

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	GOVIND RUBBER LIMITED 418, Creative Industrial Estate, 72 N. M. Joshi Marg, Lower Parel, Mumbai-400011.
2.	Name of the acquirer(s)	Rahul V. Poddar
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Vinodkumar M.Poddar
	b. Proposed date of acquisition	14.10.2014 or thereafter
	c. Number of shares to be acquired from each person mentioned in 4(a) above	28,37,430
	d. Total shares to be acquired as % of share capital of TC	28,37,430(12.99)
	e. Price at which shares are proposed to be acquired	Gift (No Consideration)
	f. Rationale, if any, for the proposed transfer	Inter se Transfer by Promoter
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable, Pls refer Para 4 (e) above
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more	Not Applicable

*Rahul Poddar*

	than 25% of the price computed in point 6 or point 7 as applicable.				
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*)	1,50,000	0.69	29,87,430	13.68
	- Seller (s)	43,32,430	19.84	14,95,000	6.85

Date: - 07.10.2014  
Place: - Mumbai

*Rahul Poddar*  
\* (Rahul V. Poddar)

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

# RAHUL V PODDAR

20, Mount Unique, 62/A Peddar Road, Mumbai- 400 026

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## DECLARATION

I RAHUL PODDAR, the acquirer hereby declare that

- 1) All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.
- 2) The transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).

Thanking you,

Yours truly,

*Rahul V. Poddar*

(RAHUL V PODDAR)

Dated : 07.10.2014

Place : MUMBAI