



April 14, 2014

**THE STOCK EXCHANGE, MUMBAI
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET MUMBAI
400001**

**GlaxoSmithKline
Pharmaceuticals Limited**
Regd. Office: GSK House,
Dr. Annie Besant Road,
Worli, Mumbai - 400030.

Tel: +91 22 2495 9595
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Dear Sir,

Re: Clause 35 of the Listing Agreement

In accordance with the Listing Agreement, we are forwarding herewith the Shareholding Pattern of the Company for the quarter ended 31st March 2014.

Thanking you,

Sy Yours faithfully
GlaxoSmithKline Pharmaceuticals Limited

Ajay Nadkarni

Ajay Nadkarni
General Manager – Administration
& Company Secretary

Encl:

Corporate Identity Number
L24239MH1924PLC001151

Email id: askus@gsk.com
Web site address: www.gsk-india.com

(I)(a) Statement showing Shareholding Pattern in Clause 35 - As on 31.03.2014

Name of the Company : GlaxoSmithKline Phramaceuticals Limited
Scrip Code : BSE - 500660 NSE - GLAXO, Scrip Name : GLAXOSMITH, Class of Security : Equity
Quarter Ended: 31st March 2014

Partly Paid-up Shares :-	Number of partly paid-up shares	As a % of total number of partly paid-up shares	As a % of total number of shares of the Company
Held by promoter/promoters group			
Held by public			
Total			
Outstanding convertible securities :	Number of outstanding securities	As a % of total number of outstanding convertible securities	As a % of total number of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total			
Warrants :	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total			
Total paid-up capital of the Company assuming full conversion of warrants and convertible securities	84703017		100

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Category code	Category of Shareholder	No. of shareholders	Total number of shares	Number of shares held in dematerialized	Total shareholding as a percentage of total number of shares		Share Pledged or otherwise encumbered	
					As a % of (A+B) ¹ (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	-	-
(b)	Central Government / State Government (s)	0	0	0	0.00	0.00	-	-
(c)	Bodies Corporate	0	0	0	0.00	0.00	-	-
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	-	-
(e)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	Sub-Total (A)(1)	0	0	0	0.00	0.00	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	-	-
(b)	Bodies Corporate	5	42986602	42917488	50.75	50.75	-	-
(c)	Institutions	0	0	0	0.00	0.00	-	-
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(e)	Shares acquired under the Open Offer lying under the Escrow Account on behalf of Glaxo SmithKline PTE Ltd	1	20540679	20540679	24.25	24.25	-	-
	Sub-Total (A)(2)	6	63527281	63458167	75.00	75.00	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	6	63527281	63458167	75.00	75.00	-	-
(B)	Public Shareholding³						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	52	298136	286900	0.35	0.35		
(b)	Financial Institutions / Banks	90	7228997	7212410	8.53	8.53		
(c)	Central Government / State Government (s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	116	2182324	2180282	2.58	2.58		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	258	9709457	9679592	11.46	11.46		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	1134	426414	407077	0.50	0.50		
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.	96536	10458921	8039510	12.35	12.35		
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	12	277813	277813	0.33	0.33		
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
	- Directors & Relatives	6	2395	1563	0.00	0.00		
	- Trusts	19	16150	16150	0.02	0.02		
	- Foreign Bodies Corporate	1	294	0	0.00	0.00		
	- Non-resident Indians	1269	187578	173697	0.22	0.22		
	- Clearing Members	124	96714	96714	0.11	0.11		
	Sub-Total (B)(2)	99101	11466279	9012524	13.54	13.54		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	99359	21175736	18692116	25.00	25.00		
	TOTAL (A)+(B)	99365	84703017	82150283	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	99365	84703017	82150283	100.00	100.00		

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming conversion of warrants convertible securities) as a diluted share capital (XII)
		Number of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a % (VI)=(V)/(II)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GLAXO GROUP LIMITED	30485250	35.99	-	-	-	-	-	-	-	35.99
2	ESKAYLAB LIMITED	5880000	6.94	-	-	-	-	-	-	-	6.94
3	BURROUGHS WELLCOME INTERNATIONAL LTD	3360000	3.97	-	-	-	-	-	-	-	3.97
4	CASTLETON INVESTMENT LIMITED	3192238	3.77	-	-	-	-	-	-	-	3.77
5	GLAXOSMITHKLINE PTE LIMITED **	20609793	24.33	-	-	-	-	-	-	-	24.33
	TOTAL	63527281	75.00	-	-	-	-	-	-	-	75.00

**Note : Including 20540679 shares lying under the Escrow Account on behalf of GlaxoSmithKline PTE Ltd

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% total number of shares

Sr No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	4822612	5.69	-	-	-	-	5.69
2	GENERAL INSURANCE CORPORATION OF INDIA	1000225	1.18	-	-	-	-	1.18
		5822837	6.87	-	-	-	-	6.87

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% total number of shares

Sr No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	4822612	5.69	-	-	-	-	5.69
		4822612	5.69	-	-	-	-	5.69

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(I)(d) Statement showing details of locked-in shares

Sl No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Promoters / Promoter Group / Public
	- N A -			
	TOTAL			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
1	- N A -			
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/ promoter group are in excess of 1% of the total number of shares

Sl No.	Name of the DR Holder	Type of outstanding DR's (ADRs, GDRs, SDRs, etc.,)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
1	- N A -			
	TOTAL			

