

Format for Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company	Godrej Industries Limited	
2	Name of the acquirer(s)	Godrej & Boyce Mfg. Co. Ltd.	
3	Name of the stock exchange where shares of the Target Company are listed	BSE Ltd. National Stock Exchange of India Ltd.	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of 1,02,293 swap shares to the Company on 9th January, 2015, consequent to the amalgamation of Wadala Commodities Ltd. into Godrej Industries Ltd., constituting 0.03% of the paid up capital of Godrej Industries Ltd.	
5	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(ii)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a) Name of the transferor / seller	Not Applicable	Not Applicable
	b) Date of acquisition	Not Applicable	Not Applicable
	c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable
	d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable
	e) Price at which shares are proposed to be acquired / actually acquired	Not Applicable	Not Applicable



8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a) Each Acquirer / Transferee(*) GODREJ & BOYCE MFG. CO. LTD	19,38,02,388	57.73%	19,39,04,681	57.76%
	b) Each Seller / Transferor	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Paid up capital of Godrej Industries Ltd. as on 14.01.2015 – 33,57,22,890 equity shares of Re. 1 each

For Godrej & Boyce Mfg. Co. Ltd.

P. E. Fouzdar
Executive Vice President (Corporate Affairs) &
Company Secretary



Date : 14th January, 2015
Place : Mumbai