

(i)(a) Statement Showing Shareholding Pattern

Name of the Company

GUJARAT NRE COKE LIMITED

Class of Security

Equity Shares

Scrip Code

512579

As on 31st December 2014

Name of the Scrip

BSE - GUJNRE

NSE - GUJNRECOKE


Partly Paid up Shares	No of partly paid up shares	As a % of total no of partly paid up shares	As a % of total no of shares of the Company
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total	Nil	Nil	Nil

Outstanding Convertible Securities (Foreign Currency Convertible Bonds)	No of Outstanding Securities	As a % of total no of outstanding convertible securities	As a % of total no of shares of the Company, assuming full conversion of convertible securities
FCCBs -			
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by Public	200	100	5.62
Total	200	100	5.62
Employee Stock Options			
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by Public	6822350	100	0.80
Total	6822350	100	0.80

Warrants	No of Warrants	As a % of total no of warrants	As a % of total no of shares of the Company, assuming full conversion of warrants
Held by Promoter/Promoter Group	112320000	100.00	13.21
Held by Public	0	0.00	0.00
Total	112320000	100	13.21

Total Paid up Capital of the Company, assuming full conversion of warrants & convertible securities	850371829
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For GUJARAT NRE COKE LIMITED

  
Company Secretary

**Statement Showing Shareholding Pattern**

Name of the Company :		GUJARAT NRE COKE LIMITED						
Class of Security		Equity Shares						
Scrip Code :		512579		As on		31st December, 2014		
Name of the Scrip		BSE - GUJNRE		NSE - GUJNRECOKE				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	No. of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX=VIII/IV *100)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family/Trust	5	35448354	35448354	5.19	5.19	35448354	100.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	7	280639534	280639534	41.06	41.06	187159534	66.69
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	12	316087888	316087888	46.25	46.25	222607888	70.43
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	12	316087888	316087888	46.25	46.25	222607888	70.43
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	5510	5510	0.00	0.00		
(b)	Financial Institutions/ Banks	8	17336016	17336016	2.54	2.54		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	21	82191076	82191076	12.03	12.03		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (Foreign Bodies corporate)	1	1591538	1591538	0.23	0.23		
	Any Other (FPI-Corporate-Cat II)	3	10265775	10265775	1.50	1.50		
	Sub-Total (B)(1)	34	111389915	111389915	16.30	16.30	NA	NA
B 2	Non-institutions							
(a)	Bodies Corporate	1221	36038273	35945955	5.27	5.27		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	180902	127631933	125543506	18.67	18.67		
II	ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh	2555	72023511	71118067	10.54	10.54		
(c)								
(d)	Any Other (specify)							
(d-i)	NRI/ OCBS	1929	8563249	8434764	1.25	1.25		
(d-ii)	Trust	1	2000	2000	0.00	0.00		
(e)	Clearing Member	434	11728266	11728266	1.72	1.72		
	Sub-Total (B)(2)	187042	255987232	252772558	37.45	37.45	NA	NA
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	187076	367377147	364162473	53.75	53.75	NA	NA
	TOTAL (A)+(B)	187088	683465035	680250361	100.00	100.00	222607888	32.57
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	NA	NA
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	NA	NA
(2)	Public	0	0	0	0.00	0.00	NA	NA
	GRAND TOTAL (A)+(B)+(C)	187088	683465035	680250361	100.00	100.00	222607888	32.57
Sr.No	Notes							
1	1. Name, number of shares held and percentage shareholding of entities/persons holding more than 1 percent and 5 percent of the shares of the company is annexed hereto.							
2	2. Total Foreign Shareholding is 102611638 shares representing 15.01%.							
3	3. There is no GDR and ADR holdings.							

For GUJARAT NRE COKE LIMITED

*Abhinder*

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of Persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of Convertible Security		Total Shares (incl. underlying shares assuming full conversion of convertible securities) as a % of diluted capital (XII)
		No. of shares held (III)	As a % of grand total (A+B+C) (IV)	Number (V)	As a % of Grand Total (A+B+C) (VII)	Number of Warrants held (VIII)	As a % total number of warrants (IX)	Number of Convertible Securities held (X)	As a % of total number of convertible securities (XI)		
(I)	(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	Gujarat NRE Mineral Resources Ltd.	137159534	20.07	137159534	20.07	0	0.00	0	0.00	16.13	
2	Arun Kumar Jagatramka	5389760	0.79	5389760	0.79	0	0.00	0	0.00	0.63	
3	Arun Kumar Jagatramka, Trustee, Girdharilal Arun Kumar Family Trust	19805794	2.90	19805794	2.90	0	0.00	0	0.00	2.33	
4	Mona Jagatramka Trustee, Girdharilal Arun Kumar Family Trust	1700000	0.25	1700000	0.25	0	0.00	0	0.00	0.20	
5	Mr Arun Kumar Jagatramka Trustee, GLJ Family Trust	2697793	0.39	2697793	0.39	0	0.00	0	0.00	0.32	
6	Mona Jagatramka	5855007	0.86	5855007	0.86	0	0.00	0	0.00	0.69	
7	Wonga Traders Pvt Ltd	20000000	2.93	0	0.00	10000000	8.90	0	0.00	2.35	
8	Mahanidhi Vyapaar Pvt Ltd	13480000	1.97	0	0.00	16520000	14.71	0	0.00	1.59	
9	Khambhalia Traders Pvt Ltd	20000000	2.93	0	0.00	15000000	13.35	0	0.00	2.35	
10	Bhachau Traders Pvt Ltd	20000000	2.93	0	0.00	10000000	8.90	0	0.00	2.35	
11	Russell Vale Traders Pvt Ltd	20000000	2.93	0	0.00	35800000	31.87	0	0.00	2.35	
12	Mangal Crystal Coke Pvt Ltd	50000000	7.32	50000000	0.00	0	0.00	0	0.00	5.88	
13	Dharwad Traders Pvt Ltd	0	0.00	0	0.00	15000000	13.35	0	0.00	0.00	
14	Lunva Traders Pvt Ltd	0	0.00	0	0.00	10000000	8.90	0	0.00	0.00	
<b>TOTAL</b>		<b>316087888</b>	<b>46.25</b>	<b>222607888</b>	<b>70.43</b>	<b>112320000</b>	<b>100</b>	<b>0</b>	<b>0</b>	<b>37.17</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

For GUJARAT NRE COKE LIMITED



Company Secretary

**(D)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	HSBC GIF Mauritius Ltd	37317044	5.46	0	0.00	0	0.00	4.39
2	Elara India Opportunities Fund Ltd	19326000	2.83	0	0.00	0	0.00	2.27
3	Orange Mauritius Investments Ltd	18025213	2.64	0	0.00	0	0.00	2.12
4	ICICI Bank Ltd	15434200	2.26	0	0.00	0	0.00	1.81
5	Mr Murari Sananguly	0	0.00	0	0.00	175000	2.57	0.00
6	Mr P R Kannan	11000	0.00	0	0.00	94500	1.39	0.00
7	Mr Pawan Kumar Agrawal	11660	0.00	0	0.00	94500	1.39	0.00
8	Mr Sunil Kumar Maskara	4200	0.00	0	0.00	94500	1.39	0.00
9	Mr B N Tiwari	4773	0.00	0	0.00	68400	1.00	0.00
10	Mr Priyakar Saxena	0	0.00	0	0.00	68400	1.00	0.00
11	Mr Dilip Kumar Singh	0	0.00	0	0.00	68400	1.00	0.00
12	Mr Tanmay Sarkar	4280	0.00	0	0.00	68400	1.00	0.00
<b>TOTAL</b>		<b>90138370</b>	<b>13.19</b>	<b>0</b>	<b>0.00</b>	<b>732100</b>	<b>10.73</b>	<b>10.60</b>

For GUJARAT NRE COKE LIMITED



Company Secretary

**(I)©(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	HSBC GIF Mauritius Ltd	37317044	5.46	0	0.00	0	0.00	4.39
<b>TOTAL</b>		<b>37317044</b>	<b>5.46</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4.39</b>

For GUJARAT NRE COKE LIMITED

*Alankar*

Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Category	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ICICI Bank Ltd	15104908	Non-Promoter	2.21
2	Wonga Traders Pvt Ltd	20000000	Promoter	2.93
3	Mahanidhi Vyapaar Pvt Ltd	13480000	Promoter	1.97
4	Khambhalia Traders Pvt Ltd	20000000	Promoter	2.93
5	Bhachau Traders Pvt Ltd	20000000	Promoter	2.93
6	Russell Vale Traders Pvt Ltd	20000000	Promoter	2.93
7	Mangal Crystal Coke Private Ltd	50000000	Promoter	7.32
<b>TOTAL</b>		<b>158584908</b>		<b>23.20</b>

For GUJARAT NRE COKE LIMITED




Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				0.00
3				0.00
4				0.00
5				0.00
6		NONE		0.00
7				0.00
8				0.00
9				0.00
				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

For GUJARAT NRE COKE LIMITED

  
Company Secretary

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6		NONE		0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For GUJARAT NRE COKE LIMITED

*Chandra*  
Company Secretary