



GRAPHITE INDIA LIMITED

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GIL:SEC:14:15/ 135
October 30, 2014

E-mail/ H.D.

The Corporate Relationship Department
Bombay Stock Exchange Limited
2nd Floor, New Trading Ring,
Rotunda Bldg., P.J.Towers,
Dalal Street, Mumbai 400 001.
Fax No. 2272 1072/3121/ 3719/ 2061
corp.relations@bseindia.com
Scrip Code – 509488
DCS-CRD

The Manager
Listing Department
National Stock Exchange
Exchange Plaza, 5th Floor,
Plot No-C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai 400 051
Fax No. 2659 8237/ 38
cmlist@nse.co.in

Dear Sir,

We refer to our letter dated 21/07/2014 giving disclosure under Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations 1992 intimating regarding acquisition of equity shares of the company by Emerald Co. Ltd. (the Promoter Group Company) pursuant to the Scheme of amalgamation approved by the Hon'ble High Court at Calcutta.

We have on 29/10/2014 received an intimation from Emerald Company Limited that the process of transfer of 9,26,71,438 shares (47.432%) pursuant to the Scheme of amalgamation as aforesaid has been completed.

With its current holding of 2,06,65,549 shares (10.578%) of the Company, Emerald Co. Ltd. after the aforesaid transfer holds 11,33,36,987 shares (58.010%).

The Company has become a subsidiary of Emerald Company Limited.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For Graphite India Limited


B. Shiva
Company Secretary

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