

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target company (TC)	Gitanjali Gems Limited
Names of the stock exchanges where the shares of the target company are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited
Date of reporting	November 10, 2014
Name of the Promoter or PAC on whose shares Encumbrance has been created/invoked/released	Mozart Trading Private Limited

Name of the Promoter or PACs with him(**)	No. of shares	% of Total share capital	% w.r.t. diluted share capital(*) (#)	No. of shares already encumbered (2)	% of total share capital	Type of event (creation/invocation/release)	Date of creation /invocation /release of encumbrance	Type of encumbrance (pledge/lien/non disposal/undertaking/others)	No. of shares	% of total share capital	Name of the entity whose shares are encumbered in favor of	Post event holding of shares	
												{creation}[(2)-{(3)}] / [(2)-{(3)}]	-(3) / invocation
Mehul C. Choksi	30343018	30.92	30.92	9968896	10.16	-	-	-	-	-	-	9968896	10.16
Partha Gems LLP	2069452	2.11	2.11	2068452	2.11	-	-	-	-	-	-	2068452	2.11

Priyanka Gems Pvt. Ltd.	797748	0.81	0.81	797748	0.81	-	-	-	-	-	-	-	797748	0.81
Rohan Diamon ds Pvt. Ltd.	1015026	1.03	1.03	1015026	1.03	-	-	-	-	-	-	-	1015026	1.03
Mozart Trading Pvt. Ltd.	451262	0.46	0.46	-	-	Creation	28.10.14	Pledge	451262	0.46	ICICI Bank Limited	451262	451262	0.46
Total	34676506	35.34	35.34	13850122	14.12				451262	0.46		14301384	14.58	

(***) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Mozart Trading Pvt. Ltd.



(Dhanesh Sheth)
Director

Date : November 10, 2014

Place : Mumbai