

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

PART- A

Name of the Target Company (TC)	GOOD LUCK STEEL TUBES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VENUS INSEC PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Delhi Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer with PACs of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	22,85,000	N.A.	10.88%
e) Total (a+b+c+d)	22,85,000	N.A.	10.88%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	12,00,000	6.02%	5.71%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument	NIL	NIL	NIL

For VENUS INSEC PRIVATE LIMITED

 Director

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	12,00,000	6.02%	5.71%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,00,000	6.02%	5.71%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	10,85,000	N.A.	5.16%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	22,85,000	N.A.	10.88%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc).	Preferential Issue (Conversion of Warrants)		
Sailent features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares allotted on conversion of Warrants ranks pari-passu with the existing equity shares of the Company		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	28-03-2014		
Equity share capital / total voting capital of the TC before the said acquisition	1,87,21,250 Equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition	1,99,21,250 Equity shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	2,10,06,250 Equity shares of Rs. 2 each		

For VENUS INSEC PRIVATE LIMITED



Director