(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

NAME OF THE COMPANY :HELIOS & MATHESON INFORMATION TECHNOLOGY LTD

Scrip Code, Name of the Scrip, Class of Security:

Quarter ended : 31/03/2015

			Company, assuming full conversion of warrants and convertible securities
			Total paid-up capital of the
			Total
			Held by promoter / promoter group
As a % of total No.of Shares of the Company, assuming full conversion of Warrants	As a % of total No. of Warrants	No. of warrants	Warrants
			Total
			Held by Public
			Held by promoter / promoter group
As a % of total No.of Shares of the Company, assuming full conversion of the convertible securities	As a % of total No. of Outstanding Convertible Securities	No. of Outstanding securities	Outstanding Convertible Securities
			Total
			Held by Public
17			Held by promoter / promoter group
	Shares		
As a % of total No.of Shares of the	As a % of total No. of partly paid-up	No. of Partly paid-up Shares	Partly Paid-up Shares

STATEMENT SHOWING SHAREHOLDING PATTERN AS ON 3/103/2015
SCRIP CODE: 532347
NAME OF THE COMPANY: HELIOS & MATHESON INFORMATION TECHNOLOGY LTD

		100.000		200,000	***************************************		(-) (-) (-)	
		100 000		25045292	26/12220	2/050	SPAND TOTAL (A)+/R)+/C)	C
		100.000	100.000	25915383	26412329	24959	TOTAL (A)+(B)	
		54.583	54.583	13919703	14416649	24955	Total Public Share Holding (B)=B(1)+B(2)	
		50,505	50.505	12842726	13339672	24947	SUB TOTAL B(2)	
		0.001	0.001	201	201	3	Trust	
		1.006	1.006	265807	265807	185	Clearing Member	
							Any other(specify)	۵
							Qualified Foreign Investor	C
		9.722	9.722	2537000	2567800	110	Individual shareholders holding Nominal share Capital above Rs.1 Lakh	(1)
		33.690	33.690	8433118	8898264	24201	Individual shareholders holding Nominal share Capital upto Rs.1 Lakh	(i)
							Individuals(Resident/NRI/Foreign National)	ъ
		6.087	6.087	1606600	1607600	448	Bodies Corporate(Indian/foreign/Overseas)	മ
							Non-Institutions	(2)
		4.070	4.0/0	1769701	1/69/01		SOB (O'AL B(1)	
		4 070	4 070	4076077	1076077	0	CID TOTAL BALL	
							Any other credit investor	-
							Poreign Venture Capital Investors	rkc
		1.151	1.151	304113	304113	2	Foreign institutional investors	
		2.120	2.120	560018	560018	2	Insurance Companies	9
							Venture Capital Funds	a.
							Central Government/State Government	C
		0.806	0.806	212846	212846	4	Financial Institutions/Banks	0
							Mutual funds/UTI	D
							Institutions	(3)
							Public Shareholding	В
00 44.516	5340000	45.417	45.417	11995680	11995680	4	Total Shareholding of promoter and Promoter Group(A)=A(1)+A(2)	
							SUB TOTAL A(2)	
		differential entire description of the fear fear fear fear fear fear fear fea	- Control of the Cont				Any other(specify)	DE
							Ouglified Engage Investor	2 (
							Institutions	7
							Podies composite	2 2
							roreign	2
00 44.516	5340000	45.417	45.417	11995680	11995680	4	SUB TOTAL A(1)	
							Any other(specify)	Ф
							Financial Institutions/Banks	Ы
							Bodies Corporate	C
							Central Government/State Government	6
00 44.516	5340000	45.417	45.417	11995680	11995680	4	Individual/Hindu Undivided Family	a
							indian	(1)
+							SHAREHOLDING OF PROMOTER AND PROMOTER GROUP	Þ
(IX=VIII/V)	∑	(N)	3	3	Ŝ	<u></u>		9
Percentage of	Shares	Percentage of	Percentage of					
Asa	No.of	Asa						
otherwise encumbered	otherwise	of Total No. of Ires	a percentage of Total No. of shares	in Dematerialised Form		Shareholders		Code.
Shares Pledged or	Shares	nareholding as	Total No. of sh	No.of Shares held	읔	No.of	Category of Shareholder	Category.
							F THE COMPANY :HELIOS & MATHESON INFORMATION TECHNOLOGY LTD	NAME OF

| Colfin Statement Showing holding of securities (including shares,warrants.convertible securities) of persons belonging to the category PUBLIC and holding more than 6% of the total number of shares.

| Convertible Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category PUBLIC and holding more than 6% of the total number of shares.

| Convertible Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category PUBLIC and holding more than 6% of the total number of shares.

2.758

Siro Name of the Shareholder	heid	(a)+(p)+(c)			(a)+(b)+(c) of sub-clause(i)(a)	held	warrants of the same class	securities held
(1)	(11)	3	3	(VI)=(V)(III)-100	OID.	OIII	(XI)	3
1 ANNAPURNA G	4263604	16.142	2240000	5254	8 48		1000	(2)
2 PADMAJA R	4420016	16.735	240000	UE 1/3	000			
2 PANACHANDANIA TANACHANANIA			2.00000	57.00	9.09			
CHOOSE ACMONINGS	1656060	6.270	350000	21.13	1.33			
4 MURALIKRISHNA GADIYARAM	1656000	6.270	350000	21.14	1.33			
Total	11995680	45,417						
		ites) of persons belongin	g to the category PUBL	IC and holding more than	1c(ii) Statement Showing holding of securities (including states,warrants,convertible securities) of persons belonging to the category PUBLIC and holding more than 1% of the total number of shares	es.		
		ites) of persons belongin	g to the category PUBL Details o	ory PUBLIC and holding more than Details of Warrants	1% of the total number of shi	es securilles		
		ites) of persons belonging Shares as percentage of total	g to the category PUBL Details o	IC and holding more than Warrants	1% of the total number of shares Details of conventible securities	es securities	Total shares	
		Shares as percentage of total No. of stres (i.e Grand	g to the category PUBL Details o	O and holding more than Warrants As a % of total	1% of the total number of sha Details of convertib	securities % w.r.t total number	Total shares (Including underlying shares assuming full conversion of	
	:	Shares as percentage of total No. of shres (t.e Grand total (a)+(b)+(c)	g to the category PUBL Details o	IC and holding more than Warrants As a % of total number of	1% of the total number of shi Details of convertib	securities % w.r.t total number of conventible	Total shares (Including underlying shares assuming full conversion of warrants and convertible	
	Number of	Shares as percentage of total No. of shres (i.e Grand total (a)+(b)+(c) statement at para(i)	g to the category PUBL Details o	IC and holding more than Warrants As a % of total number of warrants of the	1% of the total number of shall be total number of shall be total number of convertible	securities w.r.t total number of convertible securities of the	Total shares (including underlying shares assuming full conversion of werarits and convertible securities % of diuled	
Region of the Charles	Number of shares held	Shares as percentage of total No. of stress (i.e Grand total (a)+(b)+(c) statement at para(i) (a) above	g to the category PUBL Details o Number of warrants held	IC and holding more that Warrants As a % of total number of warrants of the same class	1% of the total number of shall number of shall number of convertible securities held	securities w.r.t total number of convertible securities of the securities of the	Total shares (including underlying shares assuming ful conversion of warrants and convertible securities % of diluted share canifolial	
MERRILL LYNCH CA	Number of shares held 298457	Shares as percentage of total No. of stares (a) +(b)+(c) statement at para(i) (a) above (1.30)	g to the category PUBL Details o Number of warrants held	C and holding more than Warrants As a % of total number of warrants of the same class	1% of the total number of sha Details of convertible Details of convertible Number of convertible securities held	securities % w.r.t lotal number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities % of diuled share capital)	

317		1		9	Sino	_				_			SCRIP C
SIRAWACHANDRAN VENKATARATNAM	ALIMAUA X	and other G	ANNAPI PNA C	3	Name of the Shareholder								AND STREET OF THE COMPANY : RELEASE A MALIFERANCE METHODAY INTERFECT OF THE CONTROL OF THE CONTR
1656060	4420016	4203004	- Constant	(H)	nead	No. of shares	Oetails :						NOLOGY LID
6.270	16.735	16.142	1000	ís.	(a)+(b)+(c)	As a % of grand total	Details of Shares held						s) of persons belonging
350000	2400000	2240000		3		No.of shares							to the category PROMOT
21.13	54.30	52.54	100, 100,000	COL-CITIVO = (IV)		As a percertage	Encumbered Shares (,	TER and PROMOTER GR
	9.09	8.48	(40)	AIDO	(a)+(b)+(c) of sub-clause(i)(a)	As a % of grand total	0						ROUP
	_	3	(IIIA)	Office	held	No.of warrants	Oet						
			(15)	200	warrants of the same class	As a % of total no. of	Details of Warrants						
			8	3	securities held	No. of convertible	Details of con	-					
			(XI)	of the same class	convertible securities	As a % of total no. of	alls of convertible Securitles						
			(XII)	_		share capi	as a % of dil	warrants a	conversion	shares assum.	(including und	Total shar	

NAME OF THE COMPANY: HELIOS & MATHESON INFORMATION TECHNOLOGY LTD SCRIP CODE: 532347 AS ON 31/03/2015

I (d) Statement Showing details of Locked-in shares

Sr.No.	
Name of the shareholder	
Category of shareholder	
Number of Locked-in Shares	
Locked in Shares as a percentage of Total No. of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para I(a)	

Sr.No.	(II) (b)State	CINC	ll (a) Staten		- د	
Name of the DR Holder	Ment showing Holding of Depository Re	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	ent showing details of Depository Rece	MORALIKRISHNA GADIYARAM	RAMACHANDRAN VENKATARATNAM	
Type of Outstanding DR (ADRs,	Nif Ceipts (DRs), where underlying shai	Number of outstanding DRs	pts (DRs)			
Number of shares underlying	Nil	Number of shares underlying outstanding DRs	Junuuca 1	1250000	1250000	
Shares underlying outstanding DRs as a percentage of	Nii Nii excess of 1 %, of the total number of these	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	9,466	4,733	4.733	above}
	Sr.No. Name of the DR Holder Type of Outstanding DR (ADRs, Number of shares underlying Shares underlying outstanding DRs as a percentage.	Nii Nii Niii Nii Niii Niii Niii Niii Niii Niii Niii Niii Niii Niii Niii Niii Niii Nii	Type of outstanding DR (ADRs, GDRs, etc.) Number of outstanding DRs Number of shares Number of shares Number of shares Number of shares Nii Nii Nii Nii Nii Nii Nii N	II (a) Statement showing details of Depository Receipts (DRs) II (a) Statement showing details of Depository Receipts (DRs) II (a) Statement showing details of Depository Receipts (DRs) Type of outstanding DR	1250000 2500000 2500000 2500000 2500000 2500000 2500000 2500000000	1250000 1750000 1750000 1750000 1750000 1750000 1750000 1750000 1750000 1750000 17500000 17500000 1750000000000