

COMPANY NAME: HeidelbergCement India Limited

Scrip Code: NSE - HEIDELBERG, BSE - 500292

Name of Scrip, Class of Shares : Equity Shares of Rs. 10 each fully paid up

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31st MARCH 2015

1(a) Statement showing Shareholding Pattern

| Partly paid-up shares :- | No of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|--|---|--|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding convertible securities :- | No of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants :- | No of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities (Not applicable since company has not issued any convertible warrants / securities). | 22,66,13,116 fully paid-up Equity Shares of Rs. 10/- each aggregating to Rs.226,61,31,160/-. | | |



| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group[2] | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | - | - | - | - | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | - | - | - | - | - | - | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | 1 | 157,244,693 | 157,244,693 | 69.39 | 69.39 | NIL | NIL |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 1 | 157,244,693 | 157,244,693 | 69.39 | 69.39 | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 1 | 157,244,693 | 157,244,693 | 69.39 | 69.39 | NIL | NIL |
| (B) | Public shareholding[3] | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 18 | 1,961,914 | 1,957,529 | 0.87 | 0.87 | | |
| (b) | Financial Institutions/ Banks | 15 | 92,623 | 91,648 | 0.04 | 0.04 | | |
| (c) | Central Government/ State Government(s) | 1 | 328,440 | - | 0.15 | 0.15 | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | 5 | 12,356,774 | 12,355,374 | 5.45 | 5.45 | | |
| (f) | Foreign Institutional Investors | 34 | 19,880,671 | 19,880,539 | 8.77 | 8.77 | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | |
| (i) | Any Other (specify) | - | - | - | - | - | | |
| | Sub-Total (B)(1) | 73 | 34,620,422 | 34,285,090 | 15.28 | 15.28 | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 751 | 5,784,790 | 5,766,786 | 2.55 | 2.55 | N.A. | N.A. |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 50,927 | 19,452,294 | 18,250,100 | 8.58 | 8.58 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 245 | 7,549,920 | 7,372,220 | 3.33 | 3.33 | | |
| (d) | Qualified Foreign Investor | - | - | - | - | - | | |
| (c) | Any Other (specify) | | | | | | | |
| | NRIs | 914 | 1,526,612 | 1,463,767 | 0.68 | 0.68 | | |
| | Clearing Members | 171 | 387,839 | 387,839 | 0.17 | 0.17 | | |
| | Trusts | 9 | 45,046 | 5,019 | 0.02 | 0.02 | | |
| | Overseas Corporate Body | 1 | 1,500 | - | - | - | | |
| | Sub-Total (B)(2) | 53,018 | 34,748,001 | 33,245,731 | 15.33 | 15.33 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 53,091 | 69,368,423 | 67,530,821 | 30.61 | 30.61 | | |
| | TOTAL (A)+(B) | 53,092 | 226,613,116 | 224,775,514 | 100.00 | 100.00 | NIL | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 53,092 | 226,613,116 | 224,775,514 | 100.00 | 100.00 | NIL | |



(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1. | Cementum I B. V. | 157,244,693 | 69.39 | 0 | 0.00 | 0.00 | - | - | - | - | 69.39 |
| | Total | 157,244,693 | 69.39 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 69.39 |



(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | HDFC Standard Life Insurance Company Limited | 8,524,910 | 3.76 | NA | NA | NA | NA | 3.76 |
| 2 | Ashoka Pte Ltd. | 5,462,574 | 2.41 | NA | NA | NA | NA | 2.41 |
| 3 | Life Insurance Corporation of India | 3,608,764 | 1.59 | NA | NA | NA | NA | 1.59 |
| 4 | JP Morgan Indian Investment Company (Mauritius) Limited | 2,875,000 | 1.27 | NA | NA | NA | NA | 1.27 |
| 5 | JPMorgan India Smaller Companies Fund | 2,523,294 | 1.12 | NA | NA | NA | NA | 1.12 |
| | Total | 22,994,542 | 10.15 | NA | NA | NA | NA | 10.16 |

(l)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | | | | | |
| | | | 0.00 | | | | | |
| | Total | | 0.00 | | | | | |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholder (Promoter/Promoter Group /Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|---|----------------------------|--|
| | NIL | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| | NIL | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| | NIL | NIL | NIL | NIL |



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer on 31.3.2015

Class X : Equity Shares of Rs. 10 each fully paid up.

Class Y : NIL

Class Z : NIL

| Category Code | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e (VI) | |
|---------------|--|--|------------|------------|--------------------------------|------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | NIL | NIL | - | - | - |
| -1 | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | | | - | - | - |
| (b) | Central Government/ State Government(s) | - | | | - | - | - |
| (c) | Bodies Corporate | - | | | - | - | - |
| (d) | Financial Institutions/ Banks | - | | | - | - | - |
| (e) | Any Other (specify) | - | | | - | - | - |
| | Sub-Total (A)(1) | - | | | - | - | - |
| -2 | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | | | - | - | - |
| (b) | Bodies Corporate | 157,244,693 | | | 157,244,693 | 69.39 | 69.39 |
| (c) | Institutions | - | | | - | - | - |
| (d) | Any Other (specify) | - | | | - | - | - |
| | Sub-Total (A)(2) | 157,244,693 | | | 157,244,693 | 69.39 | 69.39 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 157,244,693 | | | 157,244,693 | 69.39 | 69.39 |
| (B) | Public shareholding | | NIL | NIL | | | |
| -1 | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 1,961,914 | | | 1,961,914 | 0.87 | 0.87 |
| (b) | Financial Institutions/ Banks | 92,623 | | | 92,623 | 0.04 | 0.04 |
| (c) | Central Government/ State Government(s) | 328,440 | | | 328,440 | 0.15 | 0.15 |
| (d) | Venture Capital Funds | - | | | - | - | - |
| (e) | Insurance Companies | 12,356,774 | | | 12,356,774 | 5.45 | 5.45 |
| (f) | Foreign Institutional Investors | 19,880,671 | | | 19,880,671 | 8.77 | 8.77 |
| (g) | Foreign Venture Capital Investors | - | | | - | - | - |
| (h) | Any Other (specify) | - | | | - | - | - |
| | Sub-Total (B)(1) | 34,620,422 | | | 34,620,422 | 15.28 | 15.28 |
| -2 | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 5,784,790 | | | 5,784,790 | 2.55 | 2.55 |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 19,452,294 | | | 19,452,294 | 8.58 | 8.58 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 7,549,920 | | | 7,549,920 | 3.33 | 3.33 |
| (c) | Any Other(specify) | | | | | | |
| | NRI | 1,526,612 | | | 1,526,612 | 0.68 | 0.68 |
| | Clearing Members | 387,839 | | | 387,839 | 0.17 | 0.17 |
| | Trusts | 45,046 | | | 45,046 | 0.02 | 0.02 |
| | Overseas Corporate Body | 1,500 | | | 1,500 | - | - |
| | Sub-Total (B)(2) | 34,748,001 | | | 34,748,001 | 15.34 | 15.34 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 69,368,423 | | | 69,368,423 | 30.61 | 30.61 |
| | TOTAL (A)+(B) | 226,613,116 | | | 226,613,116 | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 226,613,116 | NIL | NIL | 226,613,116 | 100.00 | 100.00 |

Note: The Company has not issued any shares with differential voting rights.

