


DHARWAD TRADERS PRIVATE LIMITED

REGISTERED OFFICE : 22, CAMAC STREET, BLOCK-C, 5TH FLOOR, KOLKATA-700016
 PHONE : +91-33-2289-1471 ; FAX : +91-33-22891470 ; E-MAIL : kolkata@gujaratnre.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		GUJARAT NRE COKE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Dharwad Traders Pvt Ltd with PAC - Mr Arun Kumar Jagatramka, Mrs Mona Jagatramka, GLJ Family Trust, Girdharilal Arunkumar Family Trust, Gujarat NRE Mineral Resources Ltd., Mangal Crystal Coke Pvt Ltd., Wonga Traders Pvt Ltd, Mahanidhi Vyapaar Pvt Ltd., Bhachau Traders Pvt Ltd., Khambhalia Traders Pvt Ltd., Russell Vale Traders Pvt Ltd. and Lunva Traders Pvt Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter Group		YES, Acquirer belongs to Promoter Group of TC		
4. Name(s) of the Stock Exchange(s) where the Shares of TC are listed		Bombay Stock Exchange Ltd and National Stock Exchange of India Ltd		
5. Details of the acquisition/Disposal of Voting Rights as follows: (by acquirer i.e Wonga Traders Pvt Ltd.)		Number of Voting Rights	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding (of acquirer/seller):				
a) Shares carrying Voting rights (VR)		Nil	Nil	Nil
b) Shares/VR in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others) (out of (a) above)		Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares		NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		Nil	NIL	Nil
e) Total (a+c+d)		Nil		Nil
Details of Acquisition/Sale (by acquirer/seller):				
a) Shares carrying Voting rights acquired (upon conversion of warrants)		Nil	Nil	Nil
b) Voting rights (VR) acquired/sold otherwise than by shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired/sold)		1,50,00,000	NIL	1.76%

For DHARWAD TRADERS PVT. LTD.


 Director.

DHARWAD TRADERS PRIVATE LIMITED

REGISTERED OFFICE : 22, CAMAC STREET, BLOCK-C, 5TH FLOOR, KOLKATA - 700 016,

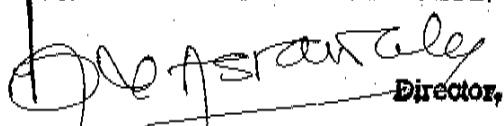
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d) Shares encumbered/invoked/released (by the acquirer/seller)	NIL	NIL	NIL
e) TOTAL (a+b+c)	1,50,00,000		1.76%
After the acquisition/sale, holding (of the acquirer/seller):			
a) Shares carrying Voting rights (VR)	Nil	Nil	Nil
b) Shares/VR encumbered (out of (a) above)	Nil	Nil	Nil
c) Voting rights (VR) other than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,50,00,000		1.76%
TOTAL (a+c+d)	1,50,00,000		1.76%
6. Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/ preferential allotment/ inter-se transfers etc).	Allotment of Warrants on preferential basis.		
7. Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.	Warrants allotted on 13 th September, 2014		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	624,009,915		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	624,009,915		
10. Total diluted share/voting capital of the TC after the said acquisition	850,964,544		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For DHARWAD TRADERS PVT. LTD.


Director,

Signature of the acquirer/seller/ Authorised Signatory

Place - Kolkata

Date - 16th October 2014