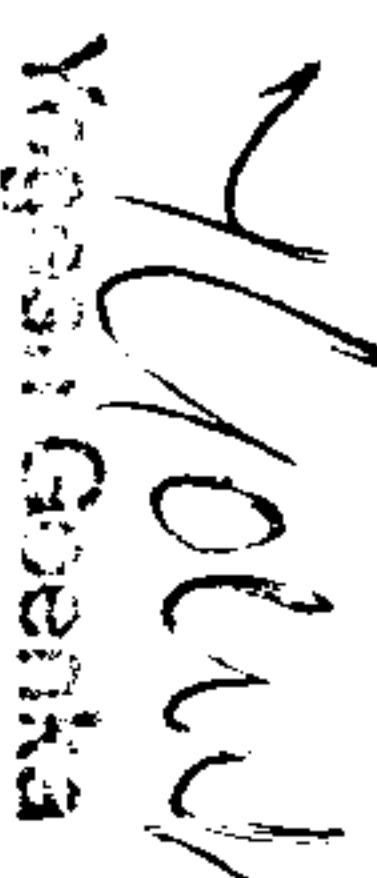
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
	N.A	N.A	N.A	N.A

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

There is only one class of shares issued by the Company and hence voting rights are uniform for all shares.

For Hindustan Motors Limited



Yogesh Goenka

Chief Financial Officer and Company Secretary