

| | | Statement Showing Shareholding Pattern | | | | | | | |
|-----------------------|--|--|-----------------------------|--|--|----------------------------------|--|---------------------------------------|--|
| Name of the Company : | | Hindalco Industries Limited | | | | | | | |
| Scrip Code : | | 500440 | BSE | AS ON | 3/31/2015 | | | | |
| | | HINDALCO | NSE | | | | | | |
| Category code (I) | Category of Shareholder (II) | Number of Shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | | |
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 2398696 | 2398696 | 0.13 | 0.12 | 0 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | - | - | 0 | 0 | |
| (c) | Bodies Corporate | 12 | 745082362 | 745082362 | 39.10 | 36.08 | 0 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | - | - | 0 | 0 | |
| (e) | Any Others (Specify) - Trust | 1 | 16316130 | 16316130 | 0.86 | 0.79 | 0 | 0 | |
| (e-i) | | | | | - | - | | | |
| (e-ii) | | | | | - | - | | | |
| | Sub Total(A)(1) | 19 | 763797188 | 763797188 | 40.08 | 36.99 | | | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | - | - | | | |
| b | Bodies Corporate | 0 | 0 | 0 | - | - | | | |
| c | Institutions | 0 | 0 | 0 | - | - | | | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | - | - | | | |
| e | Any Others(Specify) | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | - | - | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 19 | 763797188 | 763797188 | 40.08 | 36.99 | | | |
| (B) | Public shareholding ³ | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 118 | 21921215 | 21898565 | 1.15 | 1.06 | | | |
| (b) | Financial Institutions/ Banks | 99 | 43536844 | 43474184 | 2.28 | 2.11 | | | |
| (c) | Central Government/ State Government(s) | 2 | 345520 | 58040 | 0.02 | 0.02 | | | |
| (d) | Venture Capital Funds | | | | - | - | | | |
| (e) | Insurance Companies | 8 | 215323981 | 215317901 | 11.30 | 10.43 | | | |
| (f) | Foreign Institutional Investors | 467 | 574232113 | 574208373 | 30.13 | 27.81 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | | - | - | | | |
| (h) | Qualified Foreign Investor | | | | - | - | | | |
| (h-i) | Any Other (specify) | | | | - | - | | | |
| (h-ii) | | | | | - | - | | | |
| | Sub-Total (B)(1) | 694 | 855359673 | 854957063 | 44.89 | 41.42 | | | |
| B 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 3093 | 87036975 | 86741720 | 4.57 | 4.21 | | | |
| (b) | Individuals | | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 327303 | 137878269 | 124802625 | 7.24 | 6.68 | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 36 | 10749332 | 9979311 | 0.56 | 0.52 | | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | - | - | | | |
| (d) | Non-Residents Indians | 7272 | 10633249 | 8619070 | 0.56 | 0.51 | | | |
| (d-i) | Foreign Bodies Corporate | 7 | 32554920 | | 1.71 | 1.58 | | | |
| | Any Other (specify) | | | | | | | | |
| a | shares in Transit | 182 | 3665936 | 3665936 | 0.19 | 0.18 | | | |
| b | Educational Trusts | | | | - | - | | | |
| c | Trust | 48 | 3874552 | 3874552 | 0.20 | 0.19 | | | |
| | Sub-Total (B)(2) | 337941 | 286393233 | 237683214 | 15.03 | 13.87 | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 338635 | 1141752906 | 1092640277 | 59.92 | 55.29 | | | |
| | TOTAL (A)+(B) | 338654 | 1905550094 | 1856437465 | 100.00 | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 1 | 159430288 | 159402458 | | 7.72 | | | |
| 1 | Promoter and Promoter Group* # | | 14542309 | 14542309 | | 0.70 | | | |
| 2 | Public | 1 | 144887979 | 144860149 | | 7.02 | | | |
| | GRAND TOTAL (A)+(B)+(C) | 338655 | 2064980382 | 2015839923 | | 100.00 | | | |
| * | Note: In case of shares held by custodian of Depository Receipts, there is only one shareholder i.e. MORGAN GUARANTY TRUST COMPANY OF NEW YORK | | | | | | | | |
| # | Number of GDR held by Promoter Group Companies viz. a) PT Indo Bharat Rayon - 9633890 b) P T Sunrise Bumi Textiles - 3004167 c) PT Elegant Textile Industry - 1902752 d) Surya Kiran Investments Pte Ltd. - 1500. Each GDR represent one equity share of the Company | | | | | | | | |



(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

Promoters and Promoters Group

| No. | NAME OF THE PROMOTERS | Details of Shares Held | | | Encumbered Shares | | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and securities) as a % of diluted share capital (XII) |
|-----|--|------------------------|--|------------|--------------------------------------|--|--------------------------------|---|---|---|--|
| | | No. of Shares (III) | As a (%) of grand total (A) + (B) + (C) (IV) | Number (V) | As a percentage (VI) = (V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % of total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % of total number of convertible securities of the same class (XI) | |
| 1 | IGH HOLDINGS PRIVATE LIMITED | 349,963,487 | 16.95 | - | - | - | - | - | - | 16.95 | |
| 2 | TURQUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED | 124,012,468 | 6.01 | - | - | - | - | - | - | 6.01 | |
| 3 | TRAPTI TRADING & INVESTMENTS PVT LTD | 93,063,124 | 4.51 | - | - | - | - | - | - | 4.51 | |
| 4 | GRASIM INDUSTRIES LTD | 54,342,475 | 2.64 | - | - | - | - | - | - | 2.64 | |
| 5 | ADITYA BIRLA NIVO LIMITED | 33,506,337 | 1.62 | - | - | - | - | - | - | 1.62 | |
| 6 | PLANI INVESTMENT & IND. CORP. LTD. | 29,185,398 | 1.41 | - | - | - | - | - | - | 1.41 | |
| 7 | UMANG COMMERCIAL COMPANY LIMITED | 27,330,360 | 1.32 | - | - | - | - | - | - | 1.32 | |
| 8 | BIRLA INSTITUTE OF TECHNOLOGY AND SCIENCE | 21,583,090 | 1.05 | - | - | - | - | - | - | 1.05 | |
| 9 | TRUSTEE HOLDING SHARES UNDER THE SCHEME OF MERGER OF HINDCO/IGFL ON BEHALF OF HINDALCO | 16,316,130 | 0.79 | - | - | - | - | - | - | 0.79 | |
| 10 | BIRLA GROUP HOLDINGS PRIVATE LIMITED | 6,731,467 | 0.33 | - | - | - | - | - | - | 0.33 | |
| 11 | KUMAR MANGALAM BIRLA | 865,740 | 0.04 | - | - | - | - | - | - | 0.04 | |
| 12 | MANAV INVESTMENT & TRADING CO. LTD. | 672,571 | 0.03 | - | - | - | - | - | - | 0.03 | |
| 13 | ADITYA VIKRAM KUMAR MANGALAM BIRLA HUF | 648,632 | 0.03 | - | - | - | - | - | - | 0.03 | |
| 14 | RAJASHREE BIRLA | 612,470 | 0.03 | - | - | - | - | - | - | 0.03 | |
| 15 | TGS INVESTMENT AND TRADE PRIVATE LIMITED | 4,485,249 | 0.22 | - | - | - | - | - | - | 0.22 | |
| 16 | VASAVADATTA BAJAJ | 121,319 | 0.01 | - | - | - | - | - | - | 0.01 | |
| 17 | NEERJA BIRLA | 114,640 | 0.0 | - | - | - | - | - | - | 0.01 | |
| 18 | KUMAR MANGALAM BIRLA F & N G OF ANANYASHREE BIRLA | 35,895 | 0.00 | - | - | - | - | - | - | 0.00 | |
| 19 | GLOBAL HOLDINGS PRIVATE LIMITED | 6,336 | 0.00 | - | - | - | - | - | - | 0.00 | |
| | TOTAL | 763,797,188 | 36.99 | - | - | - | - | - | - | 36.99 | |



(i) (C) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public and holding more than 1% of the total numbers of shares

| SN | Name of shareholders | No of shares held | shares as a percentage of total no. of shares i.e grand total (A+B+C) indicated in Statement at para(i)(a) above | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----|---|--------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA & ITS ASSOCIATE FUNDS | 228,087,441 | 11.05 | - | - | - | - | 11.05 |
| 2 | MERRILL LYNCH CAPITAL MARKETS ESPANA S.A | 40,579,617 | 1.97 | | | | | 1.97 |
| 3 | SKAGEN KON-TIKI VERDIPAPIRFOND | 30,031,830 | 1.45 | | | | | 1.45 |
| 4 | BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD | 27,836,657 | 1.35 | | | | | 1.35 |
| 5 | ORBIS SICAV - ASIA EX-JAPAN EQUITY FUND | 24,430,468 | 1.18 | | | | | 1.18 |
| | TOTAL | 350,966,013 | 17.00 | | | | | 17.00 |



(j) (C) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category " Public and holding more than 5% of the total numbers of shares of the Company

| SN | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No of shares held | shares as a percentage of total no. of shares i.e.grand total A+B+C) indicated in Statement at para(i)(a) above | Details of warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----|---|--------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA & ITS ASSOCIATE FUNDS | 228,087,441 | 11.05 | | | | | 11.05 |
| | TOTAL | 228,087,441 | 11.05 | | | | | 11.05 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| SN | Type of outstanding DR (ADR,GDR,SDR,etc) | No of outstanding DR | No of shares underlying outstanding DRs | shares underlying outstanding DR as a percentage of total no. of shares i.e.grand total A+B+C) indicated in Statement at para(I)(a) above |
|----|---|----------------------|---|---|
| 1 | GDR | 159430288 | 159430288 | 7.72 |
| | | | | |
| | | | | |
| | | | | |
| | Total | 159430288 | 159430288 | 7.72 |



(i)(d) Statement showing details of locked in shares

| SN | Name of shareholders | Category of Shareholders (Promoters / Public) | No of locked in shares | shares as a percentage of total no. of shares i.e grand total A+B+C) indicated in Statement at para(i)(a) above |
|-------|---|---|------------------------|---|
| 1 | IGH HOLDINGS PRIVATE LIMITED | Promoter | 121,000,000 | 5.86 |
| 2 | TUROUOISE INVESTMENTS AND FINANCE PRIVATE LIMITED | Promoter | 25,000,000 | 1.21 |
| 3 | UMANG COMMERCIAL COMPANY LIMITED | Promoter | 100,000 | 0.00 |
| 4 | TGS INVESTMENT AND TRADE PRIVATE LIMITED | Promoter | 3900000 | 0.19 |
| Total | | | 150,000,000 | 7.26 |



| Scrip Code, Name of the Scrip, Class of Security : 500440 ; HINDALCO; EQUITY SHARES | | | |
|---|------------------------------|--|--|
| Quarter Ended : 31st March 2015 | | | |
| Partly Paid up- Shares | No. of partly paid up shares | As a % of total no. of partly Paid-up shares | As a % of total No. of Shares of the Company. |
| Held by Promoter/ Promoter Group | | | |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding Convertible Securities | No of Outstanding Securities | As a % of total no. of outstanding convertible securities. | As a % of total no of shares of the Company, assuming full conversion of the conversion securities |
| Held by Promoter/ Promoter Group | | | |
| Held by Public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants :- | No of Warrants | As a % of total no warrants | As a % of total no of shares of the Company assuming full conversion of warrants |
| Held by Promoter/ Promoter Group | | | |
| Held by Public | 0 | - | 0.00 |
| Total | 0 | 0 | 0.00 |
| Total Paid-up Capital of the Company assuming full conversion of warrants and convertible securities | 2064980382 | | |



(11)(b) Statement showing holding of Depository Receipts (DRs) where underlying Shares held by "Promoter/Promoter Group" are in excess of 1% of total number of shares

| SN # | Name of DR holders | Type of outstanding DR (ADR, GDR, SDR, etc) | No of shares underlying outstanding DRs | shares underlying outstanding DR as a percentage of total no. of shares i.e. grand total A+B+C) indicated in Statement at para(1)(a) above |
|------|--|---|---|--|
| | | | | - |
| | | | | - |
| | Total | | 0 | - |
| | Number of GDR held by Promoter Group Companies viz. a) PT Indo Bharat Rayon - 9633890 b) P T Sunrise Bumi Textiles - 3004167 c) PT Elegant Textile Industry - 1902752 d) Surya Kiran Investments Pte Ltd. - 1500. Each GDR represent one equity share of the Company | | | |

