

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Golden Goenka Fincorp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: 1. Risewell Credit Pvt. Ltd. Persons Acting in Concert (PAC): 2. Rajgaj Traders Pvt. Ltd 3. Girdhar Fiscal Services Pvt. Ltd. 4. Girdhari Lal Goenka 5. Raj Goenka		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) The Calcutta Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	1. 83510364 2. 14000000 3. 14000000 4. 1262853 5. 1175006	43.90% 7.36% 7.36% 0.66% 0.62%	N.A. N.A. N.A. N.A. N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	11,39,48,223	59.90%	N.A.
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1. 782470	0.41%	N.A.
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer.	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	782470	0.41%	N.A.

RISEWELL CREDIT PVT. LTD.


Director

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
	1. 82727894	43.49%	N.A.
	2. 14000000	7.36%	N.A.
	3. 14000000	7.36%	N.A.
	4. 1262853	0.66%	N.A.
	5. 1175006	0.62%	N.A.
b) Shares encumbered with the acquirer.	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	11,31,65,753	59.49%	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.09.2014 & 15.09.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645		
Total diluted share/voting capital of the TC after the said acquisition/sale.	19,02,38,329 Equity Shares of Rs. 5/- each aggregating to Rs. 95,11,91,645		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Riswell Credit Private Limited
RISEWELL CREDIT PVT. LTD.

(Director)

C. Gupta
Director

Place: Kolkata
Date: 16.09.2014