

**FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)		HIL LIMITED										
Names of the Stock Exchanges where the shares of the Target Company are listed		NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE										
Date of reporting		19.08.2014										
Names of the Promoter or PAC on whose shares encumbrance has been created / released / involved		AMER INVESTMENTS (DELHI) LTD										
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)										
Name of the promoter(s) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered shares (creation(2)+3)/release [(2)-(3)]/invocation [(2)-(3)].									
No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares									
% of total share capital	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered									
Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	% of total share capital									
Amer Investments (Delhi) Limited	368763	4.14	4.14	150000	2.01	Release	06.08.2014	N.A.	0.67	N.A.	100000	1.34
Sri Chandrakant Birla	51376	0.69	0.69									
Orani Paper & Industries Ltd	963340	12.15	12.15									
Central India Industries Limited	1074634	14.40	14.40									
Asubh Investment Corporation Ltd	317743	4.26	4.26									
Shekhawat Investments And Traders Limited	224470	3.01	3.01									
Gwalior Finance Corporation Limited	96200	1.29	1.29									
Hitsahi Investments Limited	67064	0.90	0.90									
Hyderabad Agencies Private Ltd	4100	0.05	0.05									
Universal Trading Co.Ltd	4000	0.05	0.05									
Ranchi Enterprises And Properties Limited	4500	0.06	0.06									
<b>Total</b>	<b>3689212</b>	<b>40.99</b>	<b>40.99</b>	<b>150000</b>	<b>2.01</b>				<b>0.67</b>		<b>100000</b>	<b>1.34</b>

Signature of the Authorised Signatory : **For CENTRAL INDIA INDUSTRIES LTD**  
 Place : KOLKATA  
 Date : 19.08.2014

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.