



| | | |
|--------------------------------------|---|--------------------------|
| Name of the Company | : | HATSUN AGRO PRODUCT LTD |
| Scrip Code | : | 531531, HATSUN |
| Name of the Scrip, Class of Security | : | HATSUN, Equity(New Rs.1) |
| Quarter ended | : | 30th September 2014 |

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 30TH SEPTEMBER 2014

1(a) Statement showing Shareholding Pattern

| Partly paid-up shares :- | No of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no of shares of the Company |
|--|------------------------------|---|--|
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total(D) | - | - | - |
| Outstanding convertible securities :- | No of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total(E) | - | - | - |
| Warrants :- | No of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total(F) | - | - | - |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities (A + B + C) + (D + E + F) | 107,691,648 | - | 100.00 |

For HATSUN AGRO PRODUCT LTD.


Managing Director



| Category Code | Category of shareholder | Total Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 80,742,030 | 80,742,030 | 74.98 | 74.98 | 21,500,000 | 26.63 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 6 | 80,742,030 | 80,742,030 | 74.98 | 74.98 | 21,500,000 | 26.63 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 80,742,030 | 80,742,030 | 74.98 | 74.98 | 21,500,000 | 26.63 |
| (B) | Public shareholding[3] | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | 1 | 150 | 150 | 0.00 | 0.00 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 4 | 2,590,997 | 2,590,997 | 2.41 | 2.41 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 5 | 2,591,147 | 2,591,147 | 2.41 | 2.41 | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 146 | 3,295,956 | 3,292,941 | 3.06 | 3.06 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 5,569 | 8,818,605 | 6,069,255 | 8.19 | 8.19 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 34 | 8,533,325 | 8,408,325 | 7.92 | 7.92 | | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | | |
| (d) | Any Other (specify) | - | - | - | - | - | | |
| | OCBs | - | - | - | - | - | | |
| | NRI | 92 | 3,688,754 | 3,688,754 | 3.42 | 3.42 | | |
| | Clearing Members/Clearing House | 70 | 21,831 | 21,831 | 0.02 | 0.02 | | |
| | Sub-Total (B)(2) | 5,911 | 24,358,471 | 21,481,106 | 22.61 | 22.61 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 5,916 | 26,949,618 | 24,072,253 | 25.02 | 25.02 | | |
| | TOTAL (A)+(B) | 5,922 | 107,691,648 | 104,814,283 | 100.00 | 100.00 | 21,500,000 | 26.63 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | - | - |
| 2 | Public | - | - | - | - | - | - | - |
| | Sub-Total (C) | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 5,922 | 107,691,648 | 104,814,283 | 100.00 | 100.00 | | 19.96 |

NOT APPLICABLE

For HATSUN AGRO PRODUCT LTD.

(Signature)

Managing Director



(l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" as on 30.09.2014

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|-------------------------|-------------------|-----------------------------------|--|--------------------|---|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number of shares | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1. | Chandramogan R G | 62,371,279 | 57.92 | 12,500,000 | 20.04 | 11.60 |
| 2. | Sathyan C | 10,072,237 | 9.35 | 9,000,000 | 89.35 | 8.36 |
| 3. | Lalitha C | 1,238,695 | 1.15 | 0 | 0.00 | 0.00 |
| 4. | Dolly Sathyan | 1,184,819 | 1.10 | 0 | 0.00 | 0.00 |
| 5. | Deviga Suresh | 4,900,000 | 4.55 | 0 | 0.00 | 0.00 |
| 6. | Vivin Srinesh | 975,000 | 0.91 | 0 | 0.00 | 0.00 |
| | Total | 80,742,030 | 74.98 | 21,500,000 | 26.63 | 19.96 |

For HATSUN AGRO PRODUCT LTD.

N. Chandrasekhar
Managing Director



(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/09/2014.

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| 1 | RAJU KIRTI SHAH | 1,781,250 | 1.65 | - | - | - | - | - |
| 2 | RAVI K SHAH | 1,453,125 | 1.35 | - | - | - | - | - |
| | HSBC BANK (MAURITUS) LTD A/C JWALAMUKHI | | 1.23 | | | | | |
| 3 | INVESTMENT HOLDINGS | 1,326,003 | | | | | | |
| 4 | INTEGRATED ENTERPRISES (INDIA) LIMITED | 1,200,000 | 1.11 | - | - | - | - | - |
| | Total | 5,760,378 | 5.35 | - | - | - | - | - |

(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

For HATSUN AGRO PRODUCT LTD.


Managing Director



(I)(d) Statement showing details of locked-

| Sr. No. | Name of the shareholder | Category | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------|----------------------------|--|
| - | - | - | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | NONE | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | NONE | NIL | NIL | NIL |

For HATSUN AGRO PRODUCT LTD.

N. Chandrasekar
Managing Director



(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Description of Voting Right for each class of Securities

Class X:

Class Y:

Class Z:

--Not Applicable--

| Category Code | Category of shareholder | Number of Voting Rights held in | | | Total Voting Rights (III+IV+V) | Total Voting Rights % (VI) | |
|---------------|--|---------------------------------|---------|---------|--------------------------------|----------------------------|-------------------|
| | | Class X | Class Y | Class Z | | As a % of (A+B) | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| | (a) Individuals/ Hindu Undivided Family | | | | | | |
| | (b) Central Government/ State Government(s) | | | | | | |
| | (c) Bodies Corporate | | | | | | |
| | (d) Financial Institutions/ Banks | | | | | | |
| | (e) Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| | (a) Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| | (b) Bodies Corporate | | | | | | |
| | (c) Institutions | | | | | | |
| | (d) Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| | (a) Mutual Funds/UTI | | | | | | |
| | (b) Financial Institutions/ Banks | | | | | | |
| | (c) Central Government/ State Government(s) | | | | | | |
| | (d) Venture Capital Funds | | | | | | |
| | (e) Insurance Companies | | | | | | |
| | (f) Foreign Institutional Investors | | | | | | |
| | (g) Foreign Venture Capital Investors | | | | | | |
| | (h) Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| | (a) Bodies Corporate | | | | | | |
| | (b) Individuals - | | | | | | |
| | iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| | (c) Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

For HATSUN AGRO PRODUCT LTD.

Neelendra Singh
Managing Director