

ANNEXURE A

Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of The Target Company (TC)	GOVIND RUBBER LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concern (PAC) with the acquirer	Rahul V.Poddar		
3	Whether the acquirer belongs to Promoters/Promoters group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange Ltd.		
5	Details of the acquisition of shares/voting right/holding of the Acquirer and PAC	Numbers	% with respect to total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	Before the acquisition under consideration, holding of:			
a	Shares carrying voting rights	150000	0.69	0.69
b	Voting rights (VR) otherwise than by equity shares	-	-	-
c	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c)	150000	0.69	0.69
	Details of the acquisition			
a	Shares carrying voting rights acquired	2822390	12.92	12.92
b	VRs acquired otherwise than by equity shares	-	-	-
c	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
	Total (a+b+c)	2822390	12.92	12.92
	After the acquisition, holding of:			
a	Shares carrying voting rights	2972390	13.61	13.61
b	VRs acquired otherwise than by equity shares	-	-	-
c	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	Total (a+b+c)	2972390	13.61	13.61
6	Mode of acquisition (eg open market/public issue/right issue/preferential allotment/inter-se transfer etc.)	Inter-se transfer amongst Promoters by way of Off Market Trade without consideration		
7	Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares in TC	2/10.2014		
8	Equity share capital/total Voting capital of the TC before the said acquisition	21838463 no of Equity Shares of Rs 10 Each		
9	Equity share capital/total Voting capital of the TC after the said acquisition	21838463 no of Equity Shares of Rs 10 Each		
10	Total diluted Share/voting capital of the TC after the said acquisition	21838463 no of Equity Shares of Rs 10 Each		

* Diluted share/voting capital means the total numbers of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Rahul V. Poddar

Signature of the Acquirer/Authorised Signatory

Place Mumbai
Date 22-10-2014