

FORM D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name & Address of Promoter / Member of the Promoter Group	No. & % of shares/ voting rights held by the Promoter/Member of the Promoter Group	Date of receipt of allotment/ advice/ acquisition/ n/sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public rights/preferential offer, etc.)	No. & % of shares/ voting rights post acquisition/sale	Trading through Member whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs.)	Sell quantity	Sell value
Ajit Gulabchand (Promoter) Office address : Hincon House, 247 Park, LBS Marg, Vikhroli West, Mumbai – 400 083	2117294 (0.33%)	NA	NA	NA	2117294 (0.27%)	NA	NA	NA	NA	NA	NA
Shalaka Gulabchand Dhawan (Promoter) Office Address : Hincon House, 247 Park, LBS Marg, Vikhroli West, Mumbai – 400 083	10,000 (0.00%)	NA	NA	NA	10,000 (0.00%)	NA	NA	NA	NA	NA	NA
Hincon Holdings Limited (Promoter Company) Address : Hincon House, 11 th Floor, 247 Park, LBS Marg, Vikhroli West, Mumbai – 400	21,60,23,600 (33.45%)	NA	NA	NA	21,60,23,600 (27.73%)	NA	NA	NA	NA	NA	NA

083	Hincon Finance Limited (Promoter Company)	6,22,61,186 (9.64%)	NA	NA	NA	6,22,61,186 (7.99%)	NA	NA	NA	NA	NA	NA
	Address : Hincon House, 11 th Floor, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400 083											
	Shalaka Investment Private Limited (Promoter Company)	5,38,000 (0.08%)	NA	NA	NA	5,38,000 (0.07%)	NA	NA	NA	NA	NA	NA
	Address : Hincon House, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400 083											
	Arya Capital Management Private Limited	65,000 (0.01%)	NA	NA	NA	65,000 (0.01%)	NA	NA	NA	NA	NA	NA
	(Member of the Promoter Group) Address: 75, Jolly Maker Chamber II, Nariman Point, Mumbai - 400021											

Note:-

Hindustan Construction Co. Limited ("the Company") has on April 10, 2015 allotted 133,332,800 equity shares of face value Rs. 1 each ("Equity Shares") at a price of Rs.30 per Equity Share (including a premium of Rs. 29 per Equity Share), aggregating to Rs. 399,99,84,000/- (Rupees Three Hundred Ninety Nine Crore Ninety Nine Lacs and Eighty Four Thousand Only) in accordance with Section 42 of the Companies Act, 2013 (including the rules made thereunder) and Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended.

Accordingly, the percentage shareholding of the Promoters and Member of Promoter Group has diluted and the post QIP Issue Shareholding is being disclosed through this Form.

Signature of the Authorised Signatory (Disclosure made on behalf of Promoters and Member of Promoter Group)

See below page.

Date:

April 14, 2015.